

## 野村證券投資信託股份有限公司 函

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受文者：安達國際人壽保險股份有限公司

發文日期：中華民國112年10月17日

發文字號：野村信字第1120000580號

速別：普通件

密等及解密條件或保密期限：

附件：中、英文股東通知信、金管會核准函、影響基金對照表 (0000580CD0\_ATTCH34.pdf、0000580CD0\_ATTCH32.pdf、0000580CD0\_ATTCH33.pdf)

主旨：謹函轉高盛食品飲料基金、高盛銀行及保險基金、(未核備)高盛醫療保健基金併入高盛環球社會影響力基金以及(未核備)Goldman Sachs Eurozone Equity Growth & Income併入高盛歐元高股息基金，相關內容如後說明，請查照。

說明：

一、本公司經金融監督管理委員會核准，擔任高盛系列境外基金之總代理人，在國內公開募集及銷售，合先敘明。

二、相關基金合併說明請參考如下：

1. 未核備之Goldman Sachs Eurozone Equity Growth & Income將於2023年11月27日併入高盛歐元高股息基金(存續基金)。如不同意本合併之股東，可於2023年11月17日前買回其股份而不收取任何買回費或費用。此合併將不會影響存續基金中之申購、轉換、買回。

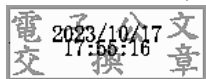
2. 高盛食品飲料基金、高盛銀行及保險基金、(未核備)高盛醫療保健基金將於2023年12月6日併入高盛環球社會影響力基金(存續基金)。如不同意此變更之投資人可於2023年11月28日(亦為被併

子基金之最後交易日，11月29日至12月6日被併子基金不接受任何交易)前提交買回申請書，並無需支付任何買回費用。此合併將不會影響存續基金中之申購、轉換、買回。

三、如上所述，請參閱相關中、英文股東通知信，祈請協助辦理。

正本：安達國際人壽保險股份有限公司

副本：



裝

訂



線

## GOLDMAN SACHS FUNDS III

可變資本投資公司

註冊辦公室：80, route d'Esch – L-1470 Luxembourg

R.C.S. Luxembourg – B 44.873

(「本公司」)

### 股東通知

親愛的股東：

本公司之董事會（「董事會」）謹通知下列子基金之股東，其決定合併二檔子基金（「本合併」）如下：

| 合併子基金    | 存續子基金       |
|----------|-------------|
| 高盛食品飲料基金 | 高盛環球社會影響力基金 |

本合併將於合併日生效，其為 2023 年 12 月 6 日（「生效日」）

本於業務上合理化之考量，並根據章程第 26 條、公開說明書第 XV 章及 2010 年法第 1(20)(a) 條之規定，董事會認為本合併符合合併子基金及存續子基金股東之利益，因本合併將有助於 (i) Goldman Sachs Asset Management 就其投資基金之全球分銷之整體產品一致政策管理及 (ii) 著重於永續投資，包括影響力投資，而此預期就長期而言，自財務或非財務之觀點均對股東更為有利。本合併亦將有助於達到管理資產最佳化、創造規模經濟、以及允許基金管理資源可更有效率地運用，因而有利於投資人。

合併子基金及存續子基金之詳細比較可參見附錄一。請閱讀存續子基金之相關股份級別之重要資訊文件，其可於本公司登記辦公室免費索取。

### 本合併之程序

因合併子基金持有之資產於合併時應符合存續子基金之投資目標和政策。為此，合併子基金之投資組合將於本合併前進行部份之再平衡。在此背景下，合併子基金的投資組合將重新投資於永續投資。於生效日時，合併子基金將移轉其所有資產及負債至存續子基金。從而，合併子基金將於生效日解散，基此，合併子基金將不復存在且毋庸進行清算程序。茲不擬因本合併而修改現行存續子基金之投資目標和政策。

為交換合併子基金之股份，股東將獲得存續子基金相對應股份級別之一定數量之股份，其相當於持有之合併子基金相關股份級別之股份數量乘以相關交換比率。

本公司會計師將就本合併之目的出具查核報告，以驗證2010年法第71(1)條第a)至c)款中預見之條件，其可於本公司註冊辦公室免費索取。

## 本合併之影響

關於準備及完成本合併之法律、顧問及行政成本，將由本公司之管理公司（Goldman Sachs Asset Management B.V.）支付，且根據2010年法第74條，將不會影響合併子基金或存續子基金。就本合併產生之其他費用，如與資產移轉有關之交易成本，其將由合併子基金支付。自生效日結束營業時起，所有應收與應付款項將被視為存續子基金之應收與應付款項。合併子基金並無未付清之設置成本。

對於存續子基金之投資人，本合併將不會造成重大之變動，惟如同所有合併之運作，可能出現績效稀釋。此外，本合併不會影響存續子基金之投資組合管理。

附錄二提供本合併範圍中，所有股份級別之概覽，及存續子基金將被吸收之股份級別。現行投資人投資於該等股份級別之適格性將不會受到本合併影響。

請注意本合併對股東之個人稅務狀況可能有所影響。建議股東聯繫其個人稅務顧問，以評估本合併之潛在稅務影響。

合併子基金與存續子基金中不同意本合併之股東，將得透過書面請求（將該請求遞送至本公司或註冊及移轉代理人時）買回其股份而不收取任何買回費或費用，期間自本通知發佈之日起至少為30個日曆日，並於生效日前五(5)個營業日結束（亦即至2023年11月28日）。合併子基金之新申購、轉換及買回將至2023年11月28日15點30分（歐洲中央時間）截止（「**截止時間**」）。本合併將不會影響存續子基金中之申購、轉換及買回。

未於截止時間前要求買回之合併子基金股東之股份將被合併至存續子基金之股份中。

股東應參閱本公司之公開說明書（尤其是存續子基金），以了解有關本合併後存續子基金之申購及買回之要求的詳細資訊。

股東將得於本公司之登記辦公室免費索取下列文件：

- 本合併之一般條款；
- 本公司之最近期公開說明書；
- 存續子基金股份級別之最近期之重要資訊文件；
- 本公司之最近期之經查核財務報表；

(中譯文僅供參考，與原文相較不盡完整，亦有歧異，如有疑義應以英文本為準)

- 本公司指派之獨立會計師所準備之報告，驗證 2010 年法第 71 條第 (1) 款 (a) 至 (c) 中與本合併有關的條件；及
- 本公司存託機構根據 2010 年法第 70 條出具之與本合併相關之證明。

本合併導致之變更將反映於本合併生效日後之次一版公開說明書中。公開說明書得於本公司註冊辦公室免費索取。

更多資訊可於管理公司註冊辦公室索取。

盧森堡，2023 年 10 月 17 日

董事會

附錄一

|         | 合併子基金   | 存續子基金  |
|---------|---|--|
| 名稱      | 高盛食品飲料基金  | 高盛環球社會影響力基金  |
| 典型投資人描述 | 動態  | 動態   |
| 基金類型    | 投資於股權工具   | 投資於股權工具  |
| 投資目標和策略 | <p>本子基金主要投資（至少三分之二）於由必需性消費產業等各公司所發行之股票及/或其他可轉讓證券（可轉讓證券認購權證及可轉換債券，前者最高可達子基金淨資產的10%）所組成的多元化投資組合，尤其以下列產業從事商業活動之公司為主：</p> <ul style="list-style-type: none"><li>- 食品及飲料之生產及經銷；</li><li>- 家庭用品及個人用品製造商；</li><li>- 食品及醫藥經銷商。</li></ul> <p>本投資組合多元橫跨不同國家。本子基金採主動式管理，以依我們系統性的投資流程而獲得良好評分的公司為目標，同時保持對指數偏離之上限。本子基金之目標為，於數年之期間內績效優於本公司公開說明書附表二所列之指數。該指數廣泛表彰本子基金的投資領域。本子基金亦可能包含對非指數範圍部分之證券之投資。本子基金之選股流程受到基本面及行為數據分析之驅動，並包括ESG因素之整合。</p> <p>本子基金得以最高25%的基金淨資產投資於俄羅斯MICEX-RTS交易所（Moscow Interbank</p> | <p>本子基金採主動式管理，且其旨在投資於對社會帶來正面影響且有利潤之公司。本子基金採用具影響力的投資方式。</p> <p>本子基金以全球符合長期社會者為投資範圍，包含新興市場。主要由對社會有正面影響之公司始有資格納入本子基金。篩選過程涉及影響力相符性、財務分析及ESG（環境、社會及治理）分析，該分析可能會因發行人揭露或第三方提供之數據的品質或可得性而受限。ESG分析中評估之非財務標準例子包括碳濃度、性別多元化及薪酬政策。</p> <p>上述之選擇過程適用於至少90%之股權投資。</p> <p>作為一具有SFDR第九條規定之永續投資目標之子基金，其投資於活動涉及特定公司時，會受到更嚴格的限制。此等限制與其活動及行為相關，並應適用於其投資組合之股權部分。</p> <p>本子基金致力於透過公司分析、議合及影響評估增加價值。</p> |

Currency Exchange- Russian Trade System (MICEX-RTS)) 交易之股票及其它參與權。

本子基金保留將最高20%的基金淨資產投資於Rule 144 A證券之權利。

本子基金亦得投資本公開說明書第三部分所描述之其他可轉讓證券(包括可轉讓證券認購權證，最高可達子基金淨資產的10%)、貨幣市場工具、UCITS和其他UCI單位以及存款。然而，UCITS和UCI投資合計不得超過淨資產的10%。子基金如投資於可轉讓證券認購權證時，請注意基金淨值的起伏可能較投資於標的資產來得大，這是因為認購權證的價值波動較劇之故。本子基金得持有銀行活期存款，例如在銀行往來帳戶中持有之現金，得隨時取用。在正常市況下，此等部位不得超過本子基金淨資產之20%。存款、貨幣市場工具及貨幣市場基金等約當現金得以現金管理之目的以及於不利之市場條件下使用。

為達成投資目標，本子基金亦得藉助於各種衍生性金融商品如(不限於下列各項)：

- 可轉讓證券或貨幣市場工具之選擇權和期貨
- 指數期貨和選擇權
- 利率期貨、選擇權和交換契約
- 績效交換

有關對永續性因素之主要負面影響的資訊，請參閱附表III之SFDR第8條及第9條SFDR子基金之締約前揭露-範本。

本子基金未設指標。在比較金融績效方面，本公司公開說明書附表二所列之指數係本子基金使用之長期績效指標。

本子基金基本上(至少三分之二)投資於在世界各地註冊、上市或交易之公司股權及/或其他可轉讓證券(可轉讓有價證券之權證及可轉換債券，前者最高可達子基金淨資產之10%)組成之多樣化投資組合。

本子基金保留可投資最高達淨資產20%於Rule 144 A證券之權利。本子基金亦可輔以投資本公開說明書第三部分「補充資訊」所描述之其他可轉讓證券(包括可轉讓證券認購權證，最高可達子基金淨資產的10%)、貨幣市場工具、UCITS和其他UCI單位以及存款。然而，UCITS和UCI投資合計不得超過淨資產的10%。子基金如投資於可轉讓證券認購權證時，請注意基金淨值的起伏可能較投資於標的資產來得大，這是因為認購權證的價值波動較劇之故。本子基金得持有銀行活期存款，例如在銀行往來帳戶中持有之現金，得隨時取用。在正常市況下，此等部位不得超過本子基金淨資產之20%。存款、貨幣市場工具及貨幣市場

- 遠期外匯契約及貨幣選擇權

除避險目的以外之衍生性金融商品使用相關風險，請參閱本公開說明書第三部分「補充資訊」第II章：「投資風險：詳細資訊」。

本子基金藉由其中包括相對於指數增加或降低部位權重等方式採取主動式管理方法。投資人應知悉指數投資範圍係屬集中，因此本子基金係屬集中化的。這通常將導致本子基金及其指數的組成及報酬概況相當。

基金等約當現金得以現金管理之目的以及於不利之市場條件下使用。

本子基金最高得透過股市聯通機制將子基金淨資產的20%投資於成立於中國之公司所發行之中國A股。本子基金因此受有中國風險，包括但不限於，地理區域集中風險、中國政治、社會或經濟政策變動之風險、流動性及波動性風險、人民幣匯率風險以及與中國稅制相關之風險。本子基金並受有特定因透過股市聯通機制投資而適用之風險，例如額度限制、暫停交易、股市聯通機制非交易日而中國市場為交易日時，中國A股之價格波動，以及作業風險。股市聯通機制相對較新，因此部分法規未經測試且可能變更，而此對本子基金或有不影響。與投資於A股相連之風險之詳細資訊請參見第三部分「補充資訊」第II章之「投資風險：詳細資訊」。

為達成投資目標，本子基金亦得藉助於各種衍生性金融商品如（包括但不限於下列各項）：

- 可轉讓證券或貨幣市場工具之選擇權和期貨
- 指數期貨和選擇權
- 利率期貨、選擇權和交換契約
- 績效交換、總報酬交換或其他具相似特性之衍生性金融工具
- 遠期外匯契約及貨幣選擇權



(中譯文僅供參考，與原文相較不盡完整，亦有歧異，如有疑義應以英文本為準)

**Goldman Sachs**

Asset Management

|                     |   |  |                |                |                |      |     |    |     |  |              |              |                |                |    |    |    |     |
|---------------------|---|--|----------------|----------------|----------------|------|-----|----|-----|--|--------------|--------------|----------------|----------------|----|----|----|-----|
|                     |   | 除避險目的以外之衍生性金融商品使用相關風險，請參閱本公開說明書第三部分「補充資訊」第II章之「投資風險：詳細資訊」。   |                |                |                |      |     |    |     |  |              |              |                |                |    |    |    |     |
| 總報酬交換及任何其他有效投資組合技術  | <table border="1"> <tr> <td>證券借貸預期比重(市值)</td> <td>證券借貸最大比重(市值)</td> <td>TRS 預期比重(名目總額)</td> <td>TRS 最大比重(名目總額)</td> </tr> <tr> <td>0-1%</td> <td>10%</td> <td>5%</td> <td>10%</td> </tr> </table> | 證券借貸預期比重(市值)   | 證券借貸最大比重(市值)   | TRS 預期比重(名目總額) | TRS 最大比重(名目總額) | 0-1% | 10% | 5% | 10% | <table border="1"> <tr> <td>證券借貸預期比重(市值)</td> <td>證券借貸最大比重(市值)</td> <td>TRS 預期比重(名目總額)</td> <td>TRS 最大比重(名目總額)</td> </tr> <tr> <td>0%</td> <td>0%</td> <td>0%</td> <td>10%</td> </tr> </table> | 證券借貸預期比重(市值) | 證券借貸最大比重(市值) | TRS 預期比重(名目總額) | TRS 最大比重(名目總額) | 0% | 0% | 0% | 10% |
| 證券借貸預期比重(市值)        | 證券借貸最大比重(市值)  | TRS 預期比重(名目總額)   | TRS 最大比重(名目總額) |                |                |      |     |    |     |  |              |              |                |                |    |    |    |     |
| 0-1%                | 10%   | 5%   | 10%            |                |                |      |     |    |     |  |              |              |                |                |    |    |    |     |
| 證券借貸預期比重(市值)        | 證券借貸最大比重(市值)  | TRS 預期比重(名目總額)   | TRS 最大比重(名目總額) |                |                |      |     |    |     |  |              |              |                |                |    |    |    |     |
| 0%                  | 0%  | 0%   | 10%            |                |                |      |     |    |     |  |              |              |                |                |    |    |    |     |
| ESG 特徵              | <p>依SFDR第8條之規定，本子基金提倡環境及/或社會特徵。本子基金採用盡職治理以及管理公司之ESG整合方法與以規範為基礎之責任投資標準。<sup>1</sup> 子基金不承諾進行永續投資。</p> <p>更多資訊請參附表III之第八條及第九條SFDR子基金SFDR締約前揭露一範本。</p>   | <p>作為一具有SFDR第九條規定之永續投資目標之子基金，其投資於活動涉及特定公司時，會受到更嚴格的限制。此等限制與其活動及行為相關，並應適用於其投資組合之股權部分。</p> <p>本子基金致力於透過公司分析、議合及影響評估增加價值。</p> <p>更多資訊請參附表III之第八條及第九條SFDR子基金SFDR締約前揭露一範本。</p> |                |                |                |      |     |    |     |  |              |              |                |                |    |    |    |     |
| 指數                  | MSCI World Consumer Staples (NR)  | MSCI AC World (NR)<br>(不用於建構投資組合，僅用於績效衡量之目的)   |                |                |                |      |     |    |     |  |              |              |                |                |    |    |    |     |
| 風險管理方法及最大槓桿水準(名目總和) | 承諾法   | 承諾法  |                |                |                |      |     |    |     |  |              |              |                |                |    |    |    |     |
| SRI                 | 4   | 5  |                |                |                |      |     |    |     |  |              |              |                |                |    |    |    |     |
| 基準貨幣                | 美元(USD)   | 歐元(EUR)  |                |                |                |      |     |    |     |  |              |              |                |                |    |    |    |     |

