

# 富蘭克林證券投資顧問股份有限公司 函

地址：台北市忠孝東路四段 87 號 8 樓

聯絡方式：02-2781-0088

受文者：如行文單位

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主旨：茲通知富蘭克林坦伯頓全球投資系列－多空策略基金及歐洲股票收益基金之基金英文名稱變更及相關修訂，請查照。

說明：

依境外基金機構電郵通知，有關

1. 富蘭克林坦伯頓全球投資系列－多空策略基金之基金英文名稱變更，將自 2025 年 5 月 21 日起生效。

更名前後對照表如下：

變更前 基金中英文名稱	變更後 基金中英文名稱
Franklin Templeton Investment Funds – Franklin <b>K2</b> Alternative Strategies Fund 富蘭克林坦伯頓全球投資系列－多空策略基金	Franklin Templeton Investment Funds – Franklin Alternative Strategies Fund 富蘭克林坦伯頓全球投資系列基金－多空策略基金

2. 富蘭克林坦伯頓全球投資系列－歐洲股票收益基金之基金中英文名稱變更，將自 2025 年 5 月 21 日起生效。

(1) 基金英文名稱變更

(2) 遵循歐盟氣候轉型指標(CTB)的排除條款，以符合歐洲證券和市場管理局 (ESMA) 基金命名指南

更名前後對照表如下：

變更前 基金中英文名稱	變更後 基金中英文名稱
Franklin Templeton Investment Funds – Templeton European <b>Sustainability</b> Improvers Fund 富蘭克林坦伯頓全球投資系列－歐洲股票收 益基金	Franklin Templeton Investment Funds – Templeton European Improvers Fund 富蘭克林坦伯頓全球投資系列－歐洲股票收 益基金

本次異動對基金之管理方式、投資組合的組成、風險概況或綜合風險及報酬指標或收費均不會產生重大的影響。

以上所載之變動或增加的詳細內容將於寄發之股東通知書內載明，並將反映於近期將更新之境外基金公開說明書中譯本。

以上訊息已於境外基金觀測站公告用，供投資人參考。

附件一：股東通知信中譯版

附件二：股東通知信英文版

董事長 黃淑琚

正本：國泰人壽保險股份有限公司、新光人壽保險股份有限公司、元大人壽保險股份有限公司、安聯人壽保險股份有限公司、富邦人壽保險股份有限公司、台灣人壽保險股份有限公司、南山人壽保險股份有限公司、凱基人壽保險股份有限公司、全球人壽保險股份有限公司、宏泰人壽保險股份有限公司、臺銀人壽保險股份有限公司、三商美邦人壽保險股份有限公司、第一金人壽保險股份有限公司、遠雄人壽保險事業股份有限公司、安達國際人壽保險股份有限公司、法商法國巴黎人壽保險股份有限公司台灣分公司、台新人壽保險股份有限公司、保誠人壽保險股份有限公司、合作金庫人壽保險股份有限公司、英屬百慕達商友邦人壽保險股份有限公司台灣分公司

副本：

【簡譯中文，僅供參考】



富蘭克林坦伯頓全球投資系列基金  
Société d'investissement à capital variable  
8A, rue Albert Borschette  
L-1246 Luxembourg  
B.P. 169 L-2011 Luxembourg  
[www.franklintempleton.lu](http://www.franklintempleton.lu)

盧森堡，2025 年 4 月 17 日

富蘭克林坦伯頓全球投資系列基金之一檔子基金英文名稱變更

親愛的股東，您好！

本信件旨在通知您，自 2025 年 5 月 21 日起生效，我們將富蘭克林坦伯頓全球投資系列基金（以下稱「本公司」）的一檔子基金變更其基金英文名稱：

富蘭克林坦伯頓全球投資系列 - 多空策略基金之基金英文名稱將由 **Franklin Templeton Investment Funds – Franklin K2 Alternative Strategies Fund** 被更名為 **Franklin Templeton Investment Funds – Franklin Alternative Strategies Fund**（以下稱「本基金」）。

以下是本基金相關的股份類別列表(省略台灣未核准股份類別)，並臚列股份識別編碼供您參考。

股份類別名稱	ISIN 編碼	CUSIP 編碼
多空策略基金美元 A(acc)股 Franklin K2 Alternative Strategies Fund A (Acc) USD	LU1093756168	L4061E104
多空策略基金美元 I (acc)股 Franklin K2 Alternative Strategies Fund I (Acc) USD	LU1093756838	L4061E153

