

宏利證券投資信託股份有限公司 函

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發文字號：宏投字第1130000097號

速別：普通件

密等及解密條件或保密期限：

附件：(0000097_宏利環球基金致股東通知書中文版.pdf、0000097_宏利環球基金致股東通知書原文版.pdf)

主旨：謹通知本公司總代理之宏利環球基金將修訂公開說明書，
並自2024年9月30日生效，詳如說明，敬請查照。

說明：

- 一、本公司總代理之宏利環球基金之董事會已決議修訂基金公開說明書，並自2024年9月30日生效。變更事項摘要如下，詳細內容請參閱附件致股東通知書。
- 二、強化並釐清配息股份類別之配息政策，於對公開說明書中關於配息股份類別配息政策之現有揭露進行審查後，將於生效日期對其中某些揭露予以釐清及解釋，以更有效地說明配息股份類別之既有配息政策。為免疑義，配息股份類別之既有配息政策並無變動。
- 三、有關SFDR子基金之加強揭露，於對本公司所採用以環境、社會及治理（「ESG」）為基礎之評估流程進行內部審查後，自生效日起，亞洲股票基金（本基金非屬環境、社會

及治理相關主題之境外基金) (下稱「SFDR子基金」) 之投資政策應予以強化，以符合及明確化SFDR子基金所採用之對發行人之ESG適格狀態之既有持續監控之程序。

四、各SFDR子基金之投資政策將予以強化，以反映，隨時間之推移，發行人於子基金選股過程中之相關ESG標準適格狀態可能發生變化，且某些於子基金購買時符合資格之發行人可能轉為不符資格。出現此種情況時，投資經理、副投資經理及/或共同副投資經理(視情況而定)得與發行人議合以進行具建設性之對話，以期於接下來之90日內改善導致其不符資格之因素。於此90日之期限內，可能會隨時或出於任何原因出售與該等發行人相關之部位。

五、基此，修訂之公開說明書附錄五(締約前揭露事項)中根據2022年4月6日(歐盟)2022/1288執委會規則(SFDR下之監管技術標準)與SFDR子基金相關之締約前揭露(「SFDR締約前揭露」)亦將一併更新。

六、其他雜項之更新。亦請注意下列雜項之更新已訂定於公開說明書，或將訂於修訂版之公開說明書：包含Christakis Partassides從董事會辭任，並自2024年2月29日起生效。

七、上述變更將反映於2024年9月版本之基金公開說明書，本公司係配合境外基金機構所訂之全球統一公告日公告，本次修訂非屬重大影響投資人權益事項。

八、隨函附上股東通知書原文版及中文節譯文供您參考，中譯文與原文相較可能不盡完整或有歧異，股東通知書之完整內容請詳原文版，如有疑義應以原文為準。

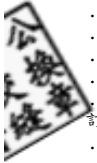
九、以上說明，若有任何問題，請不吝與本公司聯繫。

正本：三信商業銀行股份有限公司、元大商業銀行股份有限公司、安泰商業銀行股份有限公司、京城商業銀行股份有限公司、星展(台灣)商業銀行股份有限公司、高雄銀行股份有限公司、凱基商業銀行股份有限公司、渣打國際商業銀行股份有限公司、華南商業銀行股份有限公司、華泰商業銀行股份有限公司、瑞興商業銀行股份有限公司、臺灣土地銀行股份有限公司、臺灣中小企業銀行股份有限公司、臺灣新光商業銀行股份有限公司、遠東國際商業銀行股份有限公司、聯邦商業銀行股份有限公司、元富證券股份有限公司、永豐金證券股份有限公司、基富通證券股份有限公司、凱基證券股份有限公司、好好證券股份有限公司、中租證券投資顧問股份有限公司、富盛證券投資顧問股份有限公司、鉅亨證券投資顧問股份有限公司、三商美邦人壽保險股份有限公司、台灣人壽保險股份有限公司、全球人壽保險股份有限公司、合作金庫人壽保險股份有限公司、安聯人壽保險股份有限公司、法商法國巴黎人壽保險股份有限公司台灣分公司、南山人壽保險股份有限公司、安達國際人壽保險股份有限公司、國泰人壽保險股份有限公司、第一金人壽保險股份有限公司、富邦人壽保險股份有限公司、新光人壽保險股份有限公司、凱基人壽保險股份有限公司