<sup>1</sup> 自 2023 年 11 月 6 日起，「ESG 特徵」乙節之用字如下：「依 SFDR 第 8 條之規定，本子基金提倡環境及/或社會特徵。本子基金採用盡職治理以及 ESG 整合方法及多項活動之限制性標準。」

(中譯文僅供參考，與原文相較不盡完整，亦有歧異，如有疑義應以英文本為準)

| 合併股份級別<br>高盛食品飲料基金    |       |       | 存續股份級別<br>高盛環球社會影響力基金                 |       |       |
|-----------------------|-------|-------|---------------------------------------|-------|-------|
| 股份級別                  | 管理費   | 持續費用  | 股份級別                                  | 管理費   | 持續費用  |
| 高盛食品飲料基金I股美元          | 0.60% | 0.81% | 高盛環球社會影響力基金I股美元                       | 0.60% | 0.81% |
| 高盛食品飲料基金P股美元          | 1.50% | 1.80% | 高盛環球社會影響力基金P股美元                       | 1.50% | 1.80% |
| 高盛食品飲料基金X股歐元          | 2.00% | 2.30% | 高盛環球社會影響力基金X股歐元                       | 2.00% | 2.30% |
| 高盛食品飲料基金X股美元          | 2.00% | 2.30% | 高盛環球社會影響力基金X股美元                       | 2.00% | 2.30% |
| 高盛食品飲料基金X股對沖級別澳幣(月配息) | 2.00% | 2.32% | 高盛環球社會影響力基金X股對沖級別澳幣(月配息)(台灣未核備，公會核准中) | 2.00% | 2.32% |
| 高盛食品飲料基金X股美元(月配息)     | 2.00% | 2.30% | 高盛環球社會影響力基金X股美元(月配息)(台灣未核備，公會核准中)     | 2.00% | 2.30% |
| 高盛食品飲料基金Y股美元          | 2.00% | 3.30% | 高盛環球社會影響力基金Y股美元(台灣未核備，公會核准中)          | 2.00% | 3.30% |

(中譯文僅供參考，與原文相較不盡完整，亦有歧異，如有疑義應以英文本為準)

附錄二

表格一吸收細節

| 合併股份級別<br>高盛食品飲料基金 |                       |   | 存續股份級別<br>高盛環球社會影響力基金 |                                       |
|--------------------|-----------------------|---|-----------------------|---------------------------------------|
| ISIN               | 股份<br>級別              |   | ISIN                  | 股份級別                                  |
| LU0242142650       | 高盛食品飲料基金I股美元          | → | LU0242142221          | 高盛環球社會影響力基金I股美元                       |
| LU0119207214       | 高盛食品飲料基金P股美元          | → | LU0119200128          | 高盛環球社會影響力基金P股美元                       |
| LU0332193779       | 高盛食品飲料基金X股歐元          | → | LU0332192888          | 高盛環球社會影響力基金X股歐元                       |
| LU0121192677       | 高盛食品飲料基金X股美元          | → | LU0121174428          | 高盛環球社會影響力基金X股美元                       |
| LU1470861136       | 高盛食品飲料基金X股對沖級別澳幣(月配息) | → | LU2661874599          | 高盛環球社會影響力基金X股對沖級別澳幣(月配息)(台灣未核備，公會核准中) |
| LU1470860914       | 高盛食品飲料基金X股美元(月配息)     | → | LU2661874755          | 高盛環球社會影響力基金X股美元(月配息)(台灣未核備，公會核准中)     |
| LU0955565824       | 高盛食品飲料基金Y股美元          | → | LU2616618372          | 高盛環球社會影響力基金Y股美元(台灣未核備，公會核准中)          |

### GOLDMAN SACHS FUNDS III

可變資本投資公司

註冊辦公室：80, route d'Esch – L-1470 Luxembourg

R.C.S. Luxembourg – B 44.873

(「本公司」)

#### 股東通知

親愛的股東：

本公司之董事會(「董事會」)謹通知下列子基金之股東，其決定合併二檔子基金(「本合併」)如下：

| 合併子基金   | 存續子基金   |
|---|---|
| Goldman Sachs Eurozone Equity Growth & Income | 高盛歐元高股息基金(原名稱：NN (L) 歐元高股息基金)( <b>本基金之配息來源可能為本金</b> ) |

本合併將於合併日生效，其為 2023 年 11 月 27 日(「生效日」)

本於業務上合理化之考量，並根據章程第 26 條、公開說明書第 XV 章及 2010 年法第 1(20)(a) 條之規定，董事會認為本合併符合合併子基金及存續子基金股東之利益，因為合併旨落實高盛資產管理與其全球投資基金分銷相關之整體產品精簡政策。此合併亦將有助於實現管理資產之最佳化，創造規模經濟，並有效地利用基金管理之資源，這對投資人來說是有利的。

合併子基金及存續子基金之詳細比較可參見附錄一。請閱讀存續子基金之相關股份級別之重要資訊文件，其可於本公司登記辦公室免費索取。

#### 本合併之程序

由於與存續子基金的「投資目標和政策」存在差異，合併子基金的投資組合將在合併生效前進行再平衡，以利簡化合併流程。於生效日時，合併子基金將移轉其所有資產及負債至存續子基金。從而，合併子基金將於生效日解散，基此，合併子基金將不復存在且毋庸進行清算程序。茲不擬因本合併而修改現行存續子基金之投資目標和政策。

為交換合併子基金之股份，股東將獲得存續子基金相對應股份級別之一定數量之股份，其相當於持有之合併子基金相關股份級別之股份數量乘以相關交換比率。

本公司會計師將就本合併之目的出具查核報告，以驗證2010年法第71(1)條第a)至c)款中預見之條件，其可於本公司註冊辦公室免費索取。

## 本合併之影響

關於準備及完成本合併之法律、顧問及行政成本，將由本公司之管理公司（Goldman Sachs Asset Management B.V.）支付，且根據2010年法第74條，將不會影響合併子基金或存續子基金。就本合併產生之其他費用，如與資產移轉有關之交易成本，其將由合併子基金支付。自生效日結束營業時起，所有應收與應付款項將被視為存續子基金之應收與應付款項。合併子基金並無未付清之設置成本。

對於存續子基金之投資人，本合併將不會造成重大之變動，惟如同所有合併之運作，可能出現績效稀釋。此外，本合併不會影響存續子基金之投資組合管理。

附錄二提供本合併範圍中，所有股份級別之概覽，及存續子基金將被吸收之股份級別。現行投資人投資於該等股份級別之適格性將不會受到本合併影響。

請注意本合併對股東之個人稅務狀況可能有所影響。建議股東聯繫其個人稅務顧問，以評估本合併之潛在稅務影響。

合併子基金與存續子基金中不同意本合併之股東，將得透過書面請求（將該請求遞送至本公司或註冊及移轉代理人時）買回其股份而不收取任何買回費或費用，期間自本通知發佈之日起至少為30個日曆日，並於生效日前五(5)個營業日結束（亦即至2023年11月17日）。合併子基金之新申購、轉換及買回將至2023年11月17日15點30分（歐洲中央時間）截止（「**截止時間**」）。本合併將不會影響存續子基金中之申購、轉換及買回。

未於截止時間前要求買回之合併子基金股東之股份將被合併至存續子基金之股份中。

股東應參閱本公司之公開說明書（尤其是存續子基金），以了解有關本合併後存續子基金之申購及買回之要求的詳細資訊。

股東將得於本公司之登記辦公室免費索取下列文件：

- 本合併之一般條款；
- 本公司之最近期公開說明書；
- 存續子基金股份級別之最近期之重要資訊文件；
- 本公司之最近期之經查核財務報表；

(中譯文僅供參考，與原文相較不盡完整，亦有歧異，如有疑義應以英文本為準)

- 本公司指派之獨立會計師所準備之報告，驗證 2010 年法第 71 條第 (1) 款 (a) 至 (c) 中與本合併有關的條件；及
- 本公司存託機構根據 2010 年法第 70 條出具之與本合併相關之證明。

本合併導致之變更將反映於本合併生效日後之次一版公開說明書中。公開說明書得於本公司註冊辦公室免費索取。

更多資訊可於管理公司註冊辦公室索取。

盧森堡，2023 年 10 月 17 日

董事會

附錄一

|         | 合併子基金  | 存續子基金   |
|---------|--|---|
| 名稱      | Goldman Sachs Eurozone Equity Growth & Income  | 高盛歐元高股息基金(原名稱：NN (L) 歐元高股息基金)( <b>本基金之配息來源可能為本金</b> )   |
| 典型投資人描述 | 動態   | 動態  |
| 基金類型    | 投資於股權工具  | 投資於股權工具   |
| 投資目標和政策 | <p>本基金的目標是透過將其資產主要分配至股票及其他與股權相關證券之多元化投資組合中，並結合金融衍生性工具分離管理策略，提供投資人資本增長及具吸引力之收益。本基金採主動式管理，目標為根據基本面分析及風險模型之導入提供具有吸引力回報之公司，同時保持對指數偏離之上限。故其投資將重大偏離指數。</p> <p>預期本基金相對於指數（如本公司公開說明書附表II所載）之表現如下：</p> <ul style="list-style-type: none"><li>● 本基金之投資組合中股票部分，旨在於數年內超越本公司公開說明書附表II所載之指數。該指數廣泛代表本基金的投資範圍。本基金亦可能包含對非指數範圍部分之證券投資。我們亦將ESG因素納入基本面分析中。股權投資主要投資於由在歐元區市場設立、掛牌或交易之公司發行之以歐元計價的普通股及/或其他股權相關證券（可轉讓有價證券之權證及可轉換債券，前者最高可達子基金淨資產之10%）。</li></ul> | <p>本基金主要投資於歐元區國家具有吸引力之利率收益之上市股票及/或其他可轉讓有價證券（可轉讓有價證券之權證及可轉換債券，前者最高可達子基金淨資產之10%），目標為藉此使投入資本價值得以成長。本基金採主動式管理，以支付股息之公司為目標，同時保持對指數偏離之上限。故其投資將重大偏離指數。</p> <p>本基金之目標為，於數年之期間內績效優於本公司公開說明書附表二所列之指數。該指數廣泛表彰本基金的投資領域。本基金亦可能包含對非指數範圍部分之證券之投資。本基金之選股流程受到基本面分析之驅動，並包括ESG因素之整合。</p> <p>本基金以固定基礎投資，最低將以75%之淨資產投資於具有吸引力之利率收益的公司所發行之股票，該等發行公司之總部設在歐盟或與法國簽有打擊稅務詐欺條款之稅務協定之歐洲經濟區國家內（例如冰島、挪威及列支敦士登）。</p> |

- 作為金融衍生性工具分離管理策略之一部分，本子基金將出售買入選擇權（「買權掩護（call overwriting）」）並換取可分配之選擇權溢價。與本公司公開說明書附表II所載之指數相比，金融衍生性工具分離管理策略預期將會減少本子基金總收益（包括股息）之波動性，並預期將在負面市場中減輕風險。本子基金預期將於數年內，提供比本公司公開說明書附表II所載之指數更佳之經風險調整後的收益。此策略通常會在標的股票價格上漲期間，表現不及於不含金融衍生性工具之類似投資組合，而在標的股票價格下跌時則表現較優。

衍生性金融商品之標的預計是為Eurostoxx 50 Index，惟於其他標的指數及/或股票/股份被認為更適合實現本子基金之投資目標時，亦可使用之。其他衍生性金融商品亦可用於實現其投資目標，如股票指數期貨。

非以避險為目的所使用之衍生性金融工具之相關風險，請參閱第三部分「補充資訊」第II章之「投資風險：詳細資訊」。

本子基金保留最高20%的基金淨資產投資於Rule 144 A證券之權利。

本子基金亦得於輔助基礎上投資本公開說明書第三部分所描述之其他可轉讓證券（包括可轉讓證券認購權證，最高可達子基金淨資產的

本子基金亦得投資本版公開說明書第三部分所描述之其他可轉讓證券（包括可轉讓證券認購權證，最高可達子基金淨資產的10%）、貨幣市場工具、UCITS和其他UCI單位以及存款。然而，UCITS和UCI投資合計不得超過淨資產的10%。子基金如投資於可轉讓證券認購權證時，請注意基金淨值的起伏可能較投資於標的資產來得大，這是因為認購權證的價值波動較劇之故。本子基金得持有銀行活期存款，例如在銀行往來帳戶中持有之現金，得隨時取用。在正常市況下，此等部位不得超過本子基金淨資產之20%。存款、貨幣市場工具及貨幣市場基金等約當現金得以現金管理之目的以及於不利之市場條件下使用。

為達成投資目標，本子基金亦得藉助於各種衍生性金融商品如（不限於下列各項）：

- 可轉讓證券或貨幣市場工具之選擇權和期貨
- 指數期貨和選擇權
- 利率期貨、選擇權和交換契約
- 績效交換
- 遠期外匯契約及貨幣選擇權

除避險目的以外之衍生性金融商品使用相關風險，請參閱本公開說明書第三部分「補充資訊」第II章之「投資風險：詳細資訊」。



|                    | 10%)、貨幣市場工具、UCITS和其他UCI單位以及存款。然而，UCITS和UCI投資合計不得超過淨資產的10%。本子基金如投資於可轉讓證券認購權證時，請注意基金淨值的起伏可能較投資於標的資產來得大，這是因為認購權證的價值波動較劇之故。本子基金得持有銀行活期存款，例如在銀行往來帳戶中持有之現金，得隨時取用。在正常市況下，此等部位不得超過本子基金淨資產之20%。存款、貨幣市場工具及貨幣市場基金等約當現金得以現金管理之目的以及於不利之市場條件下使用。   |   |                |                |                |    |     |     |     |   |               |               |                |                |      |     |    |     |
|--------------------|--|---|----------------|----------------|----------------|----|-----|-----|-----|---|---------------|---------------|----------------|----------------|------|-----|----|-----|
| 總報酬交換及任何其他有效投資組合技術 | <table border="1"> <thead> <tr> <th>證券借貸預期比重 (市值)</th> <th>證券借貸最大比重 (市值)</th> <th>TRS預期比重 (名目總額)</th> <th>TRS最大比重 (名目總額)</th> </tr> </thead> <tbody> <tr> <td>2%</td> <td>10%</td> <td>不適用</td> <td>不適用</td> </tr> </tbody> </table> | 證券借貸預期比重 (市值)   | 證券借貸最大比重 (市值)  | TRS預期比重 (名目總額) | TRS最大比重 (名目總額) | 2% | 10% | 不適用 | 不適用 | <table border="1"> <thead> <tr> <th>證券借貸預期比重 (市值)</th> <th>證券借貸最大比重 (市值)</th> <th>TRS預期比重 (名目總額)</th> <th>TRS最大比重 (名目總額)</th> </tr> </thead> <tbody> <tr> <td>0-1%</td> <td>10%</td> <td>5%</td> <td>10%</td> </tr> </tbody> </table> | 證券借貸預期比重 (市值) | 證券借貸最大比重 (市值) | TRS預期比重 (名目總額) | TRS最大比重 (名目總額) | 0-1% | 10% | 5% | 10% |
| 證券借貸預期比重 (市值)      | 證券借貸最大比重 (市值)  | TRS預期比重 (名目總額)  | TRS最大比重 (名目總額) |                |                |    |     |     |     |   |               |               |                |                |      |     |    |     |
| 2%                 | 10%  | 不適用   | 不適用            |                |                |    |     |     |     |   |               |               |                |                |      |     |    |     |
| 證券借貸預期比重 (市值)      | 證券借貸最大比重 (市值)  | TRS預期比重 (名目總額)  | TRS最大比重 (名目總額) |                |                |    |     |     |     |   |               |               |                |                |      |     |    |     |
| 0-1%               | 10%  | 5%  | 10%            |                |                |    |     |     |     |   |               |               |                |                |      |     |    |     |
| ESG特徵              | <p>依SFDR第8條之規定，本子基金提倡環境及/或社會特徵。本子基金採用盡職治理以及管理公司之ESG整合方法與以規範為基礎之責任投資標準。<sup>1</sup></p> <p>更多資訊請參附表III之第八條及第九條SFDR子基金SFDR締約前揭露一範本。</p>  | <p>依SFDR第8條之規定，本子基金提倡環境及/或社會特徵。本子基金採用盡職治理以及管理公司之ESG整合方法與以規範為基礎之責任投資標準。<sup>2</sup></p> <p>更多資訊請參附表III之第八條及第九條SFDR子基金SFDR締約前揭露一範本。</p> |                |                |                |    |     |     |     |   |               |               |                |                |      |     |    |     |
| 指數                 | MSCI EMU   | MSCI EMU (NR)   |                |                |                |    |     |     |     |   |               |               |                |                |      |     |    |     |

