

檔 號：

保存年限：

# 國泰證券投資顧問股份有限公司 函

地址：11047 台北市信義路5段108號6樓

傳真：(02)7711-7265

受文者：如正副本行文單位

發文日期：中華民國112年8月10日

發文字號：國泰投顧字第1120800005號

速別：普通件

密等及解密條件或保密期限：

附件：一、金管會核准函 二、致股東通知書(中英文) 三、本基金ISIN CODE(0800005A00\_ATTCH1. pdf、0800005A00\_ATTCH4. pdf、0800005A00\_ATTCH3. pdf)

主旨：謹通知本公司總代理之「首源投資環球傘型基金-首源優質債券基金」清算案，請查照。

說明：

一、謹通知本公司擔任總代理之「首源投資環球傘型基金-首源優質債券基金」（下稱「本基金」），由於其未來之經銷潛力有限，為考量股東之最佳利益，首源投資環球傘型基金董事決議清算本基金，並經金管證投字第1120344729號函核准在案(附件一)。

二、相關作業時程說明如下：

(一)最終交易日：西元2023年10月18日。

(二)生效日：西元2023年10月19日，強制買回本基金的股份。

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三、本基金清算相關之成本及費用（例如法律及行政費用）將由投資經理負擔。

四、詳細內容請參閱致股東通知書(附件二)；公開說明書將於生效日後更新，屆時可至基金資訊觀測站([www.fundclear.com.tw](http://www.fundclear.com.tw))下載，或向本公司索取紙本。

五、本基金之ISIN CODE，請詳附件三。

六、如有任何疑義，請聯繫本公司專屬您的服務窗口或洽張小姐(02)7710-9699分機9625。

正本：國泰人壽保險股份有限公司投資型商品部、安聯人壽保險股份有限公司、台灣人壽保險股份有限公司、第一金人壽保險股份有限公司、富邦人壽保險股份有限公司、新光產物保險股份有限公司、全球人壽保險股份有限公司、遠雄人壽保險事業股份有限公司、富蘭克林華美證券投資信託股份有限公司、復華證券投資信託股份有限公司、群益證券投資信託股份有限公司、安聯證券投資信託股份有限公司、凱基證券投資信託股份有限公司、台新證券投資信託股份有限公司、保德信證券投資信託股份有限公司、國泰證券投資信託股份有限公司、台中銀證券投資信託股份有限公司、王道商業銀行股份有限公司數位理財部、國泰世華商業銀行股份有限公司信託部、三信商業銀行股份有限公司財富管理部、上海商業儲蓄銀行股份有限公司信託部、元大商業銀行股份有限公司信託部、永豐商業銀行股份有限公司理財商品部、臺灣新光商業銀行股份有限公司信託部、臺灣新光商業銀行股份有限公司財管商品部、兆豐國際商業銀行股份有限公司信託部、合作金庫商業銀行信託部、合作金庫商業銀行財富管理部、華南商業銀行股份有限公司信託部、法商法國巴黎銀行台北分公司、陽信商業銀行股份有限公司信託部、臺灣中小企業銀行股份有限公司信託部、聯邦商業銀行股份有限公司財富管理部、台新國際商業銀行股份有限公司信託部、高雄銀行股份有限公司信託部、安泰商業銀行股份有限公司、台北富邦商業銀行投資商品處基金暨股權類商品科、國泰綜合證券股份有限公司財富管理信託部、國泰綜合證券股份有限公司國際金融部、凱基證券股份有限公司財富管理部、群益金鼎證券股份有限公司財富管理信託處、永豐金證券股份有限公司商品整合行銷部、元富證券股份有限公司、康和綜合證券股份有限公司、基富通證券股份有限公司、統一綜合證券股份有限公司、中租證券投資顧問股份有限公司、萬寶證券投資顧問股份有限公司、元富證券投資顧問股份有限公司、宏遠證券投資顧問股份有限公司、元大證券投資顧問股份有限公司、鉅亨證券投資顧問股份有限公司策略發展部、霸菱證券投資顧問股份有限公司、國泰證券投資顧問股份有限公司全權委託部、好好證券股份有限公司、台中商業銀行股份有限公司、台北富邦商業銀行股份有限公司信託處、安達國際人壽保險股份有限公司、新光人壽保險股份有限公司、新光人壽保險股份有限公司投連商品標的管理課、遠智證券股份有限公司、遠智證券股份有限公司商品企劃室、富邦綜合證券股份有限公司、富邦綜合證券股份有限公司財管商品部、第一金證券投資信託股份有限公司

