

柏瑞證券投資信託股份有限公司 函

地址：台北市民權東路二段 144 號 10 樓
聯絡方式：02-25167883

受文者：如行文單位

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附件：如說明

主旨：謹通知本公司總代理之 MFS 全盛系列基金（下稱「本基金」）有關
公開說明書之變更事項，相關內容如後說明，請查照。

說明：

一、 本基金擬修訂公開說明書，本次修正內容主要重點如下：

(一) 分配政策變更 - 通脹調整債券基金：於二零二一年六月三十日最後一次每月分配後開始，將改為至少每季分配一次基金收益；

(二) 各基金其他政策變更或披露資料補充：

(1) 亞洲（日本以外）基金、歐洲價值基金：自生效日期起，將會對「投資目標與政策」下之披露事項進行補充，以釐清各基金得將相對高比例的資產投資於少數發行人。此並非策略變化，而是補充說明以釐清基金投資政策的涵意；

(2) 多元資產優選成長基金：該基金概況目前聲明基金目標為追求「總報酬」。自生效日期起，將釐清基金目標為追求「資本增值」。此非基金投資策略之變更，而是更精準補充說明基金目標。

(三) 一般投資披露資料的補充

(1) 使用 DBRS 晨星評等評估固定收益工具。在「關於投資政策與工具的一般資訊 - 債券工具」一節，會就使用評等機構的固定收益證券評等一事做釐清說明；

(2) 在「投資政策及風險 - 風險因素」中增加或補充以下項目的披露資料：

- 交易對手／第三方風險

- 衍生工具風險
- 交易所交易商品風險
- 貸款及其他直接債務
- 抵押擔保證券風險；及

(四) 其他更新和釐清：有關保留股東個人資料的法定限制期間。

(五) 詳細內容說明，敬請參閱隨函所附之境外基金機構致股東通知信(中、英文版)。

二、 境外基金機構定 2021 年 3 月 18 日為全球統一公告通知日。

三、 上述變更將於 2021 年 4 月 19 日生效，並於最新版之公開說明書中載列。最新版之公開說明書可於境外基金資訊觀測站 (<http://announce.fundclear.com.tw>) 中下載或可向本公司索取。

附件：境外基金機構致股東通知信(中、英文版)

正本：

副本：



MFS 全盛基金
可變資本投資公司
À Compartiments Multiples

Siège social: 4, rue Albert Borschette, L-1246 Luxembourg
R.C.S. Luxembourg B 39.346

股東通告

本文件十分重要，請您立即閱讀。若有疑問，請徵詢專業人士意見。

盧森堡，二零二一年三月十八日

謹此通知 MFS 全盛基金（「本公司」）股東，董事會¹已決定對本公司的發售文件（包括「投資者資訊要點」及本公司和／或若干子基金（「基金」）的相關基金說明書（「基金說明書」））作出若干修訂，其中包括下述變更。凡提及基金名稱之處，均應視為有前綴：「MFS全盛基金-」。

1. 分配政策變更：通脹調整債券基金；
2. 各基金其他政策變更或披露資料補充；
3. 一般投資披露資料的補充；及
4. 其他更新和釐清。

除下文另有說明外，此等變更將於二零二一年四月十九日（「生效日期」）生效，並將反映於 MFS 全盛基金下次更新版的基金說明書。

您不需要就本通告採取任何行動。

1. 分配政策變更 – 通脹調整債券基金

通脹調整債券基金目前的基金持股收益分配為每月分配。於二零二一年六月三十日最後一次每月分配後開始，將會至少每季分配一次基金收益，但如果條件允許，亦可能增加分配頻率，每季可分配多次收益。基金說明書中的基金概況將更新，聲明基金分配頻率為「至少每季一次」。

投資經理相信，此變更長期下來將能使分配率更為一致，令股東受益。基金主要投資於抗通脹債券，其收益通常與通脹指數（例如消費者物價指數）相關。針對通脹計量進行頻繁調整，可能導

¹ 除非另有說明，以括號及引號定義的詞彙之語義與 MFS 全盛基金於本通告日期之前於二零二一年三月十日刊發的基金說明書中的涵義相同。

致基金收益每月大幅波動。每季分配收益將能提供較長的時間範圍以分析通脹調整對收益的影響，使分配率更為一致。

2. 各基金的其他補充或釐清

下文所述各基金的披露資料變更僅用作進一步釐清，不代表相關基金的管理有實際變化。

*亞洲（日本以外）基金、歐洲價值基金與拉丁美洲股票基金。*自生效日期起，將會對「投資目標與政策」下之披露事項進行補充，以釐清各基金得將相對高比例的資產投資於少數發行人。此並非策略變化，而是補充說明以釐清基金投資政策的涵意。以亞洲（日本以外）基金、歐洲價值基金與拉丁美洲股票基金而言，此等基金投資範疇聚焦於區域，很可能導致投資更集中於個別發行人。

必要時會補充相應的風險披露。各基金仍受 UCITS 基金適用的法律所規定的發行人集中率法規限制之約束。

*多元資產優選成長基金。*該基金概況目前聲明基金目標為追求「總報酬」。自生效日期起，將釐清基金目標為追求「資本增值」。此非基金投資策略之變更，而是更精準補充說明基金目標。

3. 一般投資披露資料的補充

*使用 DBRS 晨星評等評估固定收益工具。*在「關於投資政策與工具的一般資訊 – 債券工具」一節，會就使用評等機構的固定收益證券評等一事做釐清說明。具體而言，若某一項固定收益證券未獲得穆迪投資者服務公司、標準普爾或惠譽信評之評等，但獲得 DBRS 晨星之評等，則就基金投資政策而言，該證券將被視作獲得 DBRS 晨星發布之評等。

此外，將在「投資政策及風險 – 風險因素」中增加或補充以下項目的披露資料：

- 交易對手／第三方風險
- 衍生工具風險
- 交易所交易商品風險
- 貸款及其他直接債務
- 抵押擔保證券風險

4. 其他更新和釐清

*股東的個人資料。*在「其他實用資料 – 股東的個人資料」一節，將清楚說明保留股東個人資料的法定限制期間一般為自該股東終止與基金關係算起的十年，然而，若此法定期間遭受干擾或暫停而得合理延長資料保留期間，該期間得予以延長。

一般說明

自本通告日期至生效日期期間，股東可免費贖回其股份，無須支付任何適用贖回費；但任何適用後期收費（例如或有遞延銷售費，亦稱為「CDSC」）仍適用。您的仲介可能會另行收取處理費。

本公司註冊辦事處備有反映上述所有變更的更新版基金說明書（以及基金財務報告和公司章程）供投資者索取，地址是 49, Avenue J.F. Kennedy, c/o State Street Bank International GmbH, Luxembourg Branch, L-1855 Luxembourg, Grand-Duchy of Luxembourg，或 4, rue Albert Borschette,

L-1246, Luxembourg。

董事對本通告內容之準確性負責。

承董事會命



MFS MERIDIAN FUNDS
Société d'Investissement à Capital Variable
À Compartiments Multiples

Siège social: 4, rue Albert Borschette, L-1246 Luxembourg
R.C.S. Luxembourg B 39.346

NOTICE TO SHAREHOLDERS

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.

Luxembourg, 18 March 2021

Notice is hereby given to the shareholders of MFS Meridian Funds (the "Company") that the Board of Directors¹ has resolved to make certain changes to the Company's offering documents, including the Key Investor Information Documents and prospectus (the "Prospectus") which relate to the Company and/or certain sub-funds (the "Funds"), including the changes described below. Any reference to a Fund name shall be preceded with "MFS Meridian Funds –".

1. Distribution policy change: Inflation-Adjusted Bond Fund;
2. Other Fund-specific policy changes or disclosure enhancements;
3. General investment disclosure enhancements; and
4. Other updates and clarifications.

These changes will be effective on **19 April 2021**, except as specified otherwise below (the "Effective Date") and will be reflected in the next update of the Prospectus of MFS Meridian Funds.

You are not required to take any action in respect of this Notice.