<sup>1</sup>自2023年10月2日起，「ESG特徵」乙節之用字如下：「依SFDR第8條之規定，本子基金提倡環境及/或社會特徵。本子基金採用盡職治理以及ESG整合方法及多項活動之限制性標準。」

<sup>2</sup>自2023年10月2日起，「ESG特徵」乙節之用字如下：「依SFDR第8條之規定，本子基金提倡環境及/或社會特徵。本子基金採用盡職治理以及ESG整合方法及多項活動之限制性標準。」

(中譯文僅供參考，與原文相較不盡完整，亦有歧異，如有疑義應以英文本為準)

|   |          |       |   |       |       |
|---|----------|-------|---|-------|-------|
| 風險管理方法及最大槓桿水準<br>(名目總和)                                   | 相對風險值法   |       | 承諾法   |       |       |
| SRI   | 4        |       | 4   |       |       |
| 基準貨幣  | 歐元 (EUR) |       | 歐元 (EUR)  |       |       |
| 合併股份級別<br>(Goldman Sachs Eurozone Equity Growth & Income) |          |       | 存續股份級別<br>( 高盛歐元高股息基金(原名稱：NN (L) 歐元高股息基金)(本<br>基金之配息來源可能<br>為本金)) |       |       |
| 股份級別  | 管理費      | 持續費用  | 股份級別  | 管理費   | 持續費用  |
| Goldman Sachs Eurozone Equity Growth & Income - P Cap EUR | 1.50%    | 1.80% | 高盛歐元高股息基金(原名稱：NN (L) 歐元高股息基金)(本基金之配息來源可能為本金) P 股歐元                | 1.50% | 1.80% |
| Goldman Sachs Eurozone Equity Growth & Income - X Cap EUR | 2.00%    | 2.30% | 高盛歐元高股息基金(原名稱：NN (L) 歐元高股息基金)(本基金之配息來源可能為本金) X 股歐元                | 2.00% | 2.30% |

附錄二

表格一—吸收細節

| 合併股份級別<br>Goldman Sachs Eurozone<br>Equity Growth & Income |  |      | 存續股份級別<br>高盛歐元高股息基金(原名稱：NN (L) 歐<br>元高股息基金)( <b>本基金之配息來源可能為<br/>本金</b> ) |   |
|--|--|------|--|---|
| ISIN   | 股份級別   |      | ISIN   | 股份級別  |
| LU0228636063   | Goldman Sachs<br>Eurozone Equity<br>Growth & Income - P<br>Cap EUR | 被吸收至 | LU0127786431   | 高盛歐元高股息基金(原<br>名稱：NN (L) 歐元高股<br>息基金)( <b>本基金之配息來<br/>源可能為本金</b> ) P股歐元 |
| LU0228636659   | Goldman Sachs<br>Eurozone Equity<br>Growth & Income - X<br>Cap EUR | 被吸收至 | LU0127786860   | 高盛歐元高股息基金(原<br>名稱：NN (L) 歐元高股<br>息基金)( <b>本基金之配息來<br/>源可能為本金</b> ) X股歐元 |

## GOLDMAN SACHS FUNDS III

可變資本投資公司

註冊辦公室：80, route d'Esch – L-1470 Luxembourg

R.C.S. Luxembourg – B 44.873

(「本公司」)

### 股東通知

親愛的股東：

本公司之董事會（「董事會」）謹通知下列子基金之股東，其決定合併二檔子基金（「本合併」）如下：

| 合併子基金     | 存續子基金       |
|-----------|-------------|
| 高盛銀行及保險基金 | 高盛環球社會影響力基金 |

本合併將於合併日生效，其為 2023 年 12 月 6 日（「生效日」）

本於業務上合理化之考量，並根據章程第 26 條、公開說明書第 XV 章及 2010 年法第 1(20)(a) 條之規定，董事會認為本合併符合合併子基金及存續子基金股東之利益，因本合併將有助於 (i) Goldman Sachs Asset Management 就其投資基金之全球分銷之整體產品一致政策管理及 (ii) 著重於永續投資，包括影響力投資，而此預期就長期而言，自財務或非財務之觀點均對股東更為有利。本合併亦將有助於達到管理資產最佳化、創造規模經濟、以及允許基金管理資源可更有效率地運用，因而有利於投資人。

合併子基金及存續子基金之詳細比較可參見附錄一。請閱讀存續子基金之相關股份級別之重要資訊文件，其可於本公司登記辦公室免費索取。

### 本合併之程序

因合併子基金持有之資產於合併時應符合存續子基金之投資目標和政策。為此，合併子基金之投資組合將於本合併前進行部份之再平衡。在此背景下，合併子基金的投資組合將重新投資於永續投資。於生效日時，合併子基金將移轉其所有資產及負債至存續子基金。從而，合併子基金將於生效日解散，基此，合併子基金將不復存在且毋庸進行清算程序。茲不擬因本合併而修改現行存續子基金之投資目標和政策。

為交換合併子基金之股份，股東將獲得存續子基金相對應股份級別之一定數量之股份，其相當於持有之合併子基金相關股份級別之股份數量乘以相關交換比率。

本公司會計師將就本合併之目的出具查核報告，以驗證2010年法第71(1)條第a)至c)款中預見之條件，其可於本公司註冊辦公室免費索取。

## 本合併之影響

關於準備及完成本合併之法律、顧問及行政成本，將由本公司之管理公司（Goldman Sachs Asset Management B.V.）支付，且根據2010年法第74條，將不會影響合併子基金或存續子基金。就本合併產生之其他費用，如與資產移轉及再平衡相關之交易成本，其將由合併子基金支付。自生效日結束營業時起，所有應收與應付款項將被視為存續子基金之應收與應付款項。合併子基金並無未付清之設置成本。

對於存續子基金之投資人，本合併將不會造成重大之變動，惟如同所有合併之運作，可能出現績效稀釋。此外，本合併不會影響存續子基金之投資組合管理。

附錄二提供本合併範圍中，所有股份級別之概覽，及存續子基金將被吸收之股份級別。現行投資人投資於該等股份級別之適格性將不會受到本合併影響。

請注意本合併對股東之個人稅務狀況可能有所影響。建議股東聯繫其個人稅務顧問，以評估本合併之潛在稅務影響。

合併子基金與存續子基金中不同意本合併之股東，將得透過書面請求（將該請求遞送至本公司或註冊及移轉代理人時）買回其股份而不收取任何買回費或費用，期間自本通知發佈之日起至少為30個日曆日，並於生效日前五(5)個營業日結束（亦即至2023年11月28日）。合併子基金之新申購、轉換及買回將至2023年11月28日15點30分（歐洲中央時間）截止（「**截止時間**」）。本合併將不會影響存續子基金中之申購、轉換及買回。

未於截止時間前要求買回之合併子基金股東之股份將被合併至存續子基金之股份中。

股東應參閱本公司之公開說明書（尤其是存續子基金），以了解有關本合併後存續子基金之申購及買回之要求的詳細資訊。

股東將得於本公司之登記辦公室免費索取下列文件：

- 本合併之一般條款；
- 本公司之最近期公開說明書；
- 存續子基金股份級別之最近期之重要資訊文件；
- 本公司之最近期之經查核財務報表；

(中譯文僅供參考，與原文相較不盡完整，亦有歧異，如有疑義應以英文本為準)

- 本公司指派之獨立會計師所準備之報告，驗證 2010 年法第 71 條第 (1) 款 (a) 至 (c) 中與本合併有關的條件；及
- 本公司存託機構根據 2010 年法第 70 條出具之與本合併相關之證明。

本合併導致之變更將反映於本合併生效日後之次一版公開說明書中。公開說明書得於本公司註冊辦公室免費索取。

更多資訊可於管理公司註冊辦公室索取。

盧森堡，2023 年 10 月 17 日

董事會

附錄一

|         | 合併子基金  | 存續子基金  |
|---------|--|--|
| 名稱      | 高盛銀行及保險基金  | 高盛環球社會影響力基金  |
| 典型投資人描述 | 動態   | 動態   |
| 基金類型    | 投資於股權工具  | 投資於股權工具  |
| 投資目標和策略 | <p>本子基金主要（至少三分之二）投資於由金融部門各公司所發行之股票和/或可轉讓證券（可轉讓有價證券之權證及可轉換債券，前者最高可達子基金淨資產之10%）所組成的多元化投資組合，尤以下列各產業中之知名公司為主：銀行、消費者信貸、投資銀行和經紀商、資產管理及保險。本投資組合多元橫跨不同國家。本子基金採主動式管理，以依我們系統性的投資流程而獲得良好評分的公司為目標，同時保持對指數偏離之上限。故其投資將重大偏離指數。</p> <p>本子基金之目標為，於數年之期間內績效優於本公司公開說明書附表二所列之指數。該指數廣泛表彰了本子基金的投資領域。本子基金亦可能包含對非指數範圍部分之證券之投資。本子基金之選股流程受到基本面及行為數據分析之驅動，並包括ESG因素之整合。</p> <p>本子基金得投資最高達淨資產25%於俄羅斯MICEX-RTS交易所（Moscow Interbank Currency Exchange- Russian Trade System</p> | <p>本子基金採主動式管理，且其旨在投資於對社會帶來正面影響且有利潤之公司。本子基金採用具影響力的投資方式。</p> <p>本子基金以全球符合長期社會者為投資範圍，包含新興市場。主要由對社會有正面影響之公司始有資格納入本子基金。篩選過程涉及影響力相符性、財務分析及ESG（環境、社會及治理）分析，該分析可能會因發行人揭露或第三方提供之數據的品質或可得性而受限。ESG分析中評估之非財務標準例子包括碳濃度、性別多元化及薪酬政策。</p> <p>上述之選擇過程適用於至少90%之股權投資。</p> <p>作為一具有SFDR第九條規定之永續投資目標之子基金，其投資於活動涉及特定公司時，會受到更嚴格的限制。此等限制與其活動及行為相關，並應適用於其投資組合之股權部分。</p> <p>本子基金致力於透過公司分析、議合及影響評估增加價值。</p> |

(MICEX-RTS)) 交易之股票及參與權。

本子基金保留最高20%的基金淨資產投資於Rule 144 A證券之權利。

本子基金亦得投資本公開說明書第三部分「補充資訊」所描述之其他可轉讓證券(包括可轉讓證券認購權證，最高可達子基金淨資產的10%)、貨幣市場工具、UCITS和其他UCI單位以及存款。然而，UCITS和UCI投資合計不得超過淨資產的10%。子基金如投資於可轉讓證券認購權證時，請注意基金淨值的起伏可能較投資於標的資產來得大，這是因為認購權證的價值波動較劇之故。本子基金得持有銀行活期存款，例如在銀行往來帳戶中持有之現金，得隨時取用。在正常市況下，此等部位不得超過本子基金淨資產之20%。存款、貨幣市場工具及貨幣市場基金等約當現金得以現金管理之目的以及於不利之市場條件下使用。

為達成投資目標，本子基金亦得藉助於各種衍生性金融商品如(不限於下列各項)：

- 可轉讓證券或貨幣市場工具之選擇權和期貨
- 指數期貨和選擇權
- 利率期貨、選擇權和交換契約
- 績效交換
- 遠期外匯契約及貨幣選擇權

有關對永續性因素之主要負面影響的資訊，請參閱附表III之SFDR第8條及第9條SFDR子基金之締約前揭露-範本。

本子基金未設指標。在比較金融績效方面，本公司公開說明書附表二所列之指數係本子基金使用之長期績效指標。

本子基金基本上(至少三分之二)投資於在世界各地註冊、上市或交易之公司股權及/或其他可轉讓證券(可轉讓有價證券之權證及可轉換債券，前者最高可達子基金淨資產之10%)組成之多樣化投資組合。

本子基金保留可投資最高達淨資產20%於Rule 144 A證券之權利。本子基金亦可輔以投資本公開說明書第三部分「補充資訊」所描述之其他可轉讓證券(包括可轉讓證券認購權證，最高可達子基金淨資產的10%)、貨幣市場工具、UCITS和其他UCI單位以及存款。然而，UCITS和UCI投資合計不得超過淨資產的10%。子基金如投資於可轉讓證券認購權證時，請注意基金淨值的起伏可能較投資於標的資產來得大，這是因為認購權證的價值波動較劇之故。本子基金得持有銀行活期存款，例如在銀行往來帳戶中持有之現金，得隨時取用。在正常市況下，此等部位不得超過本子基金淨資產之20%。存款、貨幣市場工具及貨幣市場



除避險目的以外之衍生性金融商品使用相關風險，請參閱本公開說明書第三部分「補充資訊」第II章之「投資風險：詳細資訊」。

基金等約當現金得以現金管理之目的以及於不利之市場條件下使用。

本子基金最高得透過股市聯通機制將子基金淨資產的20%投資於成立於中國之公司所發行之中國A股。本子基金因此受有中國風險，包括但不限於，地理區域集中風險、中國政治、社會或經濟政策變動之風險、流動性及波動性風險、人民幣匯率風險以及與中國稅制相關之風險。本子基金並受有特定因透過股市聯通機制投資而適用之風險，例如額度限制、暫停交易、股市聯通機制非交易日而中國市場為交易日時，中國A股之價格波動，以及作業風險。股市聯通機制相對較新，因此部分法規未經測試且可能變更，而此對本子基金或有不利影響。與投資於A股相連之風險之詳細資訊請參見第三部分「補充資訊」第II章之「投資風險：詳細資訊」。

為達成投資目標，本子基金亦得藉助於各種衍生性金融商品如（包括但不限於下列各項）：

- 可轉讓證券或貨幣市場工具之選擇權和期貨
- 指數期貨和選擇權
- 利率期貨、選擇權和交換契約
- 績效交換、總報酬交換或其他具相似特性之衍生性金融工具
- 遠期外匯契約及貨幣選擇權

(中譯文僅供參考，與原文相較不盡完整，亦有歧異，如有疑義應以英文本為準)

**Goldman Sachs**

Asset Management

|                     |   |  |                |                |                |      |     |    |     |  |              |              |                |                |    |    |    |     |
|---------------------|---|--|----------------|----------------|----------------|------|-----|----|-----|--|--------------|--------------|----------------|----------------|----|----|----|-----|
|                     |   | 除避險目的以外之衍生性金融商品使用相關風險，請參閱本公開說明書第三部分「補充資訊」第II章之「投資風險：詳細資訊」。   |                |                |                |      |     |    |     |  |              |              |                |                |    |    |    |     |
| 總報酬交換及任何其他有效投資組合技術  | <table border="1"> <tr> <td>證券借貸預期比重(市值)</td> <td>證券借貸最大比重(市值)</td> <td>TRS 預期比重(名目總額)</td> <td>TRS 最大比重(名目總額)</td> </tr> <tr> <td>0-1%</td> <td>10%</td> <td>5%</td> <td>10%</td> </tr> </table> | 證券借貸預期比重(市值)   | 證券借貸最大比重(市值)   | TRS 預期比重(名目總額) | TRS 最大比重(名目總額) | 0-1% | 10% | 5% | 10% | <table border="1"> <tr> <td>證券借貸預期比重(市值)</td> <td>證券借貸最大比重(市值)</td> <td>TRS 預期比重(名目總額)</td> <td>TRS 最大比重(名目總額)</td> </tr> <tr> <td>0%</td> <td>0%</td> <td>0%</td> <td>10%</td> </tr> </table> | 證券借貸預期比重(市值) | 證券借貸最大比重(市值) | TRS 預期比重(名目總額) | TRS 最大比重(名目總額) | 0% | 0% | 0% | 10% |
| 證券借貸預期比重(市值)        | 證券借貸最大比重(市值)  | TRS 預期比重(名目總額)   | TRS 最大比重(名目總額) |                |                |      |     |    |     |  |              |              |                |                |    |    |    |     |
| 0-1%                | 10%   | 5%   | 10%            |                |                |      |     |    |     |  |              |              |                |                |    |    |    |     |
| 證券借貸預期比重(市值)        | 證券借貸最大比重(市值)  | TRS 預期比重(名目總額)   | TRS 最大比重(名目總額) |                |                |      |     |    |     |  |              |              |                |                |    |    |    |     |
| 0%                  | 0%  | 0%   | 10%            |                |                |      |     |    |     |  |              |              |                |                |    |    |    |     |
| ESG特徵               | <p>依SFDR第8條之規定，本子基金提倡環境及/或社會特徵。本子基金採用盡職治理以及管理公司之ESG整合方法與以規範為基礎之責任投資標準。<sup>1</sup> 子基金不承諾進行永續投資。</p> <p>更多資訊請參附表III之第八條及第九條SFDR子基金SFDR締約前揭露一範本。</p>   | <p>作為一具有SFDR第九條規定之永續投資目標之子基金，其投資於活動涉及特定公司時，會受到更嚴格的限制。此等限制與其活動及行為相關，並應適用於其投資組合之股權部分。</p> <p>本子基金致力於透過公司分析、議合及影響評估增加價值。</p> <p>更多資訊請參附表III之第八條及第九條SFDR子基金SFDR締約前揭露一範本。</p> |                |                |                |      |     |    |     |  |              |              |                |                |    |    |    |     |
| 指數                  | MSCI World Financials (NR)  | MSCI AC World (NR)<br>(不用於建構投資組合，僅用於績效衡量之目的)   |                |                |                |      |     |    |     |  |              |              |                |                |    |    |    |     |
| 風險管理方法及最大槓桿水準(名目總和) | 承諾法   | 承諾法  |                |                |                |      |     |    |     |  |              |              |                |                |    |    |    |     |
| SRI                 | 5   | 5  |                |                |                |      |     |    |     |  |              |              |                |                |    |    |    |     |
| 基準貨幣                | 美元(USD)   | 歐元(EUR)  |                |                |                |      |     |    |     |  |              |              |                |                |    |    |    |     |