副本：

董事長 王怡聰

檔 號：

保存年限：

## 金融監督管理委員會 函

地址：22041新北市板橋區縣民大道2段7號1  
8樓

承辦人：曾思瑋

電話：02-2774-7369

傳真：02-2774-4154

受文者：國泰證券投資顧問股份有限公司（代表人王怡聰先生）

發文日期：中華民國112年6月14日

發文字號：金管證投字第1120344729號

速別：普通件

密等及解密條件或保密期限：

附件：

主旨：所請總代理之「首源投資環球傘型基金—首源優質債券基金」清算一案，同意照辦，並請依說明事項辦理，請查照。

說明：

- 一、依據本會證券期貨局案陳貴公司112年5月22日國泰投顧字第1120500015號函辦理。
- 二、貴公司應依境外基金管理辦法第12條第6項規定，於事實發生日起3日內經本會指定之資訊傳輸系統（<http://www.fundclear.com.tw/>）辦理公告。

正本：國泰證券投資顧問股份有限公司（代表人王怡聰先生）

副本：中央銀行外匯局、中華民國證券投資信託暨顧問商業同業公會（代表人劉宗聖先生）、臺灣集中保管結算所股份有限公司（代表人陳德鄉先生）



(中譯文僅供參考，與原文相較可能不盡完整或有歧異，如有疑義應以英文本為準。)

**First Sentier Investors Global Umbrella Fund Public Limited Company**  
**首源投資環球傘型基金有限公司**

70 Sir John Rogerson's Quay  
Dublin 2, Ireland

*An umbrella fund with segregated liability between sub-funds*  
*旗下子基金間責任明確劃分之傘型基金*

10 August 2023

2023年8月10日

To: the Shareholders of the First Sentier High Quality Bond Fund (the "Fund"), a sub-fund of First Sentier Investors Global Umbrella Fund plc (the "Company").

致：首源投資環球傘型基金有限公司（下稱「本公司」）子基金 - 首源優質債券基金（本基金之配息來源可能為本金）（下稱「本基金」）之股東

This document is important and requires your immediate attention. You may be required to take specific action on receipt of this letter. If you are in any doubt you should seek professional advice.

本文件係屬重要文件，並需您立即之關注。您可能需要於收受此信函後採取特定行動。若您有任何疑問，您應尋求專業建議。

If you have sold or transferred all of your Shares in the Fund please pass this letter to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee as soon as possible.

如您已將所持本基金之股份全數出售或轉讓，請儘速將本函送交予購買人或受讓人，或經手出售或轉讓之股票經紀商、銀行或其他代理人，以便使其送交予購買人或受讓人。

Unless otherwise defined, capitalised terms used herein shall bear the same meaning as capitalised terms used in the prospectus for the Company dated 30 November 2022 (the "Prospectus") and any supplements and the applicable local covering documents. A copy of the Prospectus is available upon request during normal business hours from the registered office of the Company.

除本文件另有定義者外，所有定義之詞彙應與本公司 2022 年 11 月 30 日之公開說明書（下稱「公開說明書」）及其任何增補與應適用之當地替代文件中定義之詞彙具有相同涵義。您可於一般營業時間內向本公司註冊辦事處請求取得公開說明書複本。

The Directors accept responsibility for the accuracy of the information contained in this document. To the best of the Directors' knowledge and belief the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information.

董事對本份文件中所含之資訊正確性負責。據董事最佳之所知及所信，本份文件所載內容與事實相符且未遺漏重大影響此等資訊之任何內容。

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Directors: Michael Morris, Bronwyn Wright, Clare Wood (British), Kerry-Leigh Baronet (British)  
Company Registered in Ireland under Company Number: 288284

董事：Michael Morris、Bronwyn Wright、Clare Wood（英國人）、Kerry-Leigh Baronet（英國人）

本公司於愛爾蘭註冊登記，公司編號：288284

(中譯文僅供參考，與原文相較可能不盡完整或有歧異，如有疑義應以英文本為準。)

Dear Shareholder,

親愛的股東，

## Termination of the Fund

### 本基金之終止

We are writing to you as a Shareholder of the Fund to notify you that, for the reasons outlined below, the Directors have decided to terminate the Fund with effect from 19 October 2023 (the “**Effective Date**”) and to advise you that, unless you take the alternative action outlined below, your Shares in the Fund will be compulsorily redeemed by the Company on the Effective Date.