1. Distribution Policy Change – Inflation-Adjusted Bond Fund

The Inflation-Adjusted Bond Fund currently distributes income from fund holdings on a monthly basis. **Effective following the final monthly distribution on 30 June 2021**, the Fund will distribute income at least quarterly, but may distribute income more frequently than quarterly if conditions warrant. The Fund Profile in the Prospectus will be updated to state that the Fund's distribution frequency is "at least quarterly."

The Investment Manager believes that this change will benefit shareholders by permitting a more consistent distribution rate over time. The Fund primarily invests in inflation-protected debt securities, for which income is generally linked to inflation indices such as the Consumer Price Index. Frequent adjustments to

¹ Capitalized terms, unless otherwise defined, shall have the same meaning given in the Prospectus of the MFS Meridian Funds dated 10 March 2021, prior to the date of this Notice.

inflation measurements can cause income received by the Fund to fluctuate significantly from month to month. A quarterly distribution will provide a longer time horizon to analyze the impact of inflation adjustments on income, and permit a more consistent distribution rate.

2. Other Fund-Specific Enhancements or Clarifications

Each of the Fund-specific disclosure changes below is provided for additional clarification, and does not represent an actual change in the management of the relevant Fund.

Asia ex-Japan Fund, European Value Fund and Latin American Equity Fund. As of the Effective Date, disclosure under "Investment Objective and Policy" will be enhanced to clarify that each Fund may invest a relatively large percentage of its assets in a small number of issuers. This is not a change of strategy, but an enhancement to clarify an implication of the Funds' investment policies. For the Asia ex-Japan Fund, European Value Fund and Latin American Equity Fund, the regional focus of the Funds' investment universes can lead to greater concentration in individual issuers.

Corresponding risk disclosure will be added where necessary. Each Fund remains subject to regulatory limits on issuer concentration, as prescribed under applicable law for UCITS funds.

Prudent Capital Fund. The Fund Profile currently states that the Fund's objective is "total return." As of the Effective Date, it will be clarified that the Fund's objective is "capital appreciation." This is not a change of the Fund's investment strategy but an enhancement to describe the Fund's objective more accurately.

3. General Investment Disclosure Enhancements

Use of DBRS Morningstar ratings for fixed income instruments. In the section titled "General Information Regarding Investment Policies and Instruments – Debt Instruments," a clarification will be made regarding the use of fixed income security ratings by ratings agencies. Specifically, if a fixed income security is not rated by Moody's Investors Service, Standard & Poor's or Fitch Ratings, but is rated by DBRS Morningstar, then that security will be deemed to have the rating issued by DBRS Morningstar for purposes of the Funds' investment policies.

In addition, disclosure will be added or enhanced with respect to the following items under "Investment Policies and Risks – Risk Factors":

- Counterparty/Third-Party Risk
- Derivatives Risk
- Exchange-Traded Commodities Risk
- Loans and Other Direct Indebtedness
- Mortgage-Backed Securities Risk

4. Other updates and clarifications

Personal Shareholder Information. In the section "Other Practical Information – Personal Shareholder Information" it will be clarified that the statutory period of limitation for retaining personal shareholder information is generally 10 years starting at the termination of the shareholder's relationship with the Funds, however, this may be longer if there is an interruption or suspension of the statutory term that justifies prolonging the conservation of the data.

General

During the period from the date of this Notice until the Effective Date, shareholders may redeem their shares free of any redemption fee; however, any applicable Back-End Load (e.g., contingent deferred sales charge, or "CDSC") will still apply. Your intermediary may separately charge a processing fee.

Updated Prospectuses reflecting all changes noted above (along with the Funds' financial reports and Articles of Incorporation) shall be available at 49, Avenue J.F. Kennedy, c/o State Street Bank International GmbH, Luxembourg Branch, L-1855 Luxembourg, Grand-Duchy of Luxembourg or at 4, rue Albert Borschette, L-1246 Luxembourg, the registered office of the Company.

The Directors accept responsibility for the accuracy of the contents of this Notice.

By order of the Board of Directors