<sup>1</sup> 自 2023 年 11 月 6 日起，「ESG 特徵」乙節之用字如下：「依 SFDR 第 8 條之規定，本子基金提倡環境及/或社會特徵。本子基金採用盡職治理以及 ESG 整合方法及多項活動之限制性標準。」

(中譯文僅供參考，與原文相較不盡完整，亦有歧異，如有疑義應以英文本為準)

| 合併股份級別<br>高盛銀行及保險基金  |       |       | 存續股份級別<br>高盛環球社會影響力基金 |       |       |
|--|-------|-------|-----------------------|-------|-------|
| 股份級別   | 管理費   | 持續費用  | 股份級別                  | 管理費   | 持續費用  |
| Goldman Sachs Global Banking & Insurance Equity - I Cap USD(台灣未核備) | 0.60% | 0.81% | 高盛環球社會影響力基金I股美元       | 0.60% | 0.81% |
| 高盛銀行及保險基金P股美元  | 1.50% | 1.80% | 高盛環球社會影響力基金P股美元       | 1.50% | 1.80% |
| 高盛銀行及保險基金X股歐元  | 2.00% | 2.30% | 高盛環球社會影響力基金X股歐元       | 2.00% | 2.30% |
| 高盛銀行及保險基金X股美元  | 2.00% | 2.30% | 高盛環球社會影響力基金X股美元       | 2.00% | 2.30% |

(中譯文僅供參考，與原文相較不盡完整，亦有歧異，如有疑義應以英文本為準)

附錄二

表格一吸收細節

| 合併股份級別<br>高盛銀行及保險基金 |   |   | 存續股份級別<br>高盛環球社會影響力基金 |                     |
|---------------------|---|---|-----------------------|---------------------|
| ISIN                | 股份<br>級別  |   | ISIN                  | 股份級別                |
| LU0242142148        | Goldman Sachs<br>Global Banking &<br>Insurance Equity -<br>I Cap USD(台灣未<br>核備) | → | LU0242142221          | 高盛環球社會影響力基<br>金I股美元 |
| LU0119198637        | 高盛銀行及保險<br>基金P股美元   | → | LU0119200128          | 高盛環球社會影響力基<br>金P股美元 |
| LU0332192458        | 高盛銀行及保險<br>基金X股歐元   | → | LU0332192888          | 高盛環球社會影響力基<br>金X股歐元 |
| LU0121172307        | 高盛銀行及保險<br>基金X股美元   | → | LU0121174428          | 高盛環球社會影響力基<br>金X股美元 |

## **GOLDMAN SACHS FUNDS III**

Société d'Investissement à Capital Variable  
Registered office: 80, route d'Esch – L-1470 Luxembourg  
R.C.S. Luxembourg – B 44.873  
(the “Company”)

### **NOTICE TO SHAREHOLDERS**

Dear Shareholders,

The board of directors of the Company (the “**Board of Directors**”) hereby informs the shareholders of the sub-funds below that they have decided to merge the two Sub-Funds (the “**Merger**”), as follows:

| <b>Merging Sub-Fund</b>                      | <b>Receiving Sub-Fund</b>                 |
|--|---|
| Goldman Sachs Global Food & Beverages Equity | Goldman Sachs Global Social Impact Equity |

The Merger will become effective at the date of the merger, which date will be 6 December 2023 (“the **Effective Date**”).

As a matter of business rationalization, and in accordance with the provisions of article 26 of the Articles, chapter XV of the Prospectus and article 1(20)(a) of the Law of 2010, the Board of Directors believes that the Mergers are in the interest of the shareholders of the Merging Sub-Funds and Receiving Sub-Fund as the Merger will support (i) the overall product streamlining policy of Goldman Sachs Asset Management pertaining to its worldwide distribution of investment funds and (ii) the focus on sustainable investments including impact investing which are expected to be more advantageous to the shareholders in the long term from a financial and non-financial perspective. The Merger will also help to achieve an optimization of assets under management creating economies of scale and allowing for more efficient use of fund management resources which will be beneficial for the investors.

A detailed comparison of the Merging Sub-Fund and of the Receiving Sub-Fund is shown in Appendix I. Please read the Key Information Documents relating to the relevant share-classes of the Receiving Sub-Fund, which are available upon request free of charge at the registered office of the Company.

### **MERGER PROCESS**

A rebalancing of the portfolio of the Merging Sub-Fund will be undertaken before the Merger takes effect due to the differences in the “Investment Objective and Policy” of the Receiving Sub-Fund, to ease the Merger process where appropriate. In that context, the portfolio of the Merging Sub-Fund will be reinvested into sustainable investments. On the Effective Date, the Merging Sub-Fund will transfer all its assets and liabilities to the Receiving Sub-Fund. As a result, the Merging Sub-Fund will be dissolved as of the Effective Date, hence, the Merging Sub-Fund will cease to exist without going into liquidation. There is no intention to amend the current investment objective and policy of the Receiving Sub-Fund as a result of the Merger.

In exchange for shares of the Merging Sub-Fund, shareholders will receive a number of shares of the corresponding share-class of the Receiving Sub-Fund equal to the number of shares held in the relevant share-class of the Merging Sub-Fund multiplied by the relevant exchange ratio.

The auditor of the Company will issue an auditor report validating the conditions foreseen in Article 71 (1), items a) to c) of the Law of 2010 for the purpose of the Merger, which will be available free of charge at the registered office of the Company.

**IMPACT OF THE MERGER**

The expenses associated with the Merger, including the legal, advisory and administrative costs, will be borne by the management company of the Company (Goldman Sachs Asset Management B.V.) and will not impact the Merging Sub-Fund or the Receiving Sub-Fund, with the exception of potential transaction costs (e.g. stamp duties) associated with the transfer of assets as well as with the rebalancing which will be supported by the Merging Sub-Fund, as per Article 74 of the Law of 2010. With effect from close of business on the Effective Date, all receivables and payables are deemed to be received or be payable by the Receiving Sub-Fund. The Merging Sub-Fund has no outstanding set-up costs.

There will be no material impact of the Merger on the shareholders of the Receiving Sub-Fund. However, as in any merger operation, possible dilution in performance may arise. Furthermore, the Merger shall not affect the management of the Receiving sub-fund's portfolio.

Appendix II provides the overview of all share-classes in scope of the Merger and by which share-classes of the Receiving Sub-Fund these will be absorbed. The eligibility of existing investors to invest in those share-classes will not be impacted by the Merger.

Please be aware that the Merger may have an impact on a shareholder's personal tax position. Shareholders are advised to contact their personal tax advisor to assess the potential tax impact of the Merger.

Shareholders of the Merging Sub-Fund and Receiving Sub-Fund who do not agree with the Merger are authorized – *upon written request to be delivered to the Company or the registrar and transfer agent of the Company* – to redeem their shares free of any redemption fees or charges starting as from the date of publication of this notice, for a period of at least 30 calendar days, and ending five (5) business days before the Effective Date, meaning 28 November 2023. New subscriptions, conversions and redemptions into the Merging Sub-Fund shall be suspended as of 15:30 p.m. (Central European Time) on the 28 November 2023 ("the **Cut-Off time**"). The Merger will have no impact on subscriptions, conversions and redemptions made in the Receiving Sub-Fund.

Shareholders of the Merging Sub-Fund that have not requested redemptions before the Cut-Off time will have their shares merged into shares of the Receiving Sub-Fund.

Shareholders should refer to the Prospectus of the Company and more particularly to the Receiving Sub-Fund for detailed information regarding the requirements for subscription and redemption in relation to the Receiving Sub-Fund following the Merger.

The following documents are made available free of charge to the shareholders at the registered office of the Company:

- the common terms of Merger;
- the latest version of the Prospectus of the Company;
- the latest version of the Key Information Documents of the share-classes of the Receiving Sub-Fund;
- the latest audited financial statements of the Company;
- the report prepared by the independent auditor appointed by the Company to validate the conditions foreseen in Article 71 (1), items (a) to (c) of the Law of 2010 in relation to the Merger; and
- the certificate related to the Merger issued by the depositary of the Company in compliance with Article 70 of the Law of 2010.

The changes as a result of the Merger will be reflected in the next version of the Prospectus following the Effective Date of the Merger. The Prospectus will be available upon request free of charge at the registered office of the Company.

More information can be requested at the registered office of the Management Company.

Luxembourg, 17 October 2023

The Board of Directors

**APPENDIX I**

|  | <b>Merging Sub-Fund</b>  | <b>Receiving Sub-Fund</b>   |
|--|--|---|
| <b>Name</b>                            | <b>Goldman Sachs Global Food &amp; Beverages Equity</b>  | <b>Goldman Sachs Global Social Impact Equity</b>  |
| <b>Typical investor profile</b>        | Dynamic  | Dynamic   |
| <b>Fund type</b>                       | Investments in equities.   | Investments in equities.  |
| <b>Investment objective and policy</b> | <p>The Sub-Fund essentially invests (minimum 2/3) in a diversified portfolio of equities and/or other Transferable Securities (warrants on Transferable Securities – up to a maximum of 10% of the Sub-Fund’s net assets – and convertible bonds) issued by companies in the consumer staples sector. In particular, companies carrying out their business activity in the following industries are included:</p> <p>producers and distributors of food and beverages;</p> <p>manufacturers of household products and personal products;</p> <p>food and pharmaceutical distributors.</p> <p>The portfolio is diversified across countries. The Sub-Fund uses active management to target companies that score well according to our systematic investment process, with deviation limits maintained relative to the Index. Measured over a period of several years this Sub-Fund aims to beat the performance of the Index as listed in the Appendix II of the Company’s Prospectus. The Index is a broad representation of the Sub-Fund’s investment universe. The Sub-Fund may also include investments into securities that are not part of the Index universe. The Sub-Fund’s stock selection process is driven by the analysis of fundamental and behavioural data and includes the integration of ESG factors.</p> <p>The Sub-Fund may invest a maximum of 25% of its net assets in equities and other participation rights traded on the Russian market – the “Moscow Interbank Currency Exchange – Russian Trade System” (MICEX-RTS).</p> <p>The Sub-Fund reserves the right to invest up to 20% of its net assets in Rule 144A Securities.</p> <p>The Sub-Fund may also invest, on an ancillary basis, in other Transferable Securities (including warrants on Transferable Securities up to 10% of the Sub-Fund’s net assets), Money Market Instruments, units of UCITS and other UCIs and deposits as described in Part III of this prospectus. However, investments in UCITS and UCIs may not exceed a total of 10% of the net assets. Where the Sub-Fund invests in warrants on Transferable Securities, note that the Net Asset Value may fluctuate more than if the Sub-Fund were invested in the underlying assets because of the higher volatility of the value of the warrant. The Sub-Fund may hold bank deposits at sight, such as cash held in current accounts with a bank accessible at any time. Such holdings may not exceed 20% of the Sub-Fund’s net assets under normal market conditions. Cash equivalents such as deposits, Money Market Instruments and money market funds may be used for cash management purposes and in case of unfavourable market conditions.</p> | <p>The Sub-Fund uses active management with the aim of investing in companies that generate a positive social impact alongside a financial return. The Sub-Fund has an impact investment approach.</p> <p>The Sub-Fund has a global investment universe, including emerging markets, that is aligned with long-term societal trends. Mainly companies with positive social impact will qualify for inclusion in the Sub-Fund. The selection process involves impact alignment, financial analysis and ESG (Environmental, Social and Governance) analysis which may be limited by the quality and availability of the data disclosed by issuers or provided by third parties. Examples of non-financial criteria assessed in the ESG analysis are carbon intensity, gender diversity and remuneration policy. The abovementioned selection process is applied to at least 90% of the equity investments.</p> <p>As a Sub-Fund with sustainable investment objectives, as described in Article 9 of the SFDR, more stringent restrictions are applicable for investments in certain companies. These restrictions relate to both activities and behaviors and are applied to the equity portion of the portfolio.</p> <p>The Sub-Fund strives to add value through company analysis, engagement and impact measurement.</p> <p><b>More information can be found in Appendix III SFDR pre-contractual disclosures for article 8 and 9 SFDR Sub-Funds – Templates.</b></p> <p>The Sub-Fund does not have a benchmark. For financial performance comparison, the Index as listed in the Appendix II of the Company’s Prospectus is used by the Sub-Fund as a reference in the long run.</p> <p>The Sub-Fund essentially invests (minimum 2/3) in a diversified portfolio of equities and/or other Transferable Securities (warrants on Transferable Securities – up to a maximum of 10% of the Sub-Fund’s net assets – and convertible bonds) issued by companies domiciled, listed or traded anywhere in the world.</p> <p>The Sub-Fund reserves the right to invest up to 20% of its net assets in Rule 144A Securities. The Sub-Fund may also invest, on an ancillary basis, in other Transferable Securities (including warrants on Transferable Securities up to 10% of the Sub-Fund’s net assets), Money Market Instruments, units of UCITS and other UCIs and deposits as described in Part III of this prospectus. However, investments in UCITS and UCIs may not exceed a total of 10% of the net assets. Where the Sub-Fund invests in warrants on Transferable Securities, note that the Net Asset Value may fluctuate</p> |