我們致函予身為本基金股東的您，謹通知您，董事業已決定自 2023 年 10 月 19 日（下稱「**生效日**」）終止本基金，並告知您，除您採取下述替代行動，否則您於本基金之股份將由本公司強制買回。

### Rationale for terminating the Fund

#### 終止本基金之理由

Article 17(2)(a) of the Company’s articles of association (the “**Articles**”) provides that the Directors may terminate any sub-fund of the Company in their absolute discretion if so determined by the Directors, provided that not less than twenty one days’ notice in writing has been given to the Shareholders of the Fund that all of the Shares shall be repurchased by the Company. The Articles further provide that the decision of the Directors in such circumstances shall be final and binding on all the parties concerned.

本公司章程（下稱「章程」）第 17(2)(a)條規定，董事得依其全權決定終止本公司任何子基金，惟須已提供本基金之股東不少於 21 日之書面通知告知本公司將買回本基金之全數股份。章程進一步規定，董事於該等情況下之決定為終局決定，且對各方相關當事人具有拘束力。

As at 31 May 2023, the fund size of the Fund is US\$ 62,933,337.39.

截至 2023 年 5 月 31 日，本基金之規模為 62,933,337.39 美元。

The Directors have decided to terminate the Fund as of the Effective Date. This is as a result of its limited distribution potential going forward, which may result in difficulty in maintaining an economically efficient pool of assets in a long run. As such, and in considering the best interests of the Shareholders, the Directors have taken the view that the Fund is no longer commercially viable and it is no longer appropriate to continue to operate the Fund in these circumstances.

董事業已決定自生效日起終止本基金。此係由於其未來之經銷潛力有限，而此或導致長期而言恐難維持一經濟上有效率之資產池組合。因此，考量股東之最佳利益，董事認為本基金於商業上不再具有可行性，且於此等情況下不再適合繼續營運本基金。

### Implications for subscriptions

#### 對申購之影響

The Fund will not close to further subscriptions from existing investors until 18 October 2023 (“**Last Dealing Day**”).

本基金於 2023 年 10 月 18 日（下稱「**最終交易日**」）前不會停止接受現有投資人之進一步申購。

(中譯文僅供參考，與原文相較可能不盡完整或有歧異，如有疑義應以英文本為準。)

## Implications for Shareholders

### 對股東之影響

The Company will compulsorily redeem your Shares in the Fund on the Effective Date unless you voluntarily redeem or switch your Shares in the Fund to another sub-fund of the Company prior to 10 a.m. Irish time / 5 p.m. Hong Kong time (being the dealing cut-off time) or such other dealing cut-off time (“**Cut-Off Time**”) as the intermediaries may impose on the Last Dealing Day.

本公司將於生效日強制買回您的股份，除非您於愛爾蘭時間上午 10 時 / 香港時間下午 5 時（即交易截止時間），或中介人士可能於最終交易日規定之其他交易截止時間（下稱「**截止時間**」）前自願將您於本基金之股份買回或轉換至本公司之另一子基金。

#### a) Voluntary redemption

##### 自願買回

If you wish to voluntarily redeem your Shares in the Fund, you can do so at any time in accordance with the terms of the Prospectus until the Cut-Off Time on the Last Dealing Day of the Fund. There are currently no redemption fees levied on the redemption of Shares in the Fund.

如您希望自願買回您於本基金之股份，您得依據公開說明書之條款隨時為之，直至本基金最終交易日之截止時間。目前買回本基金股份不收取買回費。

Redemption proceeds will normally be paid within three Business Days of the acceptance of a properly documented redemption request. The maximum time period between receipt of a properly documented redemption request and the payment of redemption proceeds will be 14 calendar days. Please refer to the section of the Prospectus entitled “*Buying, Selling and Switching Shares - Redeeming Shares*” should you need further details.

買回款項一般會在收到乙份具適當佐證之買回請求後的三個營業日內支付。而從收到一份妥適佐證的買回申請到支付買回款項期間，最多會有十四個日曆日。如您需要更多資訊，請參閱公開說明書標題為「*購入、出售及轉換股份 - 買回股份*」乙節。

#### b) Switch your Shares

##### 轉換您的股份

If you wish to remain a Shareholder in the Company then you can switch your Shares in the Fund free of any switching fee to another sub-fund in the Company at any time in accordance with the terms of the Prospectus until the Cut-Off Time on the Last Dealing Day of the Fund. If you decide to switch your investment, no redemption or switching fees will be applied to the Shares sold and no subscription fee will be applied to the Shares purchased in the sub-fund(s) you choose to switch into. You will receive Shares of the same Share Class as you currently hold and any regular subscription instructions will be continued into the new Shares unless you instruct us otherwise. Please note, for Hong Kong investors, your Shares must be switched to another sub-fund of the Company which is authorised by the SFC.

