

東方匯理證券投資信託股份有限公司 函

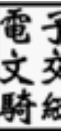
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發文日期：中華民國115年4月17日

發文字號：東方匯理字第1150000070號

速別：普通件

密等及解密條件或保密期限：

附件：股東通知書中英文版、基金清單 (0000070_股東通知書中文版.pdf、0000070_股東通知書英文版.pdf、0000070_基金清單.xlsx)

主旨：為轉知境外基金機構通知，本公司總代理之東方匯理基金代理境外基金機構提供致股東通知書，說明如下。

說明：

- 一、依境外基金管理辦法第12條第1項第6款之規定辦理。
- 二、茲依境外基金管理機構通知，自中華民國（下同）115年4月17日起，本公司擔任總代理之東方匯理基金美國鋒裕股票（原名稱：鋒裕匯理基金美國鋒裕股票）的ESG相關揭露將新增一項與環境、社會及治理特徵：即排除有重大參與生產酒精飲料及經營賭場及其他博彩業務之公司。請見附件基金清單。

三、有關子基金之結算日期，均可在以下網站查詢。

<https://www.amundi.lu/retail/funds-regulatory-pages>

四、本基金為確保資訊傳遞，亦於115年4月17日公告以上訊息至境外基金資訊觀測站，詳細內容請參閱附件股東通知



書。

正本：臺灣銀行股份有限公司、臺灣土地銀行股份有限公司、合作金庫商業銀行、第一商業銀行股份有限公司、華南商業銀行股份有限公司、彰化商業銀行股份有限公司、上海商業儲蓄銀行股份有限公司、台北富邦商業銀行股份有限公司、國泰世華商業銀行股份有限公司、高雄銀行股份有限公司、兆豐國際商業銀行股份有限公司、王道商業銀行股份有限公司、臺灣中小企業銀行股份有限公司、渣打國際商業銀行股份有限公司、台中商業銀行股份有限公司、滙豐(台灣)商業銀行股份有限公司、法商法國巴黎銀行台北分公司、瑞興商業銀行股份有限公司、華泰商業銀行股份有限公司、臺灣新光商業銀行股份有限公司、陽信商業銀行股份有限公司、板信商業銀行股份有限公司、三信商業銀行股份有限公司、聯邦商業銀行股份有限公司、遠東國際商業銀行股份有限公司、元大商業銀行股份有限公司、永豐商業銀行股份有限公司、玉山商業銀行股份有限公司、凱基商業銀行股份有限公司、星展(台灣)商業銀行股份有限公司、台新國際商業銀行股份有限公司、安泰商業銀行股份有限公司、中國信託商業銀行股份有限公司、基富通證券股份有限公司、鉅亨證券投資顧問股份有限公司、安達國際人壽保險股份有限公司、永豐金證券股份有限公司、安聯人壽保險股份有限公司、凱基證券股份有限公司、富盛證券投資顧問股份有限公司、野村證券投資信託股份有限公司、法商法國巴黎人壽保險股份有限公司台灣分公司、合作金庫人壽保險股份有限公司、富邦人壽保險股份有限公司、宏泰人壽保險股份有限公司、新光人壽保險股份有限公司、全球人壽保險股份有限公司、台灣人壽保險股份有限公司、富邦綜合證券股份有限公司、連線商業銀行股份有限公司、元大人壽保險股份有限公司、台新綜合證券股份有限公司

副本：



(中譯文僅供參考，與原文相較不盡完整，亦有歧異，如有疑義應以英文本為準)

致股東通知書：
東方匯理基金

2026年4月17日

盧森堡

Amundi
Investment Solutions

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(中譯文僅供參考，與原文相較不盡完整，亦有歧異，如有疑義應以英文本為準)

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(節譯文)

親愛的股東，

東方匯理基金之董事會（下稱「董事會」）謹致函通知您下列變更：

1. [與臺灣無關，略譯]
2. [與臺灣無關，略譯]
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8. [與臺灣無關，略譯]
9. 東方匯理基金美國鋒裕股票(原名稱：鋒裕匯理基金美國鋒裕股票)的特定 ESG 排除項目更新

自2026年4月17日起，關於子基金東方匯理基金美國鋒裕股票(原名稱：鋒裕匯理基金美國鋒裕股票)的ESG相關揭露將新增一項環境、社會及治理特徵，即排除在以下活動中有重大參與的公司：

- 生產酒精飲料；
- 經營賭場及其他博彩業務。

若發行人從該活動中獲得的總收入超過10%，則視為該發行人在該活動中有重大參與。

10. [與臺灣無關，略譯]
11. 關於子基金結算週期的資訊

(中譯文僅供參考，與原文相較不盡完整，亦有歧異，如有疑義應以英文本為準)