|   | <p>With a view to achieving the investment objectives, the Sub-Fund may also use derivative financial instruments including, but not limited to, the following:</p> <p>options and futures on Transferable Securities or Money Market Instruments</p> <p>Index futures and options</p> <p>interest rate futures, options and swaps</p> <p>performance swaps</p> <p>forward currency contracts and currency options.</p> <p>The risks linked to this use of derivative financial instruments for purposes other than hedging are described in Part III “Additional information”, Chapter II: Risks linked to the investment universe: detailed description in this prospectus.</p> <p>The Sub-Fund adopts an active management approach by among others taking overweight and underweight positions versus the Index. Investors should be aware that the Index’s investment universe is concentrated and, as a result, the Sub-Fund is concentrated. This will typically result in a comparable composition and return profile of the Sub-Fund and its Index.</p> | <p>more than if the Sub-Fund were invested in the underlying assets because of the higher volatility of the value of the warrant. The Sub-Fund may hold bank deposits at sight, such as cash held in current accounts with a bank accessible at any time. Such holdings may not exceed 20% of the Sub-Fund’s net assets under normal market conditions. Cash equivalents such as deposits, Money Market Instruments and money market funds may be used for cash management purposes and in case of unfavourable market conditions.</p> <p>The Sub-Fund may invest up to 20% of its net assets in China A- Shares issued by companies incorporated in the PRC via Stock Connect. The Sub-Fund may therefore be subject to PRC risks, including but not limited to, geographical concentration risk, risk of change in PRC political, social or economic policy, liquidity and volatility risk, RMB currency risk and risks relating to PRC taxation. The Sub-Fund is also subject to specific risks applicable to investing via Stock Connect such as quota limitations, suspension in trading, price fluctuations in China A-Shares when in particular Stock Connect is not trading but PRC market is open, and operational risk. Stock Connect is relatively new, hence some regulations are untested and subject to change, which may adversely affect the Sub-Fund. The risks associated to investments in A-Shares are detailed in Part III “Additional information”, Chapter II: “Risks linked to the investment universe: detailed description”.</p> <p>With a view to achieving the investment objectives, the Sub-Fund may also use derivative financial instruments including, but not limited to, the following:</p> <ul style="list-style-type: none"> <li>• options and futures on Transferable Securities or Money Market Instruments</li> <li>• index futures and options</li> <li>• interest rate futures, options and swaps</li> <li>• performance swaps, Total Return Swap or other financial derivative instruments with similar characteristics</li> <li>• forward currency contracts and currency options.</li> </ul> <p>The risks linked to this use of derivative financial instruments for purposes other than hedging are described in Part III “Additional information”, Chapter II: Risks linked to the investment universe: detailed description in this prospectus.</p> |                                  |                                 |                            |      |     |    |     |   |                                      |                                  |                                 |                            |    |    |    |     |
|---|--|---|----------------------------------|---------------------------------|----------------------------|------|-----|----|-----|---|--------------------------------------|----------------------------------|---------------------------------|----------------------------|----|----|----|-----|
| <p><b>Use of total return swaps and any other efficient portfolio management techniques</b></p> | <table border="1"> <thead> <tr> <th>Expected Sec. Lending (Market value)</th> <th>Max. Sec. Lending (Market value)</th> <th>Expected TRS (Sum of notionals)</th> <th>Max TRS (Sum of notionals)</th> </tr> </thead> <tbody> <tr> <td>0-1%</td> <td>10%</td> <td>5%</td> <td>10%</td> </tr> </tbody> </table>   | Expected Sec. Lending (Market value)  | Max. Sec. Lending (Market value) | Expected TRS (Sum of notionals) | Max TRS (Sum of notionals) | 0-1% | 10% | 5% | 10% | <table border="1"> <thead> <tr> <th>Expected Sec. Lending (Market value)</th> <th>Max. Sec. Lending (Market value)</th> <th>Expected TRS (Sum of notionals)</th> <th>Max TRS (Sum of notionals)</th> </tr> </thead> <tbody> <tr> <td>0%</td> <td>0%</td> <td>0%</td> <td>10%</td> </tr> </tbody> </table> | Expected Sec. Lending (Market value) | Max. Sec. Lending (Market value) | Expected TRS (Sum of notionals) | Max TRS (Sum of notionals) | 0% | 0% | 0% | 10% |
| Expected Sec. Lending (Market value)  | Max. Sec. Lending (Market value)   | Expected TRS (Sum of notionals)   | Max TRS (Sum of notionals)       |                                 |                            |      |     |    |     |   |                                      |                                  |                                 |                            |    |    |    |     |
| 0-1%  | 10%  | 5%  | 10%                              |                                 |                            |      |     |    |     |   |                                      |                                  |                                 |                            |    |    |    |     |
| Expected Sec. Lending (Market value)  | Max. Sec. Lending (Market value)   | Expected TRS (Sum of notionals)   | Max TRS (Sum of notionals)       |                                 |                            |      |     |    |     |   |                                      |                                  |                                 |                            |    |    |    |     |
| 0%  | 0%   | 0%  | 10%                              |                                 |                            |      |     |    |     |   |                                      |                                  |                                 |                            |    |    |    |     |



|   |   |                       |  |                       |                       |
|---|---|-----------------------|--|-----------------------|-----------------------|
| <b>ESG characteristics</b>  | The Sub-Fund promotes environmental and/or social characteristics, as described in Article 8 of the SFDR. The Sub-Fund applies Stewardship as well as the Management Company’s ESG integration approach and the norms based responsible investing criteria. <sup>1</sup><br>The Sub-Fund does not commit to make sustainable investments.<br><b>More information can be found in Appendix III SFDR precontractual disclosures for article 8 and 9 SFDR Sub-Funds – Templates.</b> |                       | As a Sub-Fund with sustainable investment objectives, as described in Article 9 of the SFDR, more stringent restrictions are applicable for investments in certain companies. These restrictions relate to both activities and behaviors and are applied to the equity portion of the portfolio.<br>The Sub-Fund strives to add value through company analysis, engagement and impact measurement.<br><b>More information can be found in Appendix III SFDR pre- contractual disclosures for article 8 and 9 SFDR Sub-Funds – Templates.</b> |                       |                       |
| <b>Index</b>  | MSCI World Consumer Staples (NR)  |                       | MSCI AC World (NR)<br>Note that the “MSCI AC World (NR)” is not a benchmark but is used as a reference index in the long run. The index is not used to measure the performance of the sub-fund and is also not used as a basis for portfolio construction.   |                       |                       |
| <b>Risk management method and maximum level of leverage (sum of notionals)</b>  | Commitment Approach   |                       | Commitment Approach  |                       |                       |
| <b>SRI</b>  | 4   |                       | 5  |                       |                       |
| <b>Reference currency</b>   | United States Dollar (USD)  |                       | Euro (EUR)   |                       |                       |
| <b>Merging Share-Classes (Goldman Sachs Global Food &amp; Beverages Equity)</b> |   |                       | <b>Receiving Share-Classes (Goldman Sachs Global Social Impact Equity)</b>   |                       |                       |
| <b>Share Class</b>  | <b>Management Fee</b>   | <b>Ongoing Charge</b> | <b>Share Class</b>   | <b>Management Fee</b> | <b>Ongoing Charge</b> |
| Goldman Sachs Global Food & Beverages Equity - I Cap EUR                        | 0.60%   | 0.81%                 | Goldman Sachs Global Social Impact Equity - I Cap EUR  | 0.60%                 | 0.81%                 |
| Goldman Sachs Global Food & Beverages Equity - I Cap EUR (hedged ii)            | 0.60%   | 0.83%                 | Goldman Sachs Global Social Impact Equity - I Cap EUR (hedged ii)  | 0.60%                 | 0.83%                 |
| Goldman Sachs Global Food & Beverages Equity - I Cap USD                        | 0.60%   | 0.81%                 | Goldman Sachs Global Social Impact Equity - I Cap USD  | 0.60%                 | 0.81%                 |
| Goldman Sachs Global Food & Beverages Equity - P Cap EUR                        | 1.50%   | 1.80%                 | Goldman Sachs Global Social Impact Equity - P Cap EUR  | 1.50%                 | 1.80%                 |
| Goldman Sachs Global Food & Beverages Equity - P Cap EUR (hedged ii)            | 1.50%   | 1.82%                 | Goldman Sachs Global Social Impact Equity - P Cap EUR (hedged ii)  | 1.50%                 | 1.82%                 |
| Goldman Sachs Global Food & Beverages Equity - P Cap USD                        | 1.50%   | 1.80%                 | Goldman Sachs Global Social Impact Equity - P Cap USD  | 1.50%                 | 1.80%                 |
| Goldman Sachs Global Food & Beverages Equity - P Dis EUR                        | 1.50%   | 1.80%                 | Goldman Sachs Global Social Impact Equity - P Dis EUR  | 1.50%                 | 1.80%                 |
| Goldman Sachs Global Food & Beverages Equity - P Dis EUR (hedged ii)            | 1.50%   | 1.82%                 | Goldman Sachs Global Social Impact Equity - P Dis EUR (hedged ii)  | 1.50%                 | 1.82%                 |
| Goldman Sachs Global Food & Beverages Equity - P Dis USD                        | 1.50%   | 1.80%                 | Goldman Sachs Global Social Impact Equity - P Dis USD  | 1.50%                 | 1.80%                 |
| Goldman Sachs Global Food & Beverages Equity - R Cap                            | 0.75%   | 1.07%                 | Goldman Sachs Global Social Impact Equity - R  | 0.75%                 | 1.07%                 |

<sup>1</sup> As from 6 November 2023, the wording of the “ESG characteristics” section will be the following: “The Sub-Fund promotes environmental and/or social characteristics, as described in Article 8 of the SFDR. The Sub-Fund applies Stewardship as well as an ESG integration approach and restriction criteria regarding several activities”

|   |       |       |  |       |       |
|---|-------|-------|--|-------|-------|
| EUR (hedged ii)   |       |       | Cap EUR (hedged ii)  |       |       |
| Goldman Sachs Global Food & Beverages Equity - R Cap USD                | 0.75% | 1.05% | Goldman Sachs Global Social Impact Equity - R Cap USD                | 0.75% | 1.05% |
| Goldman Sachs Global Food & Beverages Equity - R Dis EUR (hedged ii)    | 0.75% | 1.07% | Goldman Sachs Global Social Impact Equity - R Dis EUR (hedged ii)    | 0.75% | 1.07% |
| Goldman Sachs Global Food & Beverages Equity - R Dis USD                | 0.75% | 1.07% | Goldman Sachs Global Social Impact Equity - R Dis USD                | 0.75% | 1.07% |
| Goldman Sachs Global Food & Beverages Equity - X Cap EUR                | 2.00% | 2.30% | Goldman Sachs Global Social Impact Equity - X Cap EUR                | 2.00% | 2.30% |
| Goldman Sachs Global Food & Beverages Equity - X Cap USD                | 2.00% | 2.30% | Goldman Sachs Global Social Impact Equity - X Cap USD                | 2.00% | 2.30% |
| Goldman Sachs Global Food & Beverages Equity - X Dis(M) AUD (hedged ii) | 2.00% | 2.32% | Goldman Sachs Global Social Impact Equity - X Dis(M) AUD (hedged ii) | 2.00% | 2.32% |
| Goldman Sachs Global Food & Beverages Equity - X Dis(M) USD             | 2.00% | 2.30% | Goldman Sachs Global Social Impact Equity - X Dis(M) USD             | 2.00% | 2.30% |
| Goldman Sachs Global Food & Beverages Equity - Y Cap USD                | 2.00% | 3.30% | Goldman Sachs Global Social Impact Equity - Y Cap USD                | 2.00% | 3.30% |

**APPENDIX II**
**Table - absorption details**

| Merging Share-Classes<br>Goldman Sachs Global Food & Beverages<br>Equity |  |             | Receiving Share-Classes<br>Goldman Sachs Global Social Impact Equity |   |
|--|--|-------------|--|---|
| ISIN   | Share Class  |             | ISIN   | Share Class   |
| LU0555017184   | Goldman Sachs Global Food & Beverages Equity - I Cap EUR             | absorbed by | LU0555015568   | Goldman Sachs Global Social Impact Equity - I Cap EUR             |
| LU1078607204   | Goldman Sachs Global Food & Beverages Equity - I Cap EUR (hedged ii) | absorbed by | LU1078611909   | Goldman Sachs Global Social Impact Equity - I Cap EUR (hedged ii) |
| LU0242142650   | Goldman Sachs Global Food & Beverages Equity - I Cap USD             | absorbed by | LU0242142221   | Goldman Sachs Global Social Impact Equity - I Cap USD             |
| LU0332193852   | Goldman Sachs Global Food & Beverages Equity - P Cap EUR             | absorbed by | LU0332192961   | Goldman Sachs Global Social Impact Equity - P Cap EUR             |
| LU0546912469   | Goldman Sachs Global Food & Beverages Equity - P Cap EUR (hedged ii) | absorbed by | LU0546912030   | Goldman Sachs Global Social Impact Equity - P Cap EUR (hedged ii) |
| LU0119207214   | Goldman Sachs Global Food & Beverages Equity - P Cap USD             | absorbed by | LU0119200128   | Goldman Sachs Global Social Impact Equity - P Cap USD             |
| LU2353367159   | Goldman Sachs Global Food & Beverages Equity - P Dis EUR             | absorbed by | LU2616618026   | Goldman Sachs Global Social Impact Equity - P Dis EUR             |
| LU0546912899   | Goldman Sachs Global Food & Beverages Equity - P Dis EUR (hedged ii) | absorbed by | LU0546912113   | Goldman Sachs Global Social Impact Equity - P Dis EUR (hedged ii) |
| LU0119207487   | Goldman Sachs Global Food & Beverages Equity - P Dis USD             | absorbed by | LU0119200557   | Goldman Sachs Global Social Impact Equity - P Dis USD             |

|              |   |             |              |  |
|--------------|---|-------------|--------------|--|
| LU1687286382 | Goldman Sachs Global Food & Beverages Equity - R Cap EUR (hedged ii)    | absorbed by | LU1687289303 | Goldman Sachs Global Social Impact Equity - R Cap EUR (hedged ii)    |
| LU1687286465 | Goldman Sachs Global Food & Beverages Equity - R Cap USD                | absorbed by | LU1687289485 | Goldman Sachs Global Social Impact Equity - R Cap USD                |
| LU1687286549 | Goldman Sachs Global Food & Beverages Equity - R Dis EUR (hedged ii)    | absorbed by | LU1687289568 | Goldman Sachs Global Social Impact Equity - R Dis EUR (hedged ii)    |
| LU1687286622 | Goldman Sachs Global Food & Beverages Equity - R Dis USD                | absorbed by | LU1687289642 | Goldman Sachs Global Social Impact Equity - R Dis USD                |
| LU0332193779 | Goldman Sachs Global Food & Beverages Equity - X Cap EUR                | absorbed by | LU0332192888 | Goldman Sachs Global Social Impact Equity - X Cap EUR                |
| LU0121192677 | Goldman Sachs Global Food & Beverages Equity - X Cap USD                | absorbed by | LU0121174428 | Goldman Sachs Global Social Impact Equity - X Cap USD                |
| LU1470861136 | Goldman Sachs Global Food & Beverages Equity - X Dis(M) AUD (hedged ii) | absorbed by | LU2661874599 | Goldman Sachs Global Social Impact Equity - X Dis(M) AUD (hedged ii) |
| LU1470860914 | Goldman Sachs Global Food & Beverages Equity - X Dis(M) USD             | absorbed by | LU2661874755 | Goldman Sachs Global Social Impact Equity - X Dis(M) USD             |
| LU0955565824 | Goldman Sachs Global Food & Beverages Equity - Y Cap USD                | absorbed by | LU2616618372 | Goldman Sachs Global Social Impact Equity - Y Cap USD                |

## **GOLDMAN SACHS FUNDS III**

Société d'Investissement à Capital Variable  
Registered office: 80, route d'Esch – L-1470 Luxembourg  
R.C.S. Luxembourg – B 44.873  
(the “Company”)

### **NOTICE TO SHAREHOLDERS**

Dear Shareholders,

The board of directors of the Company (the “**Board of Directors**”) hereby informs the shareholders of the sub-funds below that they have decided to merge the two Sub-Funds (the “**Merger**”), as follows:

| <b>Merging Sub-Fund</b>                       | <b>Receiving Sub-Fund</b>            |
|---|--------------------------------------|
| Goldman Sachs Eurozone Equity Growth & Income | Goldman Sachs Eurozone Equity Income |

The Merger will become effective at the date of the merger, which date will be 27 November 2023 (“the **Effective Date**”).

As a matter of business rationalization, and in accordance with the provisions of article 26 of the Articles, chapter XV of the Prospectus and article 1(20)(a) of the Law of 2010, the Board of Directors believes that the Merger is in the interest of the shareholders of the Merging Sub-Fund and Receiving Sub-Fund as the Merger will support the overall product streamlining policy of Goldman Sachs Asset Management pertaining to its worldwide distribution of investment funds. The Merger will also help to achieve an optimization of assets under management creating economies of scale and allowing for more efficient use of fund management resources which will be beneficial for the investors.

A detailed comparison of the Merging Sub-Fund and of the Receiving Sub-Fund is shown in Appendix I. Please read the Key Information Documents relating to the relevant share-classes of the Receiving Sub-Fund, which are available upon request free of charge at the registered office of the Company.

### **MERGER PROCESS**

A rebalancing of the portfolio of the Merging Sub-Fund will be undertaken before the Merger takes effect due to the differences in the “Investment Objective and Policy” of the Receiving Sub-Fund, to ease the Merger process where appropriate. On the Effective Date, the Merging Sub-Fund will transfer all its assets and liabilities to the Receiving Sub-Fund. As a result, the Merging Sub-Fund will be dissolved as of the Effective Date, hence, the Merging Sub-Fund will cease to exist without going into liquidation. There is no intention to amend the current investment objective and policy of the Receiving Sub-Fund as a result of the Merger.

In exchange for shares of the Merging Sub-Fund, shareholders will receive a number of shares of the corresponding share-class of the Receiving Sub-Fund equal to the number of shares held in the relevant share-class of the Merging Sub-Fund multiplied by the relevant exchange ratio.