副本：



總經理 馬瑜明



(中文節譯文僅供參考，與原文相較可能不盡完整或有歧異，如有疑義應以英文本為準。)

(節譯文)

宏利環球基金

可變資本投資公司

登記辦公室：31, Z.A. Bourmicht, L-8070 Bertrange,
Grand Duchy of Luxembourg

此乃重要文件，謹請台端立即注意。若台端有任何疑問，應尋求獨立專業之建議。本公司董事對本通知所載資訊之準確性承擔全部責任，並於一切合理查詢後確認，據其所知及所信，並無因遺漏其他事實而致使任何誤導陳述之情形。

致股東之通知書

(「本通知」)

2024年8月19日

親愛的股東：

謹致函通知台端宏利環球基金(「本公司」)之若干變更。

除非以下另有說明，此等變更將反映於2024年9月發布經修訂之本公司公開說明書之增補文件(下稱「增補文件」)。本通知摘要變更供台端參考，其應與2024年4月之本公司目前公開說明書(下稱「公開說明書」)，以及增補文件之全文(如有)(其中包含與此等變更相關之全部及完整資訊)併同閱讀(合稱「修訂之公開說明書」)。

除另有定義外，本通知使用之所有詞彙應與公開說明書中所定義者具有相同意義。

本公司董事會(「董事」或「董事會」)已決議認為本公司實施以下變更係屬適當，並自2024年9月30日起生效(「生效日」)(除非下文另有說明)：

1. (略譯)

2. **強化並釐清配息股份類別之配息政策**

於對公開說明書中關於配息股份類別配息政策之現有揭露進行審查後，將於生效日期對其中某些揭露予以釐清及解釋，以更有效地說明配息股份類別之既有配息政策。為免疑義，配息股份類別之既有配息政策並無變動。

本公司亦將利用下次機會精簡並修改每個配息股份類別以及非配息

(中文節譯文僅供參考，與原文相較可能不盡完整或有歧異，如有疑義應以英文本為準。)

股份類別之重要投資人資訊文件(KIID)中相對應之配息政策揭露。

3. 有關SFDR子基金之加強揭露

於對本公司所採用以環境、社會及治理(「ESG」)為基礎之評估流程進行內部審查後，自生效日起，亞洲股票基金(本基金非屬環境、社會及治理相關主題之境外基金)(下稱「SFDR子基金」)之投資政策應予以強化，以符合及明確化SFDR子基金所採用之對發行人之ESG適格狀態之既有持續監控之程序。

各SFDR子基金之投資政策將予以強化，以反映，隨時間之推移，發行人於子基金選股過程中之相關ESG標準適格狀態可能發生變化，且某些於子基金購買時符合資格之發行人可能轉為不符資格。出現此種情況時，投資經理、副投資經理及/或共同副投資經理(視情況而定)得與發行人議合以進行具建設性之對話，以期於接下來之90日內改善導致其不符資格之因素。於此90日之期限內，可能會隨時或出於任何原因出售與該等發行人相關之部位。

基此，修訂之公開說明書附錄五(締約前揭露事項)中根據2022年4月6日(歐盟)2022/1288執委會規則(SFDR下之監管技術標準)與SFDR子基金相關之締約前揭露(「SFDR締約前揭露」)亦將一併更新。

(略譯)

4. 其他雜項之更新

亦請注意下列雜項之更新已訂定於公開說明書，或將訂於修訂版之公開說明書：

- (a) Christakis Partassides從董事會辭任，並自2024年2月29日起生效；
- (b) (略譯)；
- (c) (略譯)；
- (d) (略譯)。

若台端不同意上述變更，台端得申請贖回或將台端於相關子基金中持有之股份轉換為任何其他子基金中相同股份類別或種類，但須遵守公開說明書中揭露的適用轉換費用及/或贖回費用。請注意台端的銀行或財務顧問亦可能會就此類轉換/贖回指示向台端收取費用。若台端有任何疑問，建議台端聯繫台端的銀行、經銷商或財務顧問。

台端僅能將所持有之股份轉換為同一檔子基金，或其他根據相關發行文件之規定得於台端所在之管轄地內募集或銷售之其他子基金之同一股份類別

(中文節譯文僅供參考，與原文相較可能不盡完整或有歧異，如有疑義應以英文本為準。)

(Class) 或種類 (Category) 之股份，且該等轉換須遵守所有適用之最低首次投資額、最低持股要求以及投資人之適格標準。就轉換目的而言，以下各項應被視為屬於同一種類：(1)任何子基金中之AA/R股份類別及P股份類別；以及(2)董事會不時決定之任何子基金中之其他類別股份。

於贖回之情況，將根據公開說明書之規定向台端支付贖回款項。於轉換之情況，將根據公開說明書規定之適用股價，以轉換款項購買台端指定之子基金股份。轉換或贖回股份可能會影響台端之稅務狀況。因此，台端應就各自具公民身份、住所或居住地之所在國的各適用稅收，尋求獨立專業建議。

一般事項

(略譯)

欲獲取關於本通知中任何事項詳細資訊之股東，可於正常營業時間撥打電話 (352) 45 14 14 316 或傳真至 (352) 45 14 14 850 以聯繫本公司之行政管理人 Citibank Europe plc 盧森堡分行 (Citibank Europe plc, Luxembourg Branch)，或是撥打電話 (852) 2108 1110 或傳真至 (852) 2810 9510 以聯繫香港經銷商宏利投資管理 (香港) 有限公司。

誠摯地，

董事會

謹代表宏利環球基金

(中文節譯文僅供參考，與原文相較可能不盡完整或有歧異，如有疑義應以英文本為準。)

附錄 1 - (略譯)

Manulife Global Fund
Société d'investissement à capital variable
Registered office: 31, Z.A. Bourmicht, L-8070 Bertrange
Grand Duchy of Luxembourg

This document is important and requires your immediate attention. If in doubt, you should seek independent professional advice. The Directors of the Company accept full responsibility for the accuracy of the information contained in this Notice and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief there are no other facts the omission of which would make any statement misleading.

Notice to Shareholders
(“Notice”)

19 August 2024

Dear Shareholder,

We are writing to inform you of certain changes to the Manulife Global Fund (the “**Company**”).

Unless otherwise specified below, these changes will be reflected in an addendum to the Prospectus of the Company (and where applicable and for Hong Kong Shareholders only, the Hong Kong Covering Document) to be dated September 2024 (the “**Addendum**”). This Notice, which summarizes the changes for your ease of reference, should be read in conjunction with the current Prospectus of the Company dated April 2024 (and where applicable and for Hong Kong Shareholders only, the current Hong Kong Covering Document dated April 2024) (collectively, the “**Prospectus**”) and, when available, the full text of the Addendum (which contains full and complete information about these changes) (collectively with the Prospectus, the “**Revised Prospectus**”).

Words and phrases used in this Notice shall, unless otherwise provided, have the same meanings as are ascribed to them in the Prospectus.

The board of directors of the Company (the “**Directors**” or the “**Board**”) has decided that it is appropriate to implement the following changes with respect to the Company with effect from 30 September 2024 (the “**Effective Date**”) (unless otherwise specified below):

1. Enhancement to the investment policy of the Dynamic Leaders Fund¹

As a result of the Sub-Fund’s recent authorization[^] by the SFC, as of the Effective Date, the investment policy of the Dynamic Leaders Fund¹ shall be enhanced to comply with the SFC’s disclosure requirements as set out in, among others, the Code on Unit Trusts and Mutual Funds and Annex I to the Guide on Practices and Procedures for Application for Authorisation of Unit Trusts and Mutual Funds.

Please refer to Appendix 1 to this Notice for particulars of the changes.

[^] SFC authorization is not a recommendation or endorsement of a product nor does it guarantee the commercial merits of a product or its performance. It does not mean the product is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

¹ Investors should note that the Shares of the Dynamic Leaders Fund will only be offered to the public of Hong Kong from the Effective Date onwards.

2. Enhancements and clarification on the distribution policies of the Distributing Classes

Following a review of the existing disclosures in the Prospectus (and, for Hong Kong Shareholders only, the Hong Kong Covering Document) regarding the distribution policies of the Distributing Classes, certain disclosures therein will be clarified and rationalised on the Effective Date to more effectively explain the existing distribution policies of the Distributing Classes. For the avoidance of doubt, there is no change to the existing distribution policies of the Distributing Classes.

The Company will also streamline and revamp the corresponding distribution policy disclosures in the KIIDs² of each Distributing Class, as well as non-Distributing Class, at the next opportunity.

3. Disclosure enhancements in relation to the SFDR Sub-Funds

Following an internal review of the underlying environmental, social and governance (“ESG”) assessment processes adopted by the Company, with effect from the Effective Date, the investment policy of each of the Global Environmental Transformation Fund³, Sustainable Asia Equity Fund, Global Climate Bond Fund³ and Sustainable Asia Bond Fund (collectively, the “**SFDR Sub-Funds**”) shall be enhanced to align and clarify the existing ongoing monitoring process of issuers’ ESG eligibility status adopted by the SFDR Sub-Funds.

The investment policy of each of the SFDR Sub-Funds will be enhanced to reflect that, over time issuers’ eligibility status with respect to the relevant ESG criteria in the Sub-Fund’s stock selection process may change and some issuers who were eligible when purchased by the Sub-Fund may become ineligible. When this occurs, the Investment Manager(s), Sub-Investment Manager(s) and/or Co-Sub-Investment Manager(s) (as the case may be) may engage with issuers to have a constructive dialogue in order to improve factors that lead to ineligibility within the next 90 days. The position in respect of such issuers may be divested at any time or for any reason during this 90-day period.

Consequentially, the pre-contractual disclosures relating to the SFDR Sub-Funds pursuant to the *Commission Delegated Regulation (EU) 2022/1288 of 6 April 2022 (Regulatory Technical Standards under the SFDR)* (the “**SFDR Pre-contractual Disclosure**”) in Appendix V (Pre-contractual Disclosure) of the Revised Prospectus will also be updated. Similar updates will also be made to the SFDR Pre-contractual Disclosure of the Global Climate Action Fund, where applicable, for better alignment with the corresponding disclosures of the SFDR Sub-Funds.

For Hong Kong Shareholders only, the updated SFDR Pre-contractual Disclosure of the Sustainable Asia Equity Fund, Sustainable Asia Bond Fund and Global Climate Action Fund will be available on the website <https://www.manulifeim.com.hk/assets/en/sfdr/pre-contractual-disclosures.pdf>⁴.

4. Other miscellaneous updates

Please also take note of the following miscellaneous updates which have been made to the Prospectus, or will be made to the Revised Prospectus:-

- (a) the resignation of Christakis Partassides from the Board with effect from 29 February 2024;
- (b) in light of the termination of China Total Return Bond Fund on 24 June 2024, the consequential removal of disclosures and references relating to this Sub-Fund from the Revised Prospectus. For Hong Kong Shareholders only, please note that this

² Investors should note that the KIIDs are not intended to be distributed to Hong Kong investors.

³ Investors should note that the Shares of the Global Environmental Transformation Fund and Global Climate Bond Fund are not offered to the public of Hong Kong as of the date of this Notice.

⁴ The SFDR Pre-contractual Disclosure of these Sub-Funds will be available in the English language only. This website has not been reviewed by the SFC.

Sub-Fund is no longer offered to the public in Hong Kong although it remains authorised by the SFC as of the date of this notice;

- (c) for Hong Kong Shareholders only, the Hong Kong Covering Document dated April 2024 has also been updated to clarify that a Sub-Fund may borrow up to 10% of its total net assets on a temporary basis as a liquidity risk management tool; and
- (d) other enhancement of disclosures, administrative, editorial and/or clarificatory updates, including updates to disclosures relating to Sub-Funds which are not authorized by the SFC.

If you do not agree with the changes above, you may apply to redeem or to switch your holding in the relevant Sub-Fund(s) to Shares of the same Class or Category in any other Sub-Fund(s), subject to the applicable switching charges and/or redemption charges as disclosed in the Prospectus. Please note that your bank or financial adviser may also charge you fees in respect of such switching/redemption instructions. You are advised to contact your bank, distributor or financial adviser should you have any questions.

You can only switch your holding into Shares of the same Class or Category in the same Sub-Fund or another Sub-Fund, which is offered or sold in your jurisdiction pursuant to the provisions of the relevant offering documents, and such switch is subject to all applicable minimum initial investment amount and minimum holding requirements as well as investor eligibility criteria being complied with. For the purposes of switching, each of the following shall be deemed to be within the same Category: (1) Shares of AA/R Classes and Shares of P Classes in any Sub-Fund; and (2) other Classes of Shares in any Sub-Fund as the Directors may from time to time decide.

In the case of redemption, the redemption proceeds will be paid to you in accordance with the provisions of the Prospectus. In the case of a switch, the conversion proceeds will be utilised to purchase Shares of Sub-Fund(s) specified by you at the share price(s) applicable in accordance with the provisions of the Prospectus (and for Hong Kong Shareholders only, the Hong Kong Covering Document). A switch or redemption of your Shares may affect your tax position. You should therefore seek independent professional advice on any applicable tax in the country of your respective citizenship, domicile or residence.

General

For Hong Kong Shareholders Only: The Prospectus, the Hong Kong Covering Document and the product key fact statements of each Sub-Fund are available during usual business hours on any weekday (Saturdays and public holidays excepted) at the office of the Hong Kong Representative free of charge and are also available at www.manulifeim.com.hk⁵.

Shareholders requiring further information about any of the matters set out in this Notice may contact the Administrator of the Company, Citibank Europe plc, Luxembourg Branch, at telephone number (352) 45 14 14 316 or fax number (352) 45 14 14 850 or the Hong Kong Distributor, Manulife Investment Management (Hong Kong) Limited, at telephone number (852) 2108 1110 or fax number (852) 2810 9510 at any time during normal business hours.

Yours faithfully

**Board
For and on behalf of Manulife Global Fund**

⁵ This website has not been reviewed by the SFC.

Appendix 1 – Enhancement to the Investment Policy of the Dynamic Leaders Fund¹

	Prior to the Effective Date	From the Effective Date
Investment Policy	<p>While the Sub-Fund will invest in accordance with its investment objective and strategy, subject to applicable laws and regulations, the Sub-Fund is not otherwise subject to any limitation on the portion of its net assets that may be invested in any one country or sector. Hence, the Sub-Fund may invest more than 30% of its net assets in issuers located in the United States. The Sub-Fund's investments may be denominated in any currency.</p> <p>The Sub-Fund pursues an actively managed investment strategy and uses the MSCI ACWI NR USD index as a benchmark for performance comparison purposes only. The Investment Manager will invest in an unconstrained manner, relative to the benchmark, under normal market conditions and has the discretion to invest in securities not included in the benchmark. From time to time, depending on market conditions and the Investment Manager's forward-looking expectations, the Sub-Fund's investment strategy may invest in a universe of securities that are similar to that of the constituents of and, as a result, have characteristics similar to the benchmark.</p>	<p>Large capitalisation companies generally refer to companies with a minimum market capitalisation of US\$10 billion at the time of investment. Such minimum threshold is subject to review by the Investment Manager from time to time, and may be subject to change over time at the discretion of the Investment Manager to reflect market developments.</p> <p>While the Sub-Fund will invest in accordance with its investment objective and strategy, subject to applicable laws and regulations, the Sub-Fund is not otherwise subject to any limitation on the portion of its net assets that may be invested in any one country or sector. Hence, the Sub-Fund may invest more than 30% of its net assets in issuers located in the United States. The Sub-Fund's investments may be denominated in any currency.</p> <p>In times of extreme market volatility or during severe adverse market conditions, the Investment Manager may temporarily hold a substantial portion (up to 30%) of the Sub-Fund's assets in cash or cash equivalents, or invest in short-term money market instruments for the preservation of the value of the assets in the investment portfolio.</p> <p>The Sub-Fund pursues an actively managed investment strategy and uses the MSCI ACWI NR USD index as a benchmark for performance comparison purposes only. The Investment Manager will invest in an unconstrained manner, relative to the benchmark, under normal market conditions and has the discretion to invest in securities not included in the benchmark. From time to time, depending on market conditions and the Investment Manager's forward-looking expectations, the Sub-Fund's investment strategy may invest in a universe of securities that are similar to that of the constituents of and, as a result, have characteristics similar to the benchmark.</p>