如您希望繼續擔任本公司之股東，則您得依據公開說明書之條款，隨時將您於本基金之股份免費轉換至本公司之另一子基金，直至本基金最終交易日之截止時間。如您決定轉換您的投資，則已售出之股份將不收取買回費或轉換費，且就您選擇轉入之子基金所購買之股份，將不收取申購費。

(中譯文僅供參考，與原文相較可能不盡完整或有歧異，如有疑義應以英文本為準。)

您將收到相同於您目前持有股份類別之股份，除您另有指示外，否則任何正常申購指示將繼續適用於新股份。(略譯)

Please note that the Company is not permitted to switch Shares in the Fund into the Shares of another sub-fund of the Company without the Shareholder's express consent. Shareholders who fail to submit a redemption or switch request to the Company by the Cut-Off Time on the Last Dealing Day will have their Shares compulsorily redeemed by the Company on the Effective Date.

請注意，未經股東明示同意，本公司不得將本基金之股份轉換為本公司另一子基金之股份。未能於最終交易日之截止時間前向本公司提出買回或轉換請求之股東，將由本公司於生效日強制買回其股份。

Please refer to the section of the Prospectus entitled "*Buying, Selling and Switching Shares - Redeeming Shares*" should you need further details.

如您需要更多資訊，請參閱公開說明書標題為「*購入、出售及轉換股份 - 買回股份*」乙節。

#### c) Redemption of Shares by the Company on Termination

##### 由本公司於終止時買回股份

If you do not voluntarily redeem your Shares of the Fund or switch your Shares of the Fund into the Shares of another sub-fund of the Company by the Cut-Off Time on the Last Dealing Day, then the Company will compulsorily redeem your Shares on the Effective Date. **Such compulsory redemption of Shares in the Fund will take place on the Effective Date. Confirmation of this compulsory redemption will be mailed to you thereafter.** The subsequent distribution of proceeds to Shareholders will be conducted in accordance with the terms of the Prospectus and Article 17 of the Articles.

如您於最終交易日之截止時間前未自願買回您的本基金股份，或將您的本基金股份轉換至本公司其他子基金股份，則本公司將於生效日強制買回您的股份。**此等本基金股份之強制買回將於生效日進行。此強制買回之確認將於其後郵寄予您。**後續向股東分配收益將依公開說明書條款及章程第 17 條進行。

Proceeds from such compulsory redemption of Shares will be paid within 14 calendar days from the Effective Date. Please refer to the section of the Prospectus entitled "*Buying, Selling and Switching Shares - Redeeming Shares*" should you need further details.

該等股份強制買回之款項，將於生效日起 14 個日曆日內支付。如您需要進一步細節，請參閱公開說明書名為「*購入、出售及轉換股份 - 買回股份*」之章節。

If you are unsure about the most appropriate option then please contact your professional adviser.

如您不確定最適合之選項，則請聯繫您的專業顧問。

#### Costs and charges

##### 成本及收費

The costs and expenses (such as legal and administrative expenses) in connection with the termination of the Fund are estimated to be approximately US\$15,000. For the avoidance of doubt, these expenses are to be borne by the Investment Manager, First Sentier Investors (Hong Kong) Limited.

(中譯文僅供參考，與原文相較可能不盡完整或有歧異，如有疑義應以英文本為準。)

因本基金終止相關之成本及費用（例如法律及行政費用）估計約為 15,000 美元。為免疑義，此等費用將由投資經理 First Sentier Investors (Hong Kong) Limited 負擔。

As at 31 December 2022, the investment management fee (“**IMF**”) and total expense ratio (“**TER**”) of each of the following Share Classes of the Fund which were launched and invested are as follows:

截至 2022 年 12 月 31 日，本基金發行及投資下列各股份級別之投資經理費（下稱「**IMF**」）及總費用率（下稱「**TER**」）如下：

Share Class 股份級別	ISIN	TER	IMF per annum IMF (每年)
Class I (USD – Dist) 第一類股 (美元 - 配息型)	IE0008370714	1.13%	1.00%
Class III (USD – Acc) 第三類股 (美元 - 累積型)	IE0008376281	0.44%	0.30%

The IMF is a charge by the Investment Manager for managing your investments. For the avoidance of doubt, no IMF will be charged once the portfolio of the Fund has been fully liquidated into cash.

IMF 係投資經理為管理您的投資所收取之費用。為免疑義，一旦本基金之投資組合全數清算變現，將不再收取 IMF。

The TER represents the total operating costs of each of the Share Classes above as a percentage of the average NAV for the year ended 31 December 2022. It consists of all ordinary operating expenses chargeable to the Fund, including the IMF and other fees paid to third party service providers of the Fund including the Administrator, Depositary, Registrar and Auditor (the “**Service Provider Expenses**”). Such Service Provider Expenses will continue to be paid by the Fund as appropriate until the Effective Date. There are no unamortised preliminary expenses associated with the Fund

TER 代表上述各股份類別之總營運成本佔截至 2022 年 12 月 31 日年度平均資產淨值之百分比。其包括應向本基金收取之一般營運費用，包括 IMF 及其他支付予本基金第三方服務供應商之其他費用，包括行政管理人、存託機構、登記機構及查核會計師（下稱「**服務供應商費用**」）。此等服務供應商費用將由本基金繼續支付（如適用），直至生效日為止。並無與本基金相關之未攤銷初始費用。

Up until the Fund is terminated on the Effective Date, we will be taking steps to ensure that no Shareholders are disadvantaged by action taken by other Shareholders. Voluntary redemptions from the Fund will continue to be subject to an Anti-Dilution Adjustment, as per the terms of the Prospectus.

於本基金於生效日終止前，我們將採取措施確保沒有股東因為其他股東採取之行動而處於不利地位。依據公開說明書之條款，本基金之自願買回將受到反稀釋調整之拘束。

#### Tax implications

#### 稅務影響

Shareholders should be aware that the redemption of Shares in the Fund or the switching of Shares in the Fund for Shares in another sub-fund of the Company may be a taxable event for Shareholders.

股東應知悉買回本基金股份或將本基金股份轉換為本公司其他子基金時可能產生稅賦。



(中譯文僅供參考，與原文相較可能不盡完整或有歧異，如有疑義應以英文本為準。)

However, the tax implications of your shareholding as a consequence of the termination vary depending on the law and regulations of your country of residence, citizenship or domicile. Please consult your tax advisor if you require further advice.

然而，您的股權因終止所生之稅務影響可能因您所在之國家或您的國籍或登記國而有不同。如需其他建議，敬請諮詢您的稅務顧問。

If you are unsure about what you need to do in this regard you should contact a professional adviser.

如您不確定應就此如何為之，您應聯繫專業顧問。

#### How can I contact First Sentier Investors?

#### 如何聯繫首源投資？

You can contact us if you have any questions in relation to this letter:

如您對於本函之內容有任何疑問，得透過下述方式與我們取得聯繫：

by telephone: + 353 1 635 6780  
by email: [firstsentierqueries@hsbc.com](mailto:firstsentierqueries@hsbc.com)  
or in writing: HSBC Securities Services (Ireland) Ltd, 1 Grand Canal Square, Grand Canal Harbour, Dublin 2, Ireland  
電話: + 353 1 635 6780  
電子郵件: [firstsentierqueries@hsbc.com](mailto:firstsentierqueries@hsbc.com)  
或書面: HSBC Securities Services (Ireland) Ltd, 1 Grand Canal Square, Grand Canal Harbour, Dublin 2, Ireland

#### Documents available


#### 可取得之文件

A copy of the Prospectus (and any local prospectus supplement including, for Hong Kong investors, the Supplement for Hong Kong Investors to the Prospectus and the product key facts statement of the Fund), the Articles and the Company's annual and semi-annual financial reports are available upon request during normal business hours by contacting us at the contact details set out above, or such documents are also available from our website [www.firstsentierinvestors.com](http://www.firstsentierinvestors.com).

可於一般營業時間內依前開聯絡資訊與我們聯繫以索取公開說明書（略譯）、章程及本公司之年度及半年度財務報告，或可自我們的網站 [www.firstsentierinvestors.com](http://www.firstsentierinvestors.com) 獲取此等文件。

Yours sincerely,

誠摯地，

DocuSigned by:  
  
46D4C1F0D9414D1...

Michael Morris, Director  
for and on behalf of  
First Sentier Investors Global Umbrella Fund plc  
Michael Morris, 董事

代表

首源投資環球傘型基金有限公司

謹提供基金明細如下：

ISIN	基金名稱
IE0008370714	首源投資環球傘型基金-首源優質債券基金
IE0008376281	首源投資環球傘型基金-首源優質債券基金第三類股(美元-累積)