The auditor of the Company will issue an auditor report validating the conditions foreseen in Article 71 (1), items a) to c) of the Law of 2010 for the purpose of the Merger, which will be available free of charge at the registered office of the Company.

## IMPACT OF THE MERGER

The legal, advisory and administrative costs associated with the preparation and the completion of the Merger, will be fully borne by the management company of the Company (Goldman Sachs Asset Management B.V.) and will not impact the Merging Sub-Fund or the Receiving Sub-Fund, as per Article 74 of the Law of 2010. Other costs incurred in the Merger, such as transaction costs associated with the transfer of assets, will be supported by the Merging Sub-Fund. With effect from close of business on the Effective Date, all receivables and payables are deemed to be received or be payable by the Receiving Sub-Fund. The Merging Sub-Fund has no outstanding set-up costs.

There will be no material impact of the Merger on the shareholders of the Receiving Sub-Fund. However, as in any merger operation, possible dilution in performance may arise. Furthermore, the Merger shall not affect the management of the Receiving sub-fund's portfolio.

Appendix II provides the overview of all share-classes in scope of the Merger and by which share-classes of the Receiving Sub-Fund these will be absorbed. The eligibility of existing investors to invest in those share-classes will not be impacted by the Merger.

Please be aware that the Merger may have an impact on a shareholder's personal tax position. Shareholders are advised to contact their personal tax advisor to assess the potential tax impact of the Merger.

Shareholders of the Merging Sub-Fund and Receiving Sub-Fund who do not agree with the Merger are authorized – *upon written request to be delivered to the Company or the registrar and transfer agent of the Company* – to redeem their shares free of any redemption fees or charges starting as from the date of publication of this notice, for a period of at least 30 calendar days, and ending five (5) business days before the Effective Date, meaning 17 November 2023. New subscriptions, conversions and redemptions into the Merging Sub-Fund shall be suspended as of 15:30 p.m. (Central European Time) on 17 November 2023 ("the **Cut-Off time**"). The Merger will have no impact on subscriptions, conversions and redemptions made in the Receiving Sub-Fund.

Shareholders of the Merging Sub-Fund that have not requested redemptions before the Cut-Off time will have their shares merged into shares of the Receiving Sub-Fund.

Shareholders should refer to the Prospectus of the Company and more particularly to the Receiving Sub-Fund for detailed information regarding the requirements for subscription and redemption in relation to the Receiving Sub-Fund following the Merger.

The following documents are made available free of charge to the shareholders at the registered office of the Company:

- the common terms of Merger;
- the latest version of the Prospectus of the Company;
- the latest version of the Key Information Documents of the share-classes of the Receiving Sub-Fund;
- the latest audited financial statements of the Company;
- the report prepared by the independent auditor appointed by the Company to validate the conditions foreseen in Article 71 (1), items (a) to (c) of the Law of 2010 in relation to the Merger; and
- the certificate related to the Merger issued by the depositary of the Company in compliance with Article 70 of the Law of 2010.

The changes as a result of the Merger will be reflected in the next version of the Prospectus following the Effective Date of the Merger. The Prospectus will be available upon request free of charge at the registered office of the Company.

More information can be requested at the registered office of the Management Company.

Luxembourg, 17 October 2023

The Board of Directors

**APPENDIX I**

|  | <b>Merging Sub-Fund</b>   | <b>Receiving Sub-Fund</b>   |
|--|---|---|
| <b>Name</b>                            | <b>Goldman Sachs Eurozone Equity Growth &amp; Income</b>  | <b>Goldman Sachs Eurozone Equity Income</b>   |
| <b>Typical investor profile</b>        | Dynamic   | Dynamic   |
| <b>Fund type</b>                       | Investments in equities.  | Investments in equities.  |
| <b>Investment objective and policy</b> | <p>The Sub-Fund’s objective is to provide investors with capital growth and an attractive level of income by predominantly allocating its assets to a diversified portfolio of shares and other equity related securities combined with a derivatives overlay strategy. The Sub-Fund uses active management to target companies that offer an attractive return profile based on fundamental analysis and the input of a factor model, with deviation limits maintained relative to the Index. Its investments will therefore materially deviate from the Index.</p> <p>The Sub-Fund is expected to behave vis a vis the Index, as listed in the Appendix II of the Company’s Prospectus, as follows:</p> <ul style="list-style-type: none"> <li>• The equity part of the Sub-Fund’s portfolio aims to outperform the Index as listed in the Appendix II of the Company’s Prospectus over a period of several years. The Index is a broad representation of the Sub-Fund’s investment universe. The Sub-Fund may also include investments into securities that are not part of the Index universe. We also integrate ESG factors in our fundamental analysis. Equity investments are made predominantly in ordinary shares and/or other equity related securities denominated in euro (warrants on transferable securities – up to a maximum of 10% of the Sub-Fund’s net assets – and convertible bonds) issued by companies established, listed or traded in Eurozone markets.</li> <li>• As a part of the overlay derivatives strategy, the Sub-Fund will sell call options (“call overwriting”) and receive in exchange option premium, which can be distributed. The derivatives overlay is expected to reduce the volatility of the total returns (including dividends) of the Sub-Fund compared with the Index as listed in the Appendix II of the Company’s Prospectus and it is expected to provide some risk mitigation in negative markets. The Sub-Fund is expected to deliver better returns, adjusted for risk, than the Index as listed in the Appendix II of the Company’s Prospectus over a period of several years. This strategy will typically underperform a similar portfolio without derivatives in periods when the underlying stock prices are rising, and outperform when the underlying stock prices are falling.</li> </ul> <p>The underlying of the derivatives is expected to be the Eurostoxx 50 Index, although other underlying Indices and/or stocks/shares may be used when deemed more appropriate to reach the Sub-Fund’s investment objectives. Other derivatives may also be used to reach its investment objectives, such as equity Index futures.</p> <p>The risks linked to this use of derivative financial instruments for purposes other than hedging are described in Part III “Additional information”, Chapter II: Risks linked to the investment: detailed description in this prospectus.</p> <p>The Sub-Fund reserves the right to invest up to 20% of its net assets in Rule 144A Securities.</p> <p>The Sub-Fund may also invest, on an ancillary basis, in other transferable securities (including warrants on transferable securities up to 10% of the Sub-Fund’s net</p> | <p>The purpose of this Sub-Fund is to increase the value of the capital invested by investing predominantly in equities and/or other Transferable Securities (warrants on Transferable Securities – up to a maximum of 10% of the Sub-Fund’s net assets – and convertible bonds) listed on stock exchanges of countries in the Eurozone offering an attractive dividend yield. The Sub-Fund uses active management to target companies that pay dividends, with deviation limits maintained relative to the Index. Its investments will therefore materially deviate from the Index. Measured over a period of several years this Sub-Fund aims to beat the performance of the Index as listed in the Appendix II of the Company’s Prospectus. The Index is a broad representation of the Sub-Fund’s investment universe. The Sub-Fund may also include investments into securities that are not part of the Index universe. The Sub-Fund’s stock selection process is driven by fundamental analysis and includes the integration of ESG factors.</p> <p>This Sub-Fund invests on a permanent basis a minimum of 75% of its net assets in equity securities issued by companies which have their head office in the European Union or in countries belonging to the European Economic Area that have signed a tax agreement with France including a clause on combating tax fraud (i.e. Iceland, Norway, Liechtenstein), offering an attractive dividend yield.</p> <p>The Sub-Fund may also invest, on an ancillary basis, in other Transferable Securities (including warrants on Transferable Securities up to 10% of the Sub-Fund’s net assets), Money Market Instruments, units of UCITS and other UCIs and deposits as described in Part III of this prospectus. However, investments in UCITS and UCIs may not exceed a total of 10% of the net assets. Where the Sub-Fund invests in warrants on Transferable Securities, note that the Net Asset Value may fluctuate more than if the Sub-Fund were invested in the underlying assets because of the higher volatility of the value of the warrant. The Sub-Fund may hold bank deposits at sight, such as cash held in current accounts with a bank accessible at any time. Such holdings may not exceed 20% of the Sub-Fund’s net assets under normal market conditions. Cash equivalents such as deposits, Money Market Instruments and money market funds may be used for cash management purposes and in case of unfavourable market conditions.</p> <p>With a view to achieving the investment objectives, the Sub-Fund may also use derivative financial instruments including, but not limited to, the following:</p> <ul style="list-style-type: none"> <li>• options and futures on Transferable Securities or Money Market Instruments</li> <li>• Index futures and options</li> <li>• interest rate futures, options and swaps</li> <li>• performance swaps</li> <li>• forward currency contracts and currency options.</li> </ul> <p>The risks linked to this use of derivative financial instruments for purposes other than hedging are</p> |

|  |   |   |  |   |   |   |  |                                   |
|--|---|---|--|---|---|---|--|-----------------------------------|
|  | <p>assets), Money Market Instruments, units of UCITS and other UCIs and deposits as described in Part III of this prospectus. However, investments in UCITS and UCIs may not exceed a total of 10% of the net assets.</p> <p>Where the Sub-Fund invests in warrants on transferable securities, note that the Net Asset Value may fluctuate more than if the Sub-Fund were invested in the underlying assets because of the higher volatility of the value of the warrant. The Sub-Fund may hold bank deposits at sight, such as cash held in current accounts with a bank accessible at any time. Such holdings may not exceed 20% of the Sub-Fund's net assets under normal market conditions. Cash equivalents such as deposits, Money Market Instruments and money market funds may be used for cash management purposes and in case of unfavourable market conditions.</p> |   |  |   | <p>described in Part III "Additional information", Chapter II: Risks linked to the investment universe: detailed description in this prospectus.</p>  |   |  |                                   |
| <b>Use of total return swaps and any other efficient portfolio management techniques</b> | <b>Expected Sec. Lending (Market value)</b>   | <b>Max. Sec. Lending (Market value)</b> | <b>Expected TRS (Sum of notionals)</b> | <b>Max TRS (Sum of notionals)</b>                                     | <b>Expected Sec. Lending (Market value)</b>   | <b>Max. Sec. Lending (Market value)</b> | <b>Expected TRS (Sum of notionals)</b> | <b>Max TRS (Sum of notionals)</b> |
|  | 2%  | 10%                                     | N/A                                    | N/A   | 0-1%  | 10%                                     | 5%                                     | 10%                               |
| <b>ESG characteristics</b>   | <p>The Sub-Fund promotes environmental and/or social characteristics, as described in Article 8 of the SFDR. The Sub-Fund applies Stewardship as well as the Management Company's ESG integration approach and the norms based responsible investing criteria.<sup>1</sup><br/><b>More information can be found in Appendix III SFDR precontractual disclosures for article 8 and 9 SFDR Sub-Funds – Templates.</b></p>   |   |  |   | <p>The Sub-Fund promotes environmental and/or social characteristics, as described in Article 8 of the SFDR. The Sub-Fund applies Stewardship as well as the Management Company's ESG integration approach and the norms based responsible investing criteria.<sup>2</sup><br/><b>More information can be found in Appendix III SFDR precontractual disclosures for article 8 and 9 SFDR Sub-Funds – Templates.</b></p> |   |  |                                   |
| <b>Index</b>   | MSCI EMU  |   |  |   | MSCI EMU (NR)   |   |  |                                   |
| <b>Risk management method and maximum level of leverage (sum of notionals)</b>           | Relative VaR Approach   |   |  |   | Commitment Approach   |   |  |                                   |
| <b>SRI</b>   | 4   |   |  |   | 4   |   |  |                                   |
| <b>Reference currency</b>  | Euro (EUR)  |   |  |   | Euro (EUR)  |   |  |                                   |
| <b>Merging Share-Classes (Goldman Sachs Eurozone Equity Growth &amp; Income)</b>         |   |   |  | <b>Receiving Share-Classes (Goldman Sachs Eurozone Equity Income)</b> |   |   |  |                                   |
| <b>Share Class</b>   | <b>Management Fee</b>   | <b>Ongoing Charge</b>                   |  | <b>Share Class</b>  | <b>Management Fee</b>   | <b>Ongoing Charge</b>                   |  |                                   |
| Goldman Sachs Eurozone Equity Growth & Income - P Cap EUR                                | 1.50%   | 1.80%                                   |  | Goldman Sachs Eurozone Equity Income - P Cap EUR                      | 1.50%   | 1.80%                                   |  |                                   |
| Goldman Sachs Eurozone Equity Growth & Income - P Dis EUR                                | 1.50%   | 1.80%                                   |  | Goldman Sachs Eurozone Equity Income - P Dis EUR                      | 1.50%   | 1.80%                                   |  |                                   |
| Goldman Sachs Eurozone Equity Growth & Income - P Dis(Q) EUR                             | 1.50%   | 1.80%                                   |  | Goldman Sachs Eurozone Equity Income - P Dis(Q) EUR                   | 1.50%   | 1.80%                                   |  |                                   |
| Goldman Sachs Eurozone Equity Growth & Income - R  | 0.75%   | 1.05%                                   |  | Goldman Sachs Eurozone Equity Income - R Cap EUR                      | 0.75%   | 1.05%                                   |  |                                   |

<sup>1</sup> As from 2 October 2023, the wording of the "ESG characteristics" section will be the following: "The Sub-Fund promotes environmental and/or social characteristics, as described in Article 8 of the SFDR. The Sub-Fund applies Stewardship as well as an ESG integration approach and restriction criteria regarding several activities"

<sup>2</sup> As from 2 October 2023, the wording of the "ESG characteristics" section will be the following: "The Sub-Fund promotes environmental and/or social characteristics, as described in Article 8 of the SFDR. The Sub-Fund applies Stewardship as well as an ESG integration approach and restriction criteria regarding several activities"

|   |       |       |  |       |       |
|---|-------|-------|--|-------|-------|
| Cap EUR   |       |       |  |       |       |
| Goldman Sachs Eurozone Equity Growth & Income - R Dis EUR | 0.75% | 1.05% | Goldman Sachs Eurozone Equity Income - R Dis EUR | 0.75% | 1.05% |
| Goldman Sachs Eurozone Equity Growth & Income - X Cap EUR | 2.00% | 2.30% | Goldman Sachs Eurozone Equity Income - X Cap EUR | 2.00% | 2.30% |
| Goldman Sachs Eurozone Equity Growth & Income - X Dis EUR | 2.00% | 2.30% | Goldman Sachs Eurozone Equity Income - X Dis EUR | 2.00% | 2.30% |

**APPENDIX II**
**Table - absorption details**

| Merging Share-Classes<br>Goldman Sachs Eurozone Equity Growth & Income |  |             | Receiving Share-Classes<br>Goldman Sachs Eurozone Equity Income |   |
|--|--|-------------|---|---|
| ISIN   | Share Class  |             | ISIN  | Share Class   |
| LU0228636063   | Goldman Sachs Eurozone Equity Growth & Income - P Cap EUR    | absorbed by | LU0127786431  | Goldman Sachs Eurozone Equity Income - P Cap EUR    |
| LU0228636220   | Goldman Sachs Eurozone Equity Growth & Income - P Dis EUR    | absorbed by | LU0127786605  | Goldman Sachs Eurozone Equity Income - P Dis EUR    |
| LU0250185831   | Goldman Sachs Eurozone Equity Growth & Income - P Dis(Q) EUR | absorbed by | LU2694877551  | Goldman Sachs Eurozone Equity Income - P Dis(Q) EUR |
| LU1673811540   | Goldman Sachs Eurozone Equity Growth & Income - R Cap EUR    | absorbed by | LU1273028123  | Goldman Sachs Eurozone Equity Income - R Cap EUR    |
| LU1673811623   | Goldman Sachs Eurozone Equity Growth & Income - R Dis EUR    | absorbed by | LU1273028396  | Goldman Sachs Eurozone Equity Income - R Dis EUR    |
| LU0228636659   | Goldman Sachs Eurozone Equity Growth & Income - X Cap EUR    | absorbed by | LU0127786860  | Goldman Sachs Eurozone Equity Income - X Cap EUR    |
| LU0228636907   | Goldman Sachs Eurozone Equity Growth & Income - X Dis EUR    | absorbed by | LU2694877635  | Goldman Sachs Eurozone Equity Income - X Dis EUR    |



## **GOLDMAN SACHS FUNDS III**

Société d'Investissement à Capital Variable  
Registered office: 80, route d'Esch – L-1470 Luxembourg  
R.C.S. Luxembourg – B 44.873  
(the “Company”)

### **NOTICE TO SHAREHOLDERS**

Dear Shareholders,

The board of directors of the Company (the “**Board of Directors**”) hereby informs the shareholders of the sub-funds below that they have decided to merge the two Sub-Funds (the “**Merger**”), as follows:

| <b>Merging Sub-Fund</b>                         | <b>Receiving Sub-Fund</b>                 |
|---|---|
| Goldman Sachs Global Banking & Insurance Equity | Goldman Sachs Global Social Impact Equity |

The Merger will become effective at the date of the merger, which date will be 6 December 2023 (“the **Effective Date**”).

As a matter of business rationalization, and in accordance with the provisions of article 26 of the Articles, chapter XV of the Prospectus and article 1(20)(a) of the Law of 2010, the Board of Directors believes that the Mergers are in the interest of the shareholders of the Merging Sub-Funds and Receiving Sub-Fund, as the Merger will support (i) the overall product streamlining policy of Goldman Sachs Asset Management pertaining to its worldwide distribution of investment funds and (ii) the focus on sustainable investments including impact investing which are expected to be more advantageous to the shareholders in the long term from a financial and non-financial perspective. The Merger will also help to achieve an optimization of assets under management creating economies of scale and allowing for more efficient use of fund management resources which will be beneficial for the investors.

A detailed comparison of the Merging Sub-Fund and of the Receiving Sub-Fund is shown in Appendix I. Please read the Key Information Documents relating to the relevant share-classes of the Receiving Sub-Fund, which are available upon request free of charge at the registered office of the Company.

### **MERGER PROCESS**

A rebalancing of the portfolio of the Merging Sub-Fund will be undertaken before the Merger takes effect due to the differences in the “Investment Objective and Policy” of the Receiving Sub-Fund, to ease the Merger process where appropriate. In that context, the portfolio of the Merging Sub-Fund will be reinvested into sustainable investments. On the Effective Date, the Merging Sub-Fund will transfer all its assets and liabilities to the Receiving Sub-Fund. As a result, the Merging Sub-Fund will be dissolved as of the Effective Date, hence, the Merging Sub-Fund will cease to exist without going into liquidation. There is no intention to amend the current investment objective and policy of the Receiving Sub-Fund as a result of the Merger.

In exchange for shares of the Merging Sub-Fund, shareholders will receive a number of shares of the corresponding share-class of the Receiving Sub-Fund equal to the number of shares held in the relevant share-class of the Merging Sub-Fund multiplied by the relevant exchange ratio.

The auditor of the Company will issue an auditor report validating the conditions foreseen in Article 71 (1), items a) to c) of the Law of 2010 for the purpose of the Merger, which will be available free of charge at the registered office of the Company.

**IMPACT OF THE MERGER**

The expenses associated with the Merger, including the legal, advisory and administrative costs, will be borne by the management company of the Company (Goldman Sachs Asset Management B.V.) and will not impact the Merging Sub-Fund or the Receiving Sub-Fund, with the exception of potential transaction costs (e.g. stamp duties) associated with the transfer of assets as well as with the rebalancing which will be supported by the Merging Sub-Fund, as per Article 74 of the Law of 2010. With effect from close of business on the Effective Date, all receivables and payables are deemed to be received or be payable by the Receiving Sub-Fund. The Merging Sub-Fund has no outstanding set-up costs.

There will be no material impact of the Merger on the shareholders of the Receiving Sub-Fund. However, as in any merger operation, possible dilution in performance may arise. Furthermore, the Merger shall not affect the management of the Receiving sub-fund's portfolio.

Appendix II provides the overview of all share-classes in scope of the Merger and by which share-classes of the Receiving Sub-Fund these will be absorbed. The eligibility of existing investors to invest in those share-classes will not be impacted by the Merger.

Please be aware that the Merger may have an impact on a shareholder's personal tax position. Shareholders are advised to contact their personal tax advisor to assess the potential tax impact of the Merger.

Shareholders of the Merging Sub-Fund and Receiving Sub-Fund who do not agree with the Merger are authorized – *upon written request to be delivered to the Company or the registrar and transfer agent of the Company* – to redeem their shares free of any redemption fees or charges starting as from the date of publication of this notice, for a period of at least 30 calendar days, and ending five (5) business days before the Effective Date, meaning 28 November 2023. New subscriptions, conversions and redemptions into the Merging Sub-Fund shall be suspended as of 15:30 (Central European Time) on the 28 November 2023 ("the **Cut-Off time**"). The Merger will have no impact on subscriptions, conversions and redemptions made in the Receiving Sub-Fund.

Shareholders of the Merging Sub-Fund that have not requested redemptions before the Cut-Off time will have their shares merged into shares of the Receiving Sub-Fund.

Shareholders should refer to the Prospectus of the Company and more particularly to the Receiving Sub-Fund for detailed information regarding the requirements for subscription and redemption in relation to the Receiving Sub-Fund following the Merger.

The following documents are made available free of charge to the shareholders at the registered office of the Company:

- the common terms of Merger;
- the latest version of the Prospectus of the Company;
- the latest version of the Key Information Documents of the share-classes of the Receiving Sub-Fund;
- the latest audited financial statements of the Company;
- the report prepared by the independent auditor appointed by the Company to validate the conditions foreseen in Article 71 (1), items (a) to (c) of the Law of 2010 in relation to the Merger; and
- the certificate related to the Merger issued by the depositary of the Company in compliance with Article 70 of the Law of 2010.

The changes as a result of the Merger will be reflected in the next version of the Prospectus following the Effective Date of the Merger. The Prospectus will be available upon request free of charge at the registered office of the Company.

More information can be requested at the registered office of the Management Company.

Luxembourg, 17 October 2023

The Board of Directors

**APPENDIX I**

|  | <b>Merging Sub-Fund</b>  | <b>Receiving Sub-Fund</b>   |
|--|--|---|
| <b>Name</b>                            | <b>Goldman Sachs Global Banking &amp; Insurance Equity</b>   | <b>Goldman Sachs Global Social Impact Equity</b>  |
| <b>Typical investor profile</b>        | Dynamic  | Dynamic   |
| <b>Fund type</b>                       | Investments in equities.   | Investments in equities.  |
| <b>Investment objective and policy</b> | <p>The Sub-Fund essentially invests (minimum 2/3) in a diversified portfolio of equities and/or other Transferable Securities (warrants on Transferable Securities – up to a maximum of 10% of the Sub-Fund’s net assets – and convertible bonds) issued by companies in the financial sector. In particular, companies carrying out their business activity in the following industries are included: banks, consumer finance, investment banking and brokerage, asset management and insurance. The portfolio is diversified across different countries. The Sub-Fund uses active management to target companies that score well according to our systematic investment process, with deviation limits maintained relative to the Index. Its investments will therefore materially deviate from the Index.</p> <p>Measured over a period of several years this Sub-Fund aims to beat the performance of the Index as listed in the Appendix II of the Company’s Prospectus. The Index is a broad representation of the Sub-Fund’s investment universe. The Sub-Fund may also include investments into securities that are not part of the Index universe. The Sub-Fund’s stock selection process is driven by the analysis of fundamental and behavioural data and includes the integration of ESG factors.</p> <p>The Sub-Fund may invest a maximum of 25% of its net assets in equities and other participation rights traded on the Russian market – the “Moscow Interbank Currency Exchange – Russian Trade System” (MICEX-RTS).</p> <p>The Sub-Fund reserves the right to invest up to 20% of its net assets in Rule 144A Securities.</p> <p>The Sub-Fund may also invest, on an ancillary basis, in other Transferable Securities (including warrants on Transferable Securities up to 10% of the Sub-Fund’s net assets), Money Market Instruments, units of UCITS and other UCIs and deposits as described in Part III of this prospectus. However, investments in UCITS and UCIs may not exceed a total of 10% of the net assets. Where the Sub-Fund invests in warrants on Transferable Securities, note that the Net Asset Value may fluctuate more than if the Sub-Fund were invested in the underlying assets because of the higher volatility of the value of the warrant. The Sub-Fund may hold bank deposits at sight, such as cash held in current accounts with a bank accessible at any time. Such holdings may not exceed 20% of the Sub-Fund’s net assets under normal market conditions. Cash equivalents such as deposits, Money Market Instruments and money market funds may be used for cash management purposes and in case of unfavourable market conditions.</p> <p>With a view to achieving the investment objectives, the Sub-</p> | <p>The Sub-Fund uses active management with the aim of investing in companies that generate a positive social impact alongside a financial return. The Sub-Fund has an impact investment approach.</p> <p>The Sub-Fund has a global investment universe, including emerging markets, that is aligned with long-term societal trends. Mainly companies with positive social impact will qualify for inclusion in the Sub-Fund. The selection process involves impact alignment, financial analysis and ESG (Environmental, Social and Governance) analysis which may be limited by the quality and availability of the data disclosed by issuers or provided by third parties. Examples of non-financial criteria assessed in the ESG analysis are carbon intensity, gender diversity and remuneration policy. The abovementioned selection process is applied to at least 90% of the equity investments.</p> <p>As a Sub-Fund with sustainable investment objectives, as described in Article 9 of the SFDR, more stringent restrictions are applicable for investments in certain companies. These restrictions relate to both activities and behaviors and are applied to the equity portion of the portfolio.</p> <p>The Sub-Fund strives to add value through company analysis, engagement and impact measurement.</p> <p><b>More information can be found in Appendix III SFDR pre-contractual disclosures for article 8 and 9 SFDR Sub-Funds – Templates.</b></p> <p>The Sub-Fund does not have a benchmark. For financial performance comparison, the Index as listed in the Appendix II of the Company’s Prospectus is used by the Sub-Fund as a reference in the long run.</p> <p>The Sub-Fund essentially invests (minimum 2/3) in a diversified portfolio of equities and/or other Transferable Securities (warrants on Transferable Securities – up to a maximum of 10% of the Sub-Fund’s net assets – and convertible bonds) issued by companies domiciled, listed or traded anywhere in the world.</p> <p>The Sub-Fund reserves the right to invest up to 20% of its net assets in Rule 144A Securities. The Sub-Fund may also invest, on an ancillary basis, in other Transferable Securities (including warrants on Transferable Securities up to 10% of the Sub-Fund’s net assets), Money Market Instruments, units of UCITS and other UCIs and deposits as described in Part III of this prospectus. However, investments in UCITS and UCIs may not exceed a total of 10% of the net assets. Where the Sub-Fund invests in warrants on Transferable Securities, note that the Net Asset Value may fluctuate</p> |

|   |  |   |   |   |  |  |   |   |
|---|--|---|---|---|--|--|---|---|
|   | <p>Fund may also use derivative financial instruments including, but not limited to, the following:</p> <ul style="list-style-type: none"> <li>options and futures on Transferable Securities or Money Market Instruments</li> <li>Index futures and options</li> <li>interest rate futures, options and swaps</li> <li>performance swaps</li> <li>forward currency contracts and currency options.</li> </ul> <p>The risks linked to this use of derivative financial instruments for purposes other than hedging are described in Part III “Additional information”, Chapter II: Risks linked to the investment universe: detailed description in this prospectus.</p> |   |   |   | <p>more than if the Sub-Fund were invested in the underlying assets because of the higher volatility of the value of the warrant. The Sub-Fund may hold bank deposits at sight, such as cash held in current accounts with a bank accessible at any time. Such holdings may not exceed 20% of the Sub-Fund's net assets under normal market conditions. Cash equivalents such as deposits, Money Market Instruments and money market funds may be used for cash management purposes and in case of unfavourable market conditions.</p> <p>The Sub-Fund may invest up to 20% of its net assets in China A-Shares issued by companies incorporated in the PRC via Stock Connect. The Sub-Fund may therefore be subject to PRC risks, including but not limited to, geographical concentration risk, risk of change in PRC political, social or economic policy, liquidity and volatility risk, RMB currency risk and risks relating to PRC taxation. The Sub-Fund is also subject to specific risks applicable to investing via Stock Connect such as quota limitations, suspension in trading, price fluctuations in China A-Shares when in particular Stock Connect is not trading but PRC market is open, and operational risk. Stock Connect is relatively new, hence some regulations are untested and subject to change, which may adversely affect the Sub-Fund. The risks associated to investments in A-Shares are detailed in Part III “Additional information”, Chapter II: “Risks linked to the investment universe: detailed description”.</p> <p>With a view to achieving the investment objectives, the Sub-Fund may also use derivative financial instruments including, but not limited to, the following:</p> <ul style="list-style-type: none"> <li>• options and futures on Transferable Securities or Money Market Instruments</li> <li>• index futures and options</li> <li>• interest rate futures, options and swaps</li> <li>• performance swaps, Total Return Swap or other financial derivative instruments with similar characteristics</li> <li>• forward currency contracts and currency options.</li> </ul> <p>The risks linked to this use of derivative financial instruments for purposes other than hedging are described in Part III “Additional information”, Chapter II: Risks linked to the investment universe: detailed description in this prospectus.</p> |  |   |   |
| <p><b>Use of total return swaps and any other efficient portfolio management techniques</b></p> | <p><b>Expected Sec. Lending (Market value)</b></p> <p>0-1%</p>   | <p><b>Max. Sec. Lending (Market value)</b></p> <p>10%</p> | <p><b>Expected TRS (Sum of notionals)</b></p> <p>5%</p> | <p><b>Max TRS (Sum of notionals)</b></p> <p>10%</p> | <p><b>Expected Sec. Lending (Market value)</b></p> <p>0%</p>   | <p><b>Max. Sec. Lending (Market value)</b></p> <p>0%</p> | <p><b>Expected TRS (Sum of notionals)</b></p> <p>0%</p> | <p><b>Max TRS (Sum of notionals)</b></p> <p>10%</p> |

|  |   |                       |  |                       |                       |
|--|---|-----------------------|--|-----------------------|-----------------------|
| <b>ESG characteristics</b>   | The Sub-Fund promotes environmental and/or social characteristics, as described in Article 8 of the SFDR. The Sub-Fund applies Stewardship as well as the Management Company's ESG integration approach and the norms based responsible investing criteria. <sup>1</sup><br>The Sub-Fund does not commit to make sustainable investments.<br><b>More information can be found in Appendix III SFDR precontractual disclosures for article 8 and 9 SFDR Sub-Funds – Templates.</b> |                       | As a Sub-Fund with sustainable investment objectives, as described in Article 9 of the SFDR, more stringent restrictions are applicable for investments in certain companies. These restrictions relate to both activities and behaviors and are applied to the equity portion of the portfolio.<br>The Sub-Fund strives to add value through company analysis, engagement and impact measurement.<br><b>More information can be found in Appendix III SFDR pre- contractual disclosures for article 8 and 9 SFDR Sub-Funds – Templates.</b> |                       |                       |
| <b>Index</b>   | MSCI World Financials (NR)  |                       | MSCI AC World (NR)<br>Note that the "MSCI AC World (NR)" is not a benchmark but is used as a reference index in the long run. The index is not used to measure the performance of the sub-fund and is also not used as a basis for portfolio construction.   |                       |                       |
| <b>Risk management method and maximum level of leverage (sum of notionals)</b>     | Commitment Approach   |                       | Commitment Approach  |                       |                       |
| <b>SRI</b>   | 5   |                       | 5  |                       |                       |
| <b>Reference currency</b>  | United States Dollar (USD)  |                       | Euro (EUR)   |                       |                       |
| <b>Merging Share-Classes (Goldman Sachs Global Banking &amp; Insurance Equity)</b> |   |                       | <b>Receiving Share-Classes (Goldman Sachs Global Social Impact Equity)</b>   |                       |                       |
| <b>Share Class</b>   | <b>Management Fee</b>   | <b>Ongoing Charge</b> | <b>Share Class</b>   | <b>Management Fee</b> | <b>Ongoing Charge</b> |
| Goldman Sachs Global Banking & Insurance Equity - I Cap USD                        | 0.60%   | 0.81%                 | Goldman Sachs Global Social Impact Equity - I Cap USD  | 0.60%                 | 0.81%                 |
| Goldman Sachs Global Banking & Insurance Equity - P Cap EUR                        | 1.50%   | 1.80%                 | Goldman Sachs Global Social Impact Equity - P Cap EUR  | 1.50%                 | 1.80%                 |
| Goldman Sachs Global Banking & Insurance Equity - P Cap EUR (hedged ii)            | 1.50%   | 1.82%                 | Goldman Sachs Global Social Impact Equity - P Cap EUR (hedged ii)  | 1.50%                 | 1.82%                 |
| Goldman Sachs Global Banking & Insurance Equity - P Cap USD                        | 1.50%   | 1.80%                 | Goldman Sachs Global Social Impact Equity - P Cap USD  | 1.50%                 | 1.80%                 |
| Goldman Sachs Global Banking & Insurance Equity - P Dis EUR (hedged ii)            | 1.50%   | 1.82%                 | Goldman Sachs Global Social Impact Equity - P Dis EUR (hedged ii)  | 1.50%                 | 1.82%                 |
| Goldman Sachs Global Banking & Insurance Equity - P Dis USD                        | 1.50%   | 1.80%                 | Goldman Sachs Global Social Impact Equity - P Dis USD  | 1.50%                 | 1.80%                 |
| Goldman Sachs Global Banking & Insurance Equity - R Cap EUR (hedged ii)            | 0.75%   | 1.07%                 | Goldman Sachs Global Social Impact Equity - R Cap EUR (hedged ii)  | 0.75%                 | 1.07%                 |
| Goldman Sachs Global Banking & Insurance Equity - R Cap USD                        | 0.75%   | 1.05%                 | Goldman Sachs Global Social Impact Equity - R Cap USD  | 0.75%                 | 1.05%                 |

<sup>1</sup> As from 6 November 2023, the wording of the "ESG characteristics" section will be the following: "The Sub-Fund promotes environmental and/or social characteristics, as described in Article 8 of the SFDR. The Sub-Fund applies Stewardship as well as an ESG integration approach and restriction criteria regarding several activities"

|   |       |       |   |       |       |
|---|-------|-------|---|-------|-------|
| Goldman Sachs Global Banking & Insurance Equity - R Dis USD | 0.75% | 1.05% | Goldman Sachs Global Social Impact Equity - R Dis USD | 0.75% | 1.05% |
| Goldman Sachs Global Banking & Insurance Equity - X Cap EUR | 2.00% | 2.30% | Goldman Sachs Global Social Impact Equity - X Cap EUR | 2.00% | 2.30% |
| Goldman Sachs Global Banking & Insurance Equity - X Cap USD | 2.00% | 2.30% | Goldman Sachs Global Social Impact Equity - X Cap USD | 2.00% | 2.30% |

**APPENDIX II**
**Table - absorption details**

| Merging Share-Classes<br>Goldman Sachs Global Banking & Insurance Equity |   |             | Receiving Share-Classes<br>Goldman Sachs Global Social Impact Equity |   |
|--|---|-------------|--|---|
| ISIN   | Share Class   |             | ISIN   | Share Class   |
| LU0242142148   | Goldman Sachs Global Banking & Insurance Equity - I Cap USD             | absorbed by | LU0242142221   | Goldman Sachs Global Social Impact Equity - I Cap USD             |
| LU0332192532   | Goldman Sachs Global Banking & Insurance Equity - P Cap EUR             | absorbed by | LU0332192961   | Goldman Sachs Global Social Impact Equity - P Cap EUR             |
| LU0546911651   | Goldman Sachs Global Banking & Insurance Equity - P Cap EUR (hedged ii) | absorbed by | LU0546912030   | Goldman Sachs Global Social Impact Equity - P Cap EUR (hedged ii) |
| LU0119198637   | Goldman Sachs Global Banking & Insurance Equity - P Cap USD             | absorbed by | LU0119200128   | Goldman Sachs Global Social Impact Equity - P Cap USD             |
| LU0546911818   | Goldman Sachs Global Banking & Insurance Equity - P Dis EUR (hedged ii) | absorbed by | LU0546912113   | Goldman Sachs Global Social Impact Equity - P Dis EUR (hedged ii) |
| LU0119198710   | Goldman Sachs Global Banking & Insurance Equity - P Dis USD             | absorbed by | LU0119200557   | Goldman Sachs Global Social Impact Equity - P Dis USD             |
| LU1673808595   | Goldman Sachs Global Banking & Insurance Equity - R Cap EUR (hedged ii) | absorbed by | LU1687289303   | Goldman Sachs Global Social Impact Equity - R Cap EUR (hedged ii) |
| LU1673808678   | Goldman Sachs Global Banking & Insurance Equity - R Cap USD             | absorbed by | LU1687289485   | Goldman Sachs Global Social Impact Equity - R Cap USD             |
| LU1673808835   | Goldman Sachs Global Banking & Insurance Equity - R Dis USD             | absorbed by | LU1687289642   | Goldman Sachs Global Social Impact Equity - R Dis USD             |
| LU0332192458   | Goldman Sachs Global Banking & Insurance Equity - X Cap EUR             | absorbed by | LU0332192888   | Goldman Sachs Global Social Impact Equity - X Cap EUR             |
| LU0121172307   | Goldman Sachs Global Banking & Insurance Equity - X Cap USD             | absorbed by | LU0121174428   | Goldman Sachs Global Social Impact Equity - X Cap USD             |

檔 號：A230700062  
保存年限：112.7.18

## 金融監督管理委員會 函

地址：22041新北市板橋區縣民大道2段7號1  
8樓

承辦人：陳先生

電話：02-27747348

受文者：野村證券投資信託股份有限公司（代表人毛昱文先生）

發文日期：中華民國112年7月17日  
發文字號：金管證投字第1120348503號  
速別：普通件  
密等及解密條件或保密期限：  
附件：

主旨：所請代理之「高盛歐元高股息基金」（Goldman Sachs Eurozone Equity Income）與未核備之「Goldman Sachs Eurozone Equity Growth & Income」合併，並以「高盛歐元高股息基金」為存續基金一案，同意照辦，並請依說明事項辦理，請查照。

說明：

- 一、依據境外基金管理辦法第12條第6項規定及貴公司112年7月6日野村信字第1120000410號函辦理。
- 二、貴公司應依境外基金管理辦法第12條第6項規定，於事實發生日起3日內經由本會指定之資訊傳輸系統（www.fundclear.com.tw）辦理公告，並將修正後之公開說明書中譯本及投資人須知，依前揭辦法第37條及39條之規定於修正後3日內辦理公告。
- 三、旨揭基金合併事宜尚須經註冊地主管機關核准，若該等主管機關嗣後有未同意本合併案之情事，請儘速向本會申報。

正本：野村證券投資信託股份有限公司（代表人毛昱文先生）

副本：中央銀行、中華民國證券投資信託暨顧問商業同業公會（代表人劉宗聖先生）、

臺灣集中保管結算所股份有限公司（代表人林丙輝先生）

電話：02-2614-1414  
傳真：02-2614-1414

裝



訂





## 金融監督管理委員會 函

地址：22041新北市板橋區縣民大道2段7號1  
8樓

承辦人：陳先生

電話：02-27747348

受文者：野村證券投資信託股份有限公司（代表人毛昱文先生）

發文日期：中華民國112年8月4日

發文字號：金管證投字第1120349702號

速別：普通件

密等及解密條件或保密期限：

附件：

主旨：所請代理之高盛系列境外基金合併一案，同意照辦，並請  
依說明事項辦理，請查照。

說明：

- 一、依據貴公司112年7月19日野村信字第1120000429號函辦理。
- 二、貴公司代理之「高盛環球社會影響力基金」（Goldman Sachs Global Social Impact Equity），與代理之「高盛食品飲料基金」（Goldman Sachs Global Food & Beverages Equity）、「高盛銀行及保險基金」（Goldman Sachs Global Banking & Insurance Equity）及未核備之「Goldman Sachs Global Health Care Equity」合併，並以「高盛環球社會影響力基金」為存續基金。
- 三、貴公司應依境外基金管理辦法第12條第6項規定，於事實發生日起3日內經由本會指定之資訊傳輸系統（www.fundclear.com.tw）辦理公告，並將修正後之公開說明書中譯本及投資人須知，依前揭辦法第37條及39條之規定於修正後3日內辦理公告。



四、若註冊地主管機關嗣後有未同意本合併案之情事，請儘速  
向本會申報。

正本：野村證券投資信託股份有限公司（代表人毛昱文先生）

副本：中央銀行、中華民國證券投資信託暨顧問商業同業公會（代表人劉宗聖先生）、  
臺灣集中保管結算所股份有限公司（代表人林丙輝先生）

電 2025/08/04  
交 14 換:22 章

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## 附件-影響基金對照表

高盛食品飲料基金、高盛銀行及保險基金及(未核備)高盛醫療保健基金併入高盛環球社會影響力基金

| 被合併基金        |                       |   |
|--------------|-----------------------|---|
| ISIN         | 基金中文名稱<br>(I股為法人級別)   | 基金英文名稱<br>(I股為法人級別)   |
| LU0121188642 | (未核備) 高盛醫療保健基金        | (未核備)Goldman Sachs Global Health Care Equity X Cap USD                  |
| LU0242142650 | 高盛食品飲料基金I股美元          | Goldman Sachs Global Food & Beverages Equity I Cap USD                  |
| LU0119207214 | 高盛食品飲料基金P股美元          | Goldman Sachs Global Food & Beverages Equity P Cap USD                  |
| LU1470861136 | 高盛食品飲料基金X股對沖級別澳幣(月配息) | Goldman Sachs Global Food & Beverages Equity - X Dis(M) AUD (hedged ii) |
| LU1470860914 | 高盛食品飲料基金X股美元(月配息)     | Goldman Sachs Global Food & Beverages Equity - X Dis(M) USD             |
| LU0332193779 | 高盛食品飲料基金X股歐元          | Goldman Sachs Global Food & Beverages Equity X Cap EUR                  |
| LU0121192677 | 高盛食品飲料基金X股美元          | Goldman Sachs Global Food & Beverages Equity X Cap USD                  |
| LU0955565824 | 高盛食品飲料基金Y股美元          | Goldman Sachs Global Food & Beverages Equity Y Cap USD                  |
| LU0119198637 | 高盛銀行及保險基金P股美元         | Goldman Sachs Global Banking & Insurance Equity P Cap USD               |
| LU0332192458 | 高盛銀行及保險基金X股歐元         | Goldman Sachs Global Banking & Insurance Equity X Cap EUR               |
| LU0121172307 | 高盛銀行及保險基金X股美元         | Goldman Sachs Global Banking & Insurance Equity X Cap USD               |

| 存續基金                    |                          |  |
|-------------------------|--------------------------|--|
| ISIN                    | 基金中文名稱<br>(I股為法人級別)      | 基金英文名稱<br>(I股為法人級別)  |
| LU0121174428            | 高盛環球社會影響力基金X股美元          | Goldman Sachs Global Social Impact Equity - X Cap USD                |
| LU0242142221            | 高盛環球社會影響力基金I股美元          | Goldman Sachs Global Social Impact Equity I Cap USD                  |
| LU0119200128            | 高盛環球社會影響力基金P股美元          | Goldman Sachs Global Social Impact Equity - P Cap USD                |
| LU2661874599<br>(公會核備中) | 高盛環球社會影響力基金X股對沖級別澳幣(月配息) | Goldman Sachs Global Social Impact Equity - X Dis(M) AUD (hedged ii) |
| LU2661874755<br>(公會核備中) | 高盛環球社會影響力基金X股美元(月配息)     | Goldman Sachs Global Social Impact Equity - X Dis(M) USD             |
| LU0332192888            | 高盛環球社會影響力基金X股歐元          | Goldman Sachs Global Social Impact Equity - X Cap EUR                |
| LU0121174428            | 高盛環球社會影響力基金X股美元          | Goldman Sachs Global Social Impact Equity - X Cap USD                |
| LU2616618372<br>(公會核備中) | 高盛環球社會影響力基金 Y股美元(台灣未核備)  | Goldman Sachs Global Social Impact Equity - Y Cap USD                |
| LU0119200128            | 高盛環球社會影響力基金P股美元          | Goldman Sachs Global Social Impact Equity - P Cap USD                |
| LU0332192888            | 高盛環球社會影響力基金X股歐元          | Goldman Sachs Global Social Impact Equity - X Cap EUR                |
| LU0121174428            | 高盛環球社會影響力基金X股美元          | Goldman Sachs Global Social Impact Equity - X Cap USD                |



## 附件-影響基金對照表

高盛歐元高股息基金(Goldman Sachs Eurozone Equity Income)與未核備之(Goldman Sachs Eurozone Equity Growth & Income)合併

| ISIN Code    | 基金中文名稱(存續基金)<br>(P股為法人級別) | 基金英文名稱(被併入之未核備基金)<br>(P股為法人級別)                             |
|--------------|---------------------------|--|
| LU0127786431 | 高盛歐元高股息基金P股歐元             | Goldman Sachs Eurozone Equity Income P Cap EUR             |
| LU0976924083 | 高盛歐元高股息基金X股對沖級別澳幣(月配息)    | Goldman Sachs Eurozone Equity Income X Dis(M) AUD (hedged) |
| LU0976923945 | 高盛歐元高股息基金X股歐元(月配息)        | Goldman Sachs Eurozone Equity Income X Dis(M) EUR          |
| LU1028811179 | 高盛歐元高股息基金X股對沖級別美元(月配息)    | Goldman Sachs Eurozone Equity Income X Dis(M) USD (hedged) |

# 附件-影響基金對照表

高盛食品飲料基金、高盛銀行及保險基金及(未核備)高盛醫療保健基金併入高盛環球社會影響力基金

| 被合併基金        |                       |   |
|--------------|-----------------------|---|
| ISIN         | 基金中文名稱<br>(I股為法人級別)   | 基金英文名稱<br>(I股為法人級別)   |
| LU0121188642 | (未核備) 高盛醫療保健基金        | (未核備)Goldman Sachs Global Health Care Equity X Cap USD                  |
| LU0242142650 | 高盛食品飲料基金I股美元          | Goldman Sachs Global Food & Beverages Equity I Cap USD                  |
| LU0119207214 | 高盛食品飲料基金P股美元          | Goldman Sachs Global Food & Beverages Equity P Cap USD                  |
| LU1470861136 | 高盛食品飲料基金X股對沖級別澳幣(月配息) | Goldman Sachs Global Food & Beverages Equity - X Dis(M) AUD (hedged ii) |
| LU1470860914 | 高盛食品飲料基金X股美元(月配息)     | Goldman Sachs Global Food & Beverages Equity - X Dis(M) USD             |
| LU0332193779 | 高盛食品飲料基金X股歐元          | Goldman Sachs Global Food & Beverages Equity X Cap EUR                  |
| LU0121192677 | 高盛食品飲料基金X股美元          | Goldman Sachs Global Food & Beverages Equity X Cap USD                  |
| LU0955565824 | 高盛食品飲料基金Y股美元          | Goldman Sachs Global Food & Beverages Equity Y Cap USD                  |
| LU0119198637 | 高盛銀行及保險基金P股美元         | Goldman Sachs Global Banking & Insurance Equity P Cap USD               |
| LU0332192458 | 高盛銀行及保險基金X股歐元         | Goldman Sachs Global Banking & Insurance Equity X Cap EUR               |
| LU0121172307 | 高盛銀行及保險基金X股美元         | Goldman Sachs Global Banking & Insurance Equity X Cap USD               |



| 存續基金                    |                          |  |
|-------------------------|--------------------------|--|
| ISIN                    | 基金中文名稱<br>(I股為法人級別)      | 基金英文名稱<br>(I股為法人級別)  |
| LU0121174428            | 高盛環球社會影響力基金X股美元          | Goldman Sachs Global Social Impact Equity - X Cap USD                |
| LU0242142221            | 高盛環球社會影響力基金I股美元          | Goldman Sachs Global Social Impact Equity I Cap USD                  |
| LU0119200128            | 高盛環球社會影響力基金P股美元          | Goldman Sachs Global Social Impact Equity - P Cap USD                |
| LU2661874599<br>(公會核備中) | 高盛環球社會影響力基金X股對沖級別澳幣(月配息) | Goldman Sachs Global Social Impact Equity - X Dis(M) AUD (hedged ii) |
| LU2661874755<br>(公會核備中) | 高盛環球社會影響力基金X股美元(月配息)     | Goldman Sachs Global Social Impact Equity - X Dis(M) USD             |
| LU0332192888            | 高盛環球社會影響力基金X股歐元          | Goldman Sachs Global Social Impact Equity - X Cap EUR                |
| LU0121174428            | 高盛環球社會影響力基金X股美元          | Goldman Sachs Global Social Impact Equity - X Cap USD                |
| LU2616618372<br>(公會核備中) | 高盛環球社會影響力基金 Y股美元(台灣未核備)  | Goldman Sachs Global Social Impact Equity - Y Cap USD                |
| LU0119200128            | 高盛環球社會影響力基金P股美元          | Goldman Sachs Global Social Impact Equity - P Cap USD                |
| LU0332192888            | 高盛環球社會影響力基金X股歐元          | Goldman Sachs Global Social Impact Equity - X Cap EUR                |
| LU0121174428            | 高盛環球社會影響力基金X股美元          | Goldman Sachs Global Social Impact Equity - X Cap USD                |