新基金的英文名稱將反映在本公司公開說明書的更新版本中，公開說明書的副本可根據要求在網上或本公司註冊辦事處提供。

我們為什麼要做出這樣的改變

本基金英文名稱提及的「K2」將被移除，係因 K2 投資管理團隊已成功轉型成為絕對報酬專家的富蘭克林坦伯頓投資解決方案團隊，以確保對您的投資進行更有凝聚力和穩健的管理。本基金的所有其他特徵保持不變。

需要更多資訊？

富蘭克林坦伯頓客戶服務團隊很樂意為您解答有關富蘭克林坦伯頓的任何常見問題。您只需致電當地的客戶服務團隊，或者造訪我們的網站 ([www.franklinresources.com/all-sites](http://www.franklinresources.com/all-sites) 或 [www.franklintempleton.lu](http://www.franklintempleton.lu))，若您需要投資建議，敬請不吝聯絡您的理財顧問。

我們感謝您選擇將您的投資交給富蘭克林坦伯頓基金集團。

c/o 富蘭克林坦伯頓國際服務有限公司  
8A, rue Albert Borschette, L-1246 LUXEMBOURG  
B.P. 169 L – 2011 LUXEMBOURG

R.C.S. Luxembourg B 35.177





Franklin Templeton Investment Funds  
Société d'investissement à capital variable  
8A, rue Albert Borschette  
L-1246 Luxembourg  
B.P. 169 L-2011 Luxembourg  
[www.franklintempleton.lu](http://www.franklintempleton.lu)

Luxembourg, 17 April 2025

## Change of name of one sub-fund of Franklin Templeton Investment Funds

Dear Shareholder,

We would like to inform you that effective as from 21 May 2025, we will change the name of one sub-fund of Franklin Templeton Investment Funds (the **“Company”**):

Franklin Templeton Investment Funds – Franklin K2 Alternative Strategies Fund will be renamed Franklin Templeton Investment Funds – Franklin Alternative Strategies Fund (the **“Fund”**).

Below is a list of the share-classes of the Fund impacted with identifiers quoted for your reference.

Share Class	ISIN	CUSIP
Franklin K2 Alternative Strategies Fund A (Acc) USD	LU1093756168	L4061E104
Franklin K2 Alternative Strategies Fund A (Acc) SGD-H1	LU1093756325	L4061E120
Franklin K2 Alternative Strategies Fund I (Acc) JPY	LU1093757133	L4061E187
Franklin K2 Alternative Strategies Fund S(acc) CHF-H1	LU1598044706	N/A
Franklin K2 Alternative Strategies Fund S(acc) GBP-H1	LU1598045000	N/A
Franklin K2 Alternative Strategies Fund I Acc USD-H4 (BRL)	LU1810669116	L4060H728
Franklin K2 Alternative Strategies Fund S PF (Acc) EUR-H1	LU2486105815	N/A
Franklin K2 Alternative Strategies Fund A (Ydis) EUR-H1	LU1212701707	L4061W344
Franklin K2 Alternative Strategies Fund A (Ydis) USD	LU1093756598	L4061E138
Franklin K2 Alternative Strategies Fund W (Acc) GBP-H1	LU1093757562	L4061E229
Franklin K2 Alternative Strategies Fund I PF Ydis EUR-H1	LU1908332916	L40598705
Franklin K2 Alternative Strategies Fund W (Acc) USD	LU1309513338	L4062L149
Franklin K2 Alternative Strategies Fund S(acc) EUR-H1	LU1598044615	N/A
Franklin K2 Alternative Strategies Fund A (Acc) SEK-H1	LU1162222308	L4061E658
Franklin K2 Alternative Strategies Fund A (Acc) EUR-H1	LU1093756242	L4061E112
Franklin K2 Alternative Strategies Fund N (Acc) HUF-H1	LU1212701962	L4061W369
Franklin K2 Alternative Strategies Fund I (Acc) CHF-H1	LU1236102379	L4061W468
Franklin K2 Alternative Strategies Fund Z (Acc) USD	LU1093757729	L4061E245
Franklin K2 Alternative Strategies Fund W(acc) CHF-H1	LU1586273614	L4060F193
Franklin K2 Alternative Strategies Fund A (Acc) NOK-H1	LU1162222217	L4061E641
Franklin K2 Alternative Strategies Fund I (Acc) USD	LU1093756838	L4061E153
Franklin K2 Alternative Strategies Fund I (Acc) JPY-H1	LU1093757216	L4061E195
Franklin K2 Alternative Strategies Fund N (Acc) USD	LU1093757307	L4061E203
Franklin K2 Alternative Strategies Fund Y (Acc) CAD-H1	LU1212702184	L4061W385
Franklin K2 Alternative Strategies Fund A (Acc) CHF-H1	LU1236102452	L4061W476

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Franklin K2 Alternative Strategies Fund G(acc) EUR-H1	LU1573966097	L40614718
Franklin K2 Alternative Strategies Fund A (Ydis) EUR	LU1093756671	L4061E146
Franklin K2 Alternative Strategies Fund N (Acc) PLN-H1	LU1212702002	L4061W377
Franklin K2 Alternative Strategies Fund W (Acc) EUR	LU1093757646	L4061E237
Franklin K2 Alternative Strategies Fund I PF (acc) EUR-H1	LU1908332833	L40598606
Franklin K2 Alternative Strategies Fund A PF Acc EUR-H1	LU1908333054	L40598804
Franklin K2 Alternative Strategies Fund N (Ydis) EUR-H1	LU1309513411	L4062L156
Franklin K2 Alternative Strategies Fund S(acc) SGD-H1	LU1598044961	N/A
Franklin K2 Alternative Strategies Fund X (Acc) USD	LU1353034884	N/A
Franklin K2 Alternative Strategies Fund A (Acc) CZK-H1	LU1212701889	L4061W351
Franklin K2 Alternative Strategies Fund I (Acc) EUR-H1	LU1093756911	L4061E161
Franklin K2 Alternative Strategies Fund N (Acc) EUR-H1	LU1093757489	L4061E211
Franklin K2 Alternative Strategies Fund A PF Ydis EUR-H1	LU1908333138	L40598887
Franklin K2 Alternative Strategies Fund Y (Mdis) USD	LU1340685079	L4062L263
Franklin K2 Alternative Strategies Fund W(Ydis) EUR-H1	LU1749025000	L4060F789
Franklin K2 Alternative Strategies A Acc EUR	LU1929549837	L40594811
Franklin K2 Alternative Strategies Fund C(acc) USD	LU1586272566	L4060F151
Franklin K2 Alternative Strategies Fund I (Acc) GBP-H1	LU1093757059	L4061E179
Franklin K2 Alternative Strategies Fund Z (Acc) GBP-H1	LU1093757992	L4061E252
Franklin K2 Alternative Strategies Fund W(acc) EUR-H1	LU1586275403	L4060F276
Franklin K2 Alternative Strategies Fund S(acc) USD	LU1598044888	N/A
Franklin K2 Alternative Strategies Fund S PF (Acc) EUR	LU2486105732	N/A

The new Fund's name will be reflected in an updated version of the prospectus of the Company, a copy of which will be available online or at the registered office of the Company, upon request.

**Why are we making this change**

The reference to "K2" will be removed from the Fund's name as the K2 Investment Management group has successfully transitioned into the Franklin Templeton Investment Solutions group as the team's Absolute Return experts, ensuring a more cohesive and robust management of your investments. All other features of the Fund remain unchanged.

**Need more information?**

Your dedicated Client Service Team will be happy to help with any general questions about Franklin Templeton. Just call your local Client Service Team, visit our websites (at [www.franklinresources.com/all-sites](http://www.franklinresources.com/all-sites) or [www.franklintempleton.lu](http://www.franklintempleton.lu)) or if you need advice about your investment please speak to a financial adviser.

We thank you for choosing to trust Franklin Templeton with your investments.

**Please use the below contact to reach your local Client Service Teams at the delegated Transfer Agent/Service Provider of Franklin Templeton.**

**EUROPE**

**FRANCE**

Tel: +33 1 89 82 00 10 Fax: +352 46 66 67 508  
Email: ParisCDS@franklintempleton.com

**GERMANY and AUSTRIA**

Tel: +49 69 80883316 Fax: +49 (0) 69 272 23 120  
Germany Freefone: 08 00 0 73 80 02  
Austria Freefone: 08 00 29 59 11  
Email: info@franklintempleton.de

**ITALY**

Tel: +39 02 3621 3320 Fax: +352 46 66 76  
Italy Freefone: 800.915.919  
Email: servizioclientimilano@franklintempleton.com

**LUXEMBOURG, the NETHERLANDS and BELGIUM**

Tel: +352 27 94 0990 Fax: +352 46 66 76  
Email: lucs@franklintempleton.com

**SPAIN**

Tel: +34 919 03 72 06 Fax: +352 46 66 76  
Email: operaciones@franklintempleton.com

**UNITED KINGDOM**

UK Free phone: 0800 305 306  
Tel: +44 20 7904 1843 Fax: +44 (0) 207 073 8720  
Email: enquiries@franklintempleton.co.uk

**POLAND, CZECH REPUBLIC, SLOVAKIA, HUNGARY  
and OTHER CEE COUNTRIES**

Tel +48 61 271 74 71 Fax +352 46 66 67 511  
Tel +48 22 541 75 88 (only for retail investors from  
Poland)  
Email: ClientServiceCEE@franklintempleton.com

**ASIA**

**HONG KONG**

Tel: +852 2805 0033 Fax: +852 2877 7350  
Email: cdshk@franklintempleton.com

**SINGAPORE**

Tel: (65) 6337 3933 Fax: (65) 6332 2296  
Email: cdsspr@franklintempleton.com  
www.franklintempleton.com.sg

**TAIWAN**

Tel: 886-2-2781-0088 Fax: 886-2-2781-7788  
Email: service@franklin.com.tw

**NORTH & SOUTH AMERICA**

**USA**

Tel: +1 800 239 3894 Fax: +1 727 299 8736  
Email: stpcds@templeton.com

**MIDDLE EAST & AFRICA**

**SOUTH AFRICA**

Tel: +27 21 830 0680 Fax: +27 (11) 484 3311  
Email: CDSSouthAfrica@franklintempleton.com

**UNITED ARAB EMIRATES**

Tel: +971 487 17800 Fax: +971 (4) 428 4140  
Email: CDSDubai@franklintempleton.com





【簡譯中文，僅供參考】



富蘭克林坦伯頓全球投資系列基金  
Société d'investissement à capital variable  
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L-1246 Luxembourg  
B.P. 169 L-2011 Luxembourg  
[www.franklintempleton.lu](http://www.franklintempleton.lu)

盧森堡，2025年4月17日

## 富蘭克林坦伯頓全球投資系列基金之一檔子基金的變更

親愛的股東，您好！

本信件旨在通知您，自2025年5月21日起生效，我們將富蘭克林坦伯頓全球投資系列基金（以下稱「本公司」）的一檔子基金變更其基金名稱：

富蘭克林坦伯頓全球投資系列 - 歐洲股票收益基金之基金英文名稱將由 **Franklin Templeton Investment Funds – Templeton European Sustainability Improvers Fund** 被更名為 **Franklin Templeton Investment Funds – Templeton European Improvers Fund**（以下稱「本基金」）。

以下是本基金相關的股份類別列表(省略台灣未核准股份類別)，並臚列股份識別編碼供您參考。

股份類別名稱	ISIN 編碼	CUSIP 編碼
歐洲股票收益基金美元避險 A(Mdis)股-H1 Templeton European Sustainability Improvers Fund A (Mdis) USD-H1	LU1803068896	L4060F672
歐洲股票收益基金歐元 A(acc)股 Templeton European Sustainability Improvers Fund A (acc) EUR	LU0645132738	L4059D191
歐洲股票收益基金美元 A(Mdis)股 Templeton European Sustainability Improvers Fund A (Mdis) USD	LU1098666016	L4058V838
歐洲股票收益基金歐元 I(acc)股 Templeton European Sustainability Improvers Fund I (acc) EUR	LU0645132902	L4059D175

此外，本基金遵循歐盟氣候轉型指標(CTB)的排除條款，以符合歐洲證券和市場管理局 (ESMA) 基金命名指南。

這些修訂將反映在本公司公開說明書的更新版本中，公開說明書的副本可根據要求在網上或本公司註冊辦事處提供。本基金的所有其他特徵保持不變，並且將不會對資產配置、風險概狀或基金收取的費用產生重大的影響。

### 需要更多資訊？

富蘭克林坦伯頓客戶服務團隊很樂意為您解答有關富蘭克林坦伯頓的任何常見問題。您只需致電當地的客戶服務團隊，或者造訪我們的網站 ([www.franklinresources.com/all-sites](http://www.franklinresources.com/all-sites) 或 [www.franklintempleton.lu](http://www.franklintempleton.lu))，若您需要投資建議，敬請不吝聯絡您的理財顧問。

我們感謝您選擇將您的投資交給富蘭克林坦伯頓基金集團。





Franklin Templeton Investment Funds  
Société d'investissement à capital variable  
8A, rue Albert Borschette  
L-1246 Luxembourg  
B.P. 169 L-2011 Luxembourg  
[www.franklintempleton.lu](http://www.franklintempleton.lu)

Luxembourg, 17 April 2025

## Changes to one sub-fund of Franklin Templeton Investment Funds

Dear Shareholder,

We would like to inform you that effective as from 21 May 2025, we will change the name of one sub-fund of Franklin Templeton Investment Funds (the “**Company**”):

Franklin Templeton Investment Funds – Templeton European Sustainability Improvers Fund will be renamed Franklin Templeton Investment Funds – Templeton European Improvers Fund (the “**Fund**”).

Below is a list of share classes of the Fund impacted with identifiers quoted for your reference.

Share Class	ISIN	CUSIP
Templeton European Sustainability Improvers Fund A (Mdis) USD-H1	LU1803068896	L4060F672
Templeton European Sustainability Improvers Fund A (Mdis) SGD-H1	LU1129996473	L4061E377
Templeton European Sustainability Improvers Fund I (Qdis) EUR	LU1929549597	L40594845
Templeton European Sustainability Improvers Fund A (acc) EUR	LU0645132738	L4059D191
Templeton European Sustainability Improvers Fund A (Ydis) EUR	LU0645132811	L4059D209
Templeton European Sustainability Improvers Fund A (Mdis) USD	LU1098666016	L4058V838
Templeton European Sustainability Improvers Fund N (acc) EUR	LU0645133033	L4059D183
Templeton European Sustainability Improvers Fund N (acc) PLN-H1	LU1063937376	L4060H538
Templeton European Sustainability Improvers Fund I (acc) EUR	LU0645132902	L4059D175
Templeton European Sustainability Improvers Fund W (Qdis) CHF-H1	LU1929549670	L40594837

In addition, the Fund follows the exclusions for the EU Climate Transition Benchmarks (CTB) to comply with European Securities and Markets Authority (ESMA) Fund Naming Guidelines.

These amendments are reflected in an updated version of the Prospectus of the Company, a copy of which is available online or at the registered office of the company, upon request. All other features of the Fund remain the same and there will be no material impact on the asset allocation, risk profile or on the fees charged to the Fund.

### Need more information?

Your dedicated Client Service Team will be happy to help with any general questions about Franklin Templeton. Just call your local Client Service Team, visit our websites (at [www.franklinresources.com/all-sites](http://www.franklinresources.com/all-sites) or [www.franklintempleton.lu](http://www.franklintempleton.lu)) or if you need advice about your investment please speak to a financial adviser.

(continued)

We thank you for choosing to trust Franklin Templeton with your investments.

**Please use the below contact to reach your local Client Service Teams at the delegated Transfer Agent/Service Provider of Franklin Templeton.**

**EUROPE**

**FRANCE**

Tel: +33 1 89 82 00 10 Fax: +352 46 66 67 508  
Email: ParisCDS@franklintempleton.com

**GERMANY and AUSTRIA**

Tel: +49 69 80883316 Fax: +49 (0) 69 272 23 120  
Germany Freefone: 08 00 0 73 80 02  
Austria Freefone: 08 00 29 59 11  
Email: info@franklintempleton.de

**ITALY**

Tel: +39 02 3621 3320 Fax: +352 46 66 76  
Italy Freefone: 800.915.919  
Email: servizioclientimilano@franklintempleton.com

**LUXEMBOURG, the NETHERLANDS and BELGIUM**

Tel: +352 27 94 0990 Fax: +352 46 66 76  
Email: lucs@franklintempleton.com

**SPAIN**

Tel: +34 919 03 72 06 Fax: +352 46 66 76  
Email: operaciones@franklintempleton.com

**UNITED KINGDOM**

UK Free phone: 0800 305 306  
Tel: +44 20 7904 1843 Fax: +44 (0) 207 073 8720  
Email: enquiries@franklintempleton.co.uk

**POLAND, CZECH REPUBLIC, SLOVAKIA, HUNGARY  
and OTHER CEE COUNTRIES**

Tel +48 61 271 74 71 Fax +352 46 66 67 511  
Tel +48 22 541 75 88 (only for retail investors from  
Poland)  
Email: ClientServiceCEE@franklintempleton.com

**ASIA**

**HONG KONG**

Tel: +852 2805 0033 Fax: +852 2877 7350  
Email: cdshk@franklintempleton.com

**SINGAPORE**

Tel: (65) 6337 3933 Fax: (65) 6332 2296  
Email: cdsspr@franklintempleton.com  
www.franklintempleton.com.sg

**TAIWAN**

Tel: 886-2-2781-0088 Fax: 886-2-2781-7788  
Email: service@franklin.com.tw

**NORTH & SOUTH AMERICA**

**USA**

Tel: +1 800 239 3894 Fax: +1 727 299 8736  
Email: stpcds@templeton.com

**MIDDLE EAST & AFRICA**

**SOUTH AFRICA**

Tel: +27 21 830 0680 Fax: +27 (11) 484 3311  
Email: CDSSouthAfrica@franklintempleton.com

**UNITED ARAB EMIRATES**

Tel: +971 487 17800 Fax: +971 (4) 428 4140  
Email: CDSDubai@franklintempleton.com