檔　　號:
保存年限:

宏利證券投資信託股份有限公司　函

地址：台北市松仁路97號3樓
聯絡人：戴素枝
電話：(02)2757-5949
傳真：(02)2757-5998
電子郵件：Selena_Tai@manulife.com

受文者：安達國際人壽保險股份有限公司

發文日期：中華民國115年3月13日
發文字號：宏投字第1150000027號
速別：普通件
密等及解密條件或保密期限：
附件：(0000027_宏利環球基金股東通知信中譯版.pdf、0000027_宏利環球基金股東通知信原文版.pdf、0000027_宏利環球基金資料.pdf)

主旨：謹通知本公司總代理之宏利環球基金決定自2026年4月27日起進行特定變更，相關變更將反映於2026年4月之公開說明書中，詳如說明，敬請查照。

說明：

一、宏利環球基金－環球股票基金目前之基準指標MSCI明晟世界淨回報美元指數將更改為MSCI明晟世界價值淨回報美元指數（「新基準指數」），新基準指數更能代表子基金投資組合中的相關投資，子基金將繼續奉行主動管理投資策略，同時投資目標及政策維持不變。

二、子基金增加管理費用的通知期由三個月變更為一個月，但當該管理費增幅高於組織章程所規定的6%允許上限，仍然需要相關子基金的股東以通過特別決議案之形式批准。

三、為了更符合市場慣例，並促進本公司股份透過不同分銷商及渠道分銷，轉換費及相關揭露將更新為「除非與有關的股東另有商定，否則最高為所轉換股份價值的1%」。

四、另有其他雜項更新，此次本基金公開說明書變更，詳細內

容請參閱股東通知信及生效日更新之基金公開說明書。

五、隨函附上基金資料及股東通知信原文版及中文節譯文供您參考，中譯版與原文相較可能不盡完整或有歧異，股東通知書之完整內容請詳原文版，如有疑義應以原文為準。

六、以上說明，若有任何問題，請不吝與本公司聯繫。

正本：三信商業銀行股份有限公司、元大商業銀行股份有限公司、安泰商業銀行股份有限公司、京城商業銀行股份有限公司、星展(台灣)商業銀行股份有限公司、高雄銀行股份有限公司、凱基商業銀行股份有限公司、渣打國際商業銀行股份有限公司、華南商業銀行股份有限公司、華泰商業銀行股份有限公司、瑞興商業銀行股份有限公司、臺灣土地銀行股份有限公司、臺灣中小企業銀行股份有限公司、臺灣新光商業銀行股份有限公司、遠東國際商業銀行股份有限公司、聯邦商業銀行股份有限公司、元富證券股份有限公司、永豐金證券股份有限公司、基富通證券股份有限公司、凱基證券股份有限公司、好好證券股份有限公司、中租證券投資顧問股份有限公司、富盛證券投資顧問股份有限公司、鉅亨證券投資顧問股份有限公司、三商美邦人壽保險股份有限公司、台灣人壽保險股份有限公司、全球人壽保險股份有限公司、合作金庫人壽保險股份有限公司、安聯人壽保險股份有限公司、法商法國巴黎人壽保險股份有限公司台灣分公司、南山人壽保險股份有限公司、安達國際人壽保險股份有限公司、國泰人壽保險股份有限公司、第一金人壽保險股份有限公司、富邦人壽保險股份有限公司、新光人壽保險股份有限公司、凱基人壽保險股份有限公司

副本：電子公文交換章 2026/03/13 16:57:42

總經理 王俊傑

裝 訂 線

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（中譯文僅供參考，與原文相較不盡完整，亦有歧異，如有疑義應以原文本為準。）

（節譯文）

宏利環球基金
可變資本投資公司
註冊辦事處：31, Z.A. Bourmicht, L-8070 Bertrange
Grand Duchy of Luxembourg

此乃重要文件，務請閣下即時垂注。閣下如有疑問，應尋求獨立的專業意見。本公司董事就本通知書所載資料的準確性承擔全部責任，並且在作出一切合理查詢後確認，就其深知及確信，並無遺漏會使任何陳述產生誤導的任何其他事實。

致股東通知書

（「通知書」）

2026年3月11日

親愛的股東：

我們茲致函通知閣下宏利環球基金（「**本公司**」）作出的部分更改。

除非下文另有指明，否則此等更改將反映在本公司日期將為2026年4月的最新版公開說明書（及在適用的情況下及僅就香港股東而言，則為經修訂香港說明文件）（統稱為「**經修訂公開說明書**」）。本通知書概述有關更改以便閣下參考，並且應與本公司日期為2025年10月的現有公開說明書（及在適用的情況下及僅就香港股東而言，則為日期為2025年10月的現有香港說明文件）（統稱為「**公開說明書**」），待修訂後公開說明書正式提供後，請一併參閱其全文，以取得有關上述變更的完整及詳細資料。

除本函另有定義者外，本函中所使用之定義詞彙應與本公司最新版公開說明書（下稱「公開說明書」）中之詞彙具有相同涵義。

本公司的董事會（「**董事**」或「**董事會**」）已決定，自2026年4月27日（「**生效日期**」）起實施以下有關本公司的更改乃屬適當（除非下文另有指明）：

1. ***（與台灣無關，故略譯）***

2. ***（與台灣無關，故略譯）***

3. ***環球股票基金的業績表現比較基準指數的變動***

環球股票基金用作業績表現比較的基準指數將由MSCI明晟世界淨回報美元指數更改為**MSCI明晟世界價值淨回報美元指數**（「**新基準指數**」）。新基準指數被認為更能代表子基金投資組合中的相關投資。

為免產生疑問，子基金將繼續奉行主動管理投資策略。子基金的投資目標及政策維持不變。

4. ***有關增加管理費用的通知期變動***

目前，在最少提前三個月給予存管處及有關子基金的股東擬加費之通知後（「**相關通知期**」），

子基金須支付的管理年費可增加最多至相關子基金的資產淨值的6%。

相關通知期將由不少於三個月的事先通知，更改為不少於一個月的事先通知。

為免產生疑問，倘若增幅高於組織章程所規定的6%允許上限，仍然需要相關子基金的股東以通過特別決議案之形式批准。

5. ***轉換費及相關揭露的更新***

目前，根據公開說明書，除非與有關的股東另有商定，否則，對本公司或分銷商收到的所有轉換請求，將會徵收不超過正被贖回的股份應付的全部贖回價1%的轉換費用。

為了更符合市場慣例，並促進本公司股份透過不同分銷商及渠道分銷，轉換費將更新為「除非與有關的股東另有商定，否則最高為所轉換股份價值的1%」。

為免產生疑問，適用於現有投資者的最高轉換費百分比（即最高1%）在生效日期將維持不變。倘若閣下有任何疑問，建議閣下聯絡閣下的銀行、分銷商或財務顧問。

6. ***其他雜項更新***

另外，請注意經修訂公開說明書（及在適用的情況下，香港說明文件）的以下雜項更新：

(a) **（與台灣無關，故略譯）**

(b) 由於新興東歐基金於2025年12月16日終止，經修訂公開說明書相應地刪除與此子基金相關的揭露及描述。僅就香港股東而言，請注意，儘管截至本通知書日期，此子基金仍獲得證監會認可，但其已不再在香港向公開銷售；

(c) 加強／澄清公開說明書第6.3節及第9.2節中有關分銷安排（例如分銷商委任子分銷商及支付分銷費）的揭露；

(d) 由於審計師內部重組，自2025年7月1日起，審計師名稱由「*PricewaterhouseCoopers, Société coopérative*」變更為「*PricewaterhouseCoopers Assurance, Société coopérative*」；

(e) 審計師營業地址的變更；

(f) 自2025年10月24日起，新增Tricia Feng女士為本公司董事；

(g) 僅就英國股東而言，有關本公司於海外基金制度下的認可計劃地位的更新；

(h) 有關英國、中華人民共和國及印度稅務揭露的更新；

(i) 本公司的私隱聲明的更新，由生效日期起生效。已更新的私隱聲明將由生效日期起可在網站www.manulifeglobalfund.com中「私隱聲明」項下查閱。請注意，私隱聲明可能不時更新，建議閣下定期瀏覽本公司的網站以查閱任何修訂；及

(j) 其他加強揭露、行政、編輯及／或用於澄清的更新。

若閣下不同意上述更改，閣下可申請贖回或將閣下在相關子基金的持股轉換為任何其他子基金的相同類別或分類的股份，惟須根據發售文件支付轉換費，但贖回費則獲免付。然而，閣下的銀行或財務顧問可能會就該等轉換／贖回指示向閣下收取費用。倘若閣下有任何疑問，建議閣下聯絡閣下的銀行、分銷商或財務顧問。

閣下只可將所持有的股份轉換為同一子基金或另一子基金的相同類別或分類的股份，而該等股份乃根據相關銷售文件的條文在閣下的司法管轄區發售或出售，以及該轉換須符合所有適用的最低初次投資

額及最低持股額的要求，並須符合投資者資格的準則。請參閱公開說明書，了解各類別的特點的進一步詳情。茲提醒閣下就任何替代投資選項的適用性自行徵詢意見。

如屬贖回，贖回所得款項將根據公開說明書的條文向閣下支付。如屬轉換，轉換所得款項將根據公開說明書（及僅就香港股東而言，則為香港說明文件）的條文用作以適用的股價購買閣下指定的子基金股份。閣下股份的轉換或贖回均可能影響閣下的稅務狀況。因此，閣下應就各自的公民身份、居籍或居住所在國家的任何適用稅項尋求獨立專業意見。

一般資料

僅就香港股東而言：公開說明書、香港說明文件及各子基金的產品資料概要可於任何工作日（星期六及公眾假期除外）之一般辦公時間內在香港代表的辦事處免費索取 ，亦可於www.manulifeim.com.hk*閱覽。

閣下若有任何疑問或需要有關本通知書所載任何事項的任何進一步資料，可於一般辦公時間內隨時與本公司的執行人Citibank Europe plc, Luxembourg Branch聯絡（電話號碼：(352) 45 14 14 316或傳真號碼：(352) 45 14 14 850），或與香港分銷商宏利投資管理（香港）有限公司聯絡（電話號碼：(852) 2108 1110或傳真號碼：(852) 2810 9510），或聯絡閣下的銀行、分銷商或財務顧問。

代表

宏利環球基金
董事會

謹啟

*此網站未經證監會審閱。

Manulife Global Fund
Société d'investissement à capital variable
Registered office: 31, Z.A. Bourmicht, L-8070 Bertrange
Grand Duchy of Luxembourg

This document is important and requires your immediate attention. If in doubt, you should seek independent professional advice. The Directors of the Company accept full responsibility for the accuracy of the information contained in this Notice and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief there are no other facts the omission of which would make any statement misleading.

Notice to Shareholders

("Notice")

11 March 2026

Dear Shareholder,

We are writing to inform you of certain changes to the Manulife Global Fund (the "**Company**").

Unless otherwise specified below, these changes will be reflected in the revised Prospectus of the Company (and where applicable and for Hong Kong Shareholders only, the revised Hong Kong Covering Document) (collectively, the "**Revised Prospectus**") to be dated April 2026. This Notice, which summarizes the changes for your ease of reference, should be read in conjunction with the current Prospectus of the Company dated October 2025 (and where applicable and for Hong Kong Shareholders only, the current Hong Kong Covering Document dated October 2025) (collectively, the "**Prospectus**") and, when available, the full text of the Revised Prospectus (which contains full and complete information about these changes).

Words and phrases used in this Notice shall, unless otherwise provided, have the same meanings as are ascribed to them in the Prospectus.

The board of directors of the Company (the "**Directors**" or the "**Board**") has decided that it is appropriate to implement the following changes with respect to the Company with effect from 27 April 2026 (the "**Effective Date**") (unless otherwise specified below):

1. ***Appointment of Sub-Investment Manager for Dynamic Leaders Fund***

To better utilise the expertise and resources of Manulife's investment management teams in different jurisdictions, Manulife Investment Management (US) LLC, the Investment Manager of the Dynamic Leaders Fund, will appoint Manulife Investment Management Limited as the Sub-Investment Manager of the Sub-Fund.

The Sub-Investment Manager is regulated by the Ontario Securities Commission in Canada. The Investment Manager and the Sub-Investment Manager are both members of the Manulife Financial group.

2. ***Amendment to investment policy of Asian High Yield Fund***

The Asian High Yield Fund currently invests at least 70% of its net assets in higher-yielding debt securities listed or traded in Asia and/or issued by corporations, governments, agencies and supra-nationals domiciled in or with substantial business interests in Asia and rated below investment grade (i.e. below Baa3 by Moody's or BBB- by Standard & Poor's or Fitch) or if unrated, determined to be of comparable quality, along with other investments as detailed in the Prospectus.

The investment policy of the Sub-Fund will be amended to provide that it may invest up to 10% of its net assets in distressed securities, which are securities of issuers that are encountering a variety of financial or earnings problems, including issuers with substantial capital needs or negative net worth or issuers that are, have been, or may become, involved in bankruptcy or reorganisation proceedings; issuers for which there is a reasonable expectation of default; and/or issuers who have already defaulted.

3. ***Change of performance comparison benchmark of Global Equity Fund***

The benchmark for performance comparison purposes of the Global Equity Fund will change from MSCI World NR USD index to **MSCI World Value NR USD index** (the "**New Benchmark**"). The New Benchmark is considered more representative of the underlying investments in the Sub-Fund's portfolio.

For the avoidance of doubt, the Sub-Fund will continue to pursue an actively managed investment strategy. The investment objective and policy of the Sub-Fund remain unchanged.

4. ***Change of notice period in relation to increase in management fees***

Currently, the annual management fees payable by the Sub-Funds may be increased to a maximum of 6% of the Net Asset Value of the relevant Sub-Fund by giving not less than three months' prior notice (the "**Relevant Notice Period**") of the proposed increase to the Depositary and to the Shareholders of the relevant Sub-Fund.

The Relevant Notice Period shall be changed from not less than three months' prior notice, to not less than one month's prior notice.

For the avoidance of doubt, any increases beyond the permitted maximum rate of 6% as prescribed in the Articles of Incorporation will continue to require the approval of the Shareholders of the relevant Sub-Fund(s) passed by extraordinary resolution.

5. ***Update to switching charge and related disclosures***

Currently, in accordance with the Prospectus, a switching charge of up to 1% of the total Redemption Price payable on the Shares being redeemed shall apply in respect of all switching requests received by the Company or the Distributor, unless otherwise agreed with the relevant Shareholders.

In order to better align with market practice and to facilitate the distribution of Shares of the Company through different distributors and channels, the switching charge shall be updated to "up to 1% of the value of the Share(s) being switched, unless otherwise agreed with the relevant Shareholders".

For the avoidance of doubt, the maximum percentage level of switching charges (namely, up to 1%) applicable to existing investors will remain unchanged on the Effective Date. You are advised to contact your bank, distributor or financial adviser should you have any questions.

6. ***Other miscellaneous updates***

Please also take note of the following miscellaneous updates to the Revised Prospectus (and where applicable, the Hong Kong Covering Document):

(a) update of the name of the performance comparison benchmark of Sustainable Asia Bond Fund from JP Morgan ESG Asia Credit TR USD index to **JP Morgan <u>Screened, Tilted & Reweighted</u> Asia Credit TR USD index**, with effect from 31 March 2026;

(b) in light of the termination of Emerging Eastern Europe Fund on 16 December 2025, the consequential removal of disclosures and references relating to this Sub-Fund from the Revised Prospectus. For Hong Kong Shareholders only, please note that this Sub-Fund is no longer offered to the public in Hong Kong although it remains authorised by the SFC as of the date of this notice;

(c) enhancements and/or clarification of disclosures relating to distribution arrangements (such as appointment of sub-distributors by the Distributor and payment of distribution fees) under section 6.3 and 9.2 of the Prospectus;

(d) change of name of the Auditors from "*PricewaterhouseCoopers, Société coopérative*" to "*PricewaterhouseCoopers Assurance, Société coopérative*" as a result of an internal reorganisation of the Auditors with effect from 1 July 2025;

(e) change of business address of the Auditors;

(f) addition of Ms. Tricia Feng as a Director of the Company with effect from 24 October 2025;

(g) for Shareholders in the United Kingdom only, update of the Company's status as a recognised scheme under the Overseas Funds Regime;

(h) updates to disclosures relating to taxation in the United Kingdom, the People's Republic of China, and India;

(i) updates to the Privacy Notice of the Company with effect from the Effective Date. The updated Privacy Notice will be available under "Privacy Notice" on the website www.manulifeglobalfund.com from the Effective Date onwards. Please note that the Privacy Notice may be updated from time to time and you are advised to visit our website regularly to check for any amendments; and

(j) other enhancement of disclosures, administrative, editorial and/or clarificatory updates.

If you do not agree with the changes above, you may apply to redeem or to switch your holding in the relevant Sub-Fund(s) to Shares of the same Class or Category in any other Sub-Fund(s), subject to switching charges but free of redemption charges, in accordance with the Offering Documents. However, your bank or financial adviser may charge you fees in respect of such switching/redemption instructions. You are advised to contact your bank, distributor or financial adviser should you have any questions.

You can only switch your holding into Shares of the same Class or Category in the same Sub-Fund or another Sub-Fund, which is offered or sold in your jurisdiction pursuant to the provisions of the relevant offering documents, and such switch is subject to all applicable minimum initial investment amount and minimum holding requirements as well as investor eligibility criteria being complied with. Please refer to the Prospectus for further details of the features of each Class. You are reminded to seek your own advice as to the suitability of any alternative investment option.

In the case of redemption, the redemption proceeds will be paid to you in accordance with the provisions of the Prospectus. In the case of a switch, the conversion proceeds will be utilised to purchase Shares of Sub-Fund(s) specified by you at the share price(s) applicable in accordance with the provisions of the Prospectus (and for Hong Kong Shareholders only, the Hong Kong Covering Document). A switch or redemption of your Shares may affect your tax position. You should therefore seek independent professional advice on any applicable tax in the country of your respective citizenship, domicile or residence.

General

For Hong Kong Shareholders Only: The Prospectus, the Hong Kong Covering Document and the product key fact statements of each Sub-Fund are available during usual business hours on any weekday (Saturdays and public holidays excepted) at the office of the Hong Kong Representative free of charge and are also available at www.manulifeim.com.hk*.

Should you have any questions or require any further information about any of the matters set out in this Notice, you may contact the Administrator of the Company, Citibank Europe plc, Luxembourg Branch, at telephone number (352) 45 14 14 316 or fax number (352) 45 14 14 850 or the Hong Kong Distributor, Manulife Investment Management (Hong Kong) Limited, at telephone number (852) 2108 1110 or fax number (852) 2810 9510 at any time during normal business hours, or your bank, distributor or financial adviser.

Yours faithfully

Board
For and on behalf of Manulife Global Fund

* This website has not been reviewed by the SFC.

宏利環球基金資料

基金中文名稱	基金英文名稱	ISIN Code	Lipper Id	Bloomberg Ticker
宏利環球基金-美國股票基金AA股	Manulife Global Fund-U.S. Equity Fund AA Shares	LU0314104364	65013459	MANAGAA LX
宏利環球基金-亞洲股票基金AA股	Manulife Global Fund-Sustainable Asia Equity Fund AA Shares	LU0314105171	65013460	MANASAA LX
宏利環球基金-環球股票基金AA股	Manulife Global Fund-Global Euqity Fund AA Shares	LU0314106906	65013463	MANIGAA LX
宏利環球基金-環球股票基金 I累積級別	Manulife Global Fund - Global Equity Fund I Acc	LU2039709352	68573379	MANIIUA LX
宏利環球基金-日本股票基金AA股	Manulife Global Fund-Japan Equity Fund AA Shares	LU0314107540	65013464	MANJGAA LX
宏利環球基金-印度股票基金AA股	Manulife Global Fund-India Equity Fund AA Shares	LU0274383263	65013226	MGFINAA LX
宏利環球基金-印度股票基金 I累積級別	Manulife Global Fund - India Equity Fund I Acc	LU2039709519	68573381	MINEIUA LX
宏利環球基金-美元收益基金AA股	Manulife Global Fund-USD Income Fund AA	LU0278409817	65013271	MGUSBAU LX
宏利環球基金-美元收益基金AA Inc	Manulife Global Fund-USD Income Fund AA Inc	LU1079480403	68273108	MGUSAAI LX
宏利環球基金-美元收益基金AA股 (美元) 月配(G)	Manulife Global Fund-USD Income Fund AA (USD) MDIST (G)	LU2208648639	68617443	MGUSAUM
宏利環球基金-美元收益基金 I累積級別	Manulife Global Fund - USD Income Fund I Acc	LU2039709865	68573386	MGUSIUA LX
宏利環球基金-美國特別機會基金AA	Manulife Global Fund-US Special Opportunities AA	LU0278410153	65013272	MGUHYBU LX
宏利環球基金-美國特別機會基金AA Inc	Manulife Global Fund-US Special Opportunities AA Inc	LU1079480312	68275848	MUSSAAI LX
宏利環球基金-巨龍增長基金AA股 (港幣)	Manulife Global Fund-Dragon Growth AA	LU0314109678	65013462	MNRIHKA LX
宏利環球基金-巨龍增長基金AA股	Manulife Global Fund-Dragon Growth AA	LU1328277881	65126785	MADRGRA LX
宏利環球基金-巨龍增長基金 I累積級別	Manulife Global Fund - Dragon Growth Fund I Acc	LU2039708974	68573378	MLHEIUA LX
宏利環球基金-康健護理基金AA股	Manulife Global Fund-Healthcare Fund AA	LU0357321016	65013763	MGFHEAL LX
宏利環球基金-康健護理基金 I累積級別	Manulife Global Fund - Healthcare Fund I Acc	LU2039709436	68573380	MGFHIUA LX
宏利環球基金-亞太不動產基金 AA股	Manulife Global Fund-Asia Pacific REIT Fund AA	LU1813981328	68499437	MLPRAAU LX
宏利環球基金-亞太不動產基金 AA股(美元)月配(G)	Manulife Global Fund-Asia Pacific REIT Fund AA(USD)MDIST(G)	LU1813982136	68499444	MLPRAUM LX
宏利環球基金-亞太不動產基金 AA股(澳幣避險)月配(G)	Manulife Global Fund-Asia Pacific REIT Fund AA(AUD Hedged)MDIST(G)	LU1813982219	68499445	MLPRAAM LX
宏利環球基金-亞太不動產基金 I累積級別	Manulife Global Fund - Asia Pacific REIT Fund I Acc	LU2089986330	68591596	MLPRIUA LX
宏利環球基金-領先動力基金AA股 Acc (未核備)	Manulife Global Fund-Dynamic Leaders Fund AA Shares Acc	LU2746668461	68802149	MLDLAUA
宏利環球基金-多元化實質資產基金AA股 Acc (未核備)	Manulife Global Fund-Diversified Real Asset Fund AA Shares Acc	LU2606317720	68760372	MDRAAUA LX