敬請知悉，自 2026 年 4 月 17 日起，任何關於東方匯理基金任何子基金任何股份類別的結算發生日期資訊，均可在以下網站查詢：<https://www.amundi.lu/retail/funds-regulatory-pages>。若該網站上的資訊與公開說明書中定義的結算發生日期有所不同，則以該網站上指定的結算發生日期為準。

12. [與臺灣無關，略譯]

13. [與臺灣無關，略譯]

如您不同意此等修訂之任何或全部部分，您得買回您的股份而毋須支付東方匯理基金公開說明書中所載之買回費。

最新版之東方匯理基金公開說明書及重要資訊文件，得向註冊辦公室免費索取。

如您需要任何進一步之資訊，請聯絡您的當地代表。

東方匯理基金之董事會

謹啓

Notice to Shareholders of:

Amundi Funds

17 April 2026

Luxembourg

Amundi
Investment Solutions

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Dear Shareholder,

The board of directors of Amundi Funds (the “**Board**”) would like to inform you of the following changes:

1. Change to investment policy: Amundi Funds Emerging Markets Short Term Bond

With effect from 18th May 2026, the investment policy of the sub-fund Amundi Funds Emerging Markets Short Term Bond will be amended to increase the average interest rate duration from 3 to 4 years. This change aims at maintaining a short duration portfolio to protect investors from potentially rising interest rates while still allowing them to benefit in a rate cutting environment.

The current investment policy of the sub-fund is:

“The sub-fund is actively managed. It mainly invests in emerging market corporate and government bonds and money market instruments. These investments are denominated in any OECD currency and may be below investment grade. Typically, the sub-fund’s average interest rate duration is no more than 3 years [...]”

The new investment policy of the sub-fund will be:

“The sub-fund is actively managed. It mainly invests in emerging market corporate and government bonds and money market instruments. These investments are denominated in any OECD currency and may be below investment grade. The sub-fund’s average interest rate duration is no more than 4 years [...]”

Please, kindly note that there will be no impact on any other characteristics of the sub-fund, including the level of fees.

2. Change to investment policy: Amundi Funds Multi-Asset Conservative Responsible

With effect from 18th May 2026, the investment policy of the sub-fund Amundi Funds Multi-Asset Conservative Responsible will be amended to include a maximum allocation of 70% to government bonds to be aligned to the French social responsible investment (SRI) label.

The current investment policy of the sub-fund is:

“The Sub-Fund is a financial product that promotes ESG characteristics pursuant to Article 8 of the Disclosure Regulation.

The Sub-Fund invests mainly in a broad range of securities from around the world and which contribute to a sustainable future, as measured according to the environmental, social and governance challenges indicators. This may include:

- *euro denominated investment grade bonds, across the full range of maturities, issued by governments of OECD countries or supranational entities and or corporate entities. At least 10% of the sub-fund’s assets are invested in green, social and sustainable bonds, aiming to finance energy transition and social progress and that meet the criteria and guidelines of the Green Bond, Social Bonds and Sustainable Bonds Principles as published by the ICMA;*
- *inflation linked bonds;*
- *up to 10% of the sub-fund’s assets in contingent convertible bonds;*
- *up to 40% of the sub-fund’s assets in equities [...]”*

The new investment policy of the sub-fund is:

“The Sub-Fund is a financial product that promotes ESG characteristics pursuant to Article 8 of the Disclosure Regulation.

The Sub-Fund invests mainly in a broad range of securities from around the world and which contribute to a sustainable future, as measured according to the environmental, social and governance challenges indicators. This may include:

- *euro denominated investment grade bonds, across the full range of maturities, issued by governments of OECD countries or supranational entities and or corporate entities. At least 10% of the sub-fund’s net assets are invested in green, social and sustainable bonds, aiming to finance energy transition and social progress and that meet the criteria and guidelines of the Green Bond, Social Bonds and Sustainable Bonds Principles as published by the ICMA;*
- *inflation linked bonds;*
- *up to 70% of the sub-fund’s net assets in government bonds;*
- *up to 40% of the sub-fund’s net assets in equities;*
- *up to 10% of the sub-fund’s net assets in contingent convertible bonds [...]”*

Please, kindly note that there will be no impact on any other characteristics of the sub-fund, including the level of fees.

3. Change to investment policy and ESG approach: Amundi Funds Montpensier Global Convertible Bond

With effect from 18th May 2026, the investment policy of the sub-fund Amundi Funds Montpensier Global Convertible Bond will be amended to increase the investment limit in emerging markets from 20% to 25%.

The current investment objective and policy of the sub-fund is:

“The Sub-Fund is a financial product that promotes ESG characteristics pursuant to Article 8 of the Disclosure Regulation.

The Sub-Fund invests mainly in convertible bonds of companies around the world. The Sub-Fund seeks to eliminate the effects of most currency exchange differences for investments in non-euro denominated securities (currency hedging).

Specifically, the Sub-Fund invests at least 67% of assets in convertible bonds. There are no rating constraints on these investments.

While complying with the above policies, the Sub-Fund may also invest in other types of bonds, in money market instruments, in deposits, and in the following up to these percentages of net assets:

- equities and equity-linked instruments: 10%

- UCITS/UCIs: 10%

The Sub-Fund’s exposure to contingent convertible bonds is limited to 10% of net assets. The sub-fund may invest up to 20% of net assets in emerging markets[...].”

The new investment policy of the sub-fund is:

“The Sub-Fund is a financial product that promotes ESG characteristics pursuant to Article 8 of the Disclosure Regulation.

The Sub-Fund invests mainly in convertible bonds of companies around the world. The Sub-Fund seeks to eliminate the effects of most currency exchange differences for investments in non-euro denominated securities (currency hedging).

Specifically, the Sub-Fund invests at least 67% of assets in convertible bonds. There are no rating constraints on these investments.

While complying with the above policies, the Sub-Fund may also invest in other types of bonds, in money market instruments, in deposits, and in the following up to these percentages of net assets:

- equities and equity-linked instruments: 10%

- UCITS/UCIs: 10%

The Sub-Fund’s exposure to contingent convertible bonds is limited to 10% of net assets. The sub-fund may invest up to 25% of net assets in emerging markets [...].”

In addition, with effect from 18th May 2026, the sub-fund, which qualifies as article 8 under the SFDR, will change its ESG approach from an index- and exclusion-based approach to an exclusion-based approach with a higher minimum commitment to sustainable investment.

This will result in the following main changes:

- increase of minimum commitment in sustainable investment, from 5% to 10%;
- the sub-fund will not anymore aim to have an ESG score higher than that of its benchmark;
- increase of portion of investments used to meet the environmental and/or social characteristics promoted by the sub-fund, from 75% to 90%;
- on top of the set of exclusions defined under the management company’s responsible investment policy, the sub-fund will apply the set of exclusions defined by the investment manager.

To obtain a thorough view of all the characteristics brought about by the new ESG approach, you are invited to consult the ESG-related disclosure of this sub-fund.

4. Change to investment policy: Amundi Funds Asia Bond Income Responsible

With effect from 18th May 2026, the investment policy of the sub-fund Amundi Funds Asia Bond Income Responsible will be amended to increase the investment limit in below investment grade bonds from 40% to 50%.

The current investment policy of the sub-fund is:

“The sub-fund invests extensively in corporate and government bonds in Asia, including emerging markets. These investments are mostly denominated in US dollar and some of them are below investment grade. Specifically, the sub-fund invests at least 80% of net assets in bonds of issuers that are located, or do most of their business, in Asia. Bond investments may include the following up to the stated percentages of net assets:

- *perpetual bonds: 50%*
- *subordinated bonds: 20%*
- *contingent convertible bonds (CoCos): 10%*
- *below investment grade bonds: 40%*
- *bonds issued in China, either through CIBM or Bond Connect: 20%*
- *non-USD bonds denominated in a local currency: 20%*
- *distressed securities: 10% [...]*”

The new investment policy of the sub-fund will be:

“The sub-fund invests extensively in corporate and government bonds in Asia, including emerging markets. These investments are mostly denominated in US dollar and some of them are below investment grade. Specifically, the sub-fund invests at least 80% of net assets in bonds of issuers that are located, or do most of their business, in Asia. Bond investments may include the following up to the stated percentages of net assets:

- *perpetual bonds: 50%*
- *subordinated bonds: 20%*
- *contingent convertible bonds (CoCos): 10%*
- *below investment grade bonds: 50%*
- *bonds issued in China, either through CIBM or Bond Connect: 20%*
- *non-USD bonds denominated in a local currency: 20%*
- *distressed securities: 10% [...]*”

5. Increase in minimum Sustainable Investment commitment for several sub-funds

Amundi has reviewed analyzed and classified sub-funds of Amundi Funds SICAV internally on the basis of their level of ESG integration. Considering that sub-funds with higher level of ESG integration will cover more sustainable investments with environmental or social objectives, it has been determined that the current minimum sustainable investment commitments (“**SI commitment**”) did not adequately reflect the newly established ESG integration sub-fund classification. Accordingly, with effect from 18th May 2026, the minimum percentages of SI commitment of certain sub-funds that, according to the classification, have higher levels of ESG integration will be increased. These sub-funds are listed in the table below together with a comparison of the SI commitment percentages before and after the change:

Sub-Funds	Current minimum proportion of SI	New minimum proportion of SI
Amundi Funds Emerging Markets Equity Climate	5%	20%
Amundi Funds Global Aggregate Bond	5%	10%
Amundi Funds Global Corporate Bond	5%	10%
Amundi Funds Global Short Term Bond	5%	10%
Amundi Funds Global Subordinated Bond	5%	10%
Amundi Funds Multi Sector Credit	5%	10%
Amundi Funds Global Bond Income	5%	10%

6. Change of ESG characteristics: Amundi Funds Impact Green Bond

With effect from 17th April 2026, the Board decides to set, in line with the master fund, a minimum investment of 10% in sustainable investments with an environmental objective aligned with the EU Taxonomy, while the minimum investment in sustainable investments remains set at 80%.

7. Decrease in minimum sustainable investments: Amundi Funds Montpensier M Climate Solutions and Amundi Funds Montpensier Great European Models SRI

With effect from 18th May 2026, the sub-funds' minimum commitment to sustainable investments will be decreased from 100% to 90%, in line with their respective master funds.

8. Change to ESG characteristics

The following sub-funds promote environmental and/or social characteristics by aiming to have a higher ESG score than that of the investment universe. For the purposes of measuring the investment universe, with effect from 18th May 2026, the investment universe will be defined, respectively for each sub-fund, as follow:

Sub-Funds	Investment Universe
AMUNDI FUNDS Optimal Yield	67% BOFAML EUR HY CONSTRAINED + 23% JPM CEMBI HIGH YIELD + 10% BOFAML US CORPORATE INDEX
AMUNDI FUNDS Protect 90	50% MSCI ACWI IMI + 30% BLOOMBERG GLOBAL AGGREGATE + 20% ICE BOFA GLOBAL HIGH YIELD INDEX
AMUNDI FUNDS Strategic Bond	50% BOFAML EUR HY CONSTRAINED + 35% JPM CEMBI HIGH YIELD + 15% BOFAML US CORPORATE INDEX
AMUNDI FUNDS Optimal Yield Short Term	60% BOFAML EUR HY CONSTRAINED + 30% JPM CEMBI HIGH YIELD + 10% BOFAML US CORPORATE INDEX
AMUNDI FUNDS Multi Sector Credit	50% ICE BOFA GLOBAL LARGE CAP CORPORATE INDEX + 50% ICE BOFA GLOBAL HIGH YIELD INDEX
AMUNDI FUNDS Quantitative Global Absolute Return Bond	90% BLOOMBERG GLOBAL AGGREGATE + 10% JPM EMBI GLOBAL DIVERSIFIED
AMUNDI FUNDS Absolute Return Multi-Strategy	25% JP MORGAN EMBI GLOBAL + 20% MSCI AC WORLD INDEX + 30% ICE BOFA GLOBAL HIGH YIELD INDEX + 15% BGB GLOBAL AGG CORPORATE + 10% BGB GLOBAL AGG TREASURIES
AMUNDI FUNDS Multi-Strategy Growth	30% JP MORGAN EMBI GLOBAL + 22,5% MSCI AC WORLD INDEX + 30% ICE BOFA GLOBAL HIGH YIELD INDEX + 10% BGB GLOBAL AGG CORPORATE + 7,5% BGB GLOBAL AGG TREASURIES
AMUNDI FUNDS Global Multi-Asset Conservative	10% JP MORGAN EMBI GLOBAL + 10% ICE BOFA GLOBAL HIGH YIELD INDEX + 5% ICE BOFA US HIGH YIELD INDEX + 25% MSCI AC WORLD INDEX + 50% BLOOMBERG GLOBAL AGGREGATE INDEX
AMUNDI FUNDS Euro Multi-Asset Target Income	15% JP MORGAN EMBI GLOBAL + 15% ICE BOFA GLOBAL HIGH YIELD INDEX + 30% MSCI AC WORLD INDEX + 40% BLOOMBERG GLOBAL AGGREGATE INDEX
AMUNDI FUNDS Global Multi-Asset Target Income	20% MSCI ACWI+ 50% BLOOMBERG GLOBAL AGGREGATE + 15% ICE BOFA GLOBAL HIGH + 15% JPM EMBI GLOBAL
AMUNDI FUNDS Global Multi-Asset	5% JP MORGAN EMBI GLOBAL + 5% ICE BOFA GLOBAL HIGH YIELD INDEX + 3% ICE BOFA US HIGH YIELD INDEX + 60% MSCI AC WORLD INDEX + 27% BLOOMBERG GLOBAL AGGREGATE INDEX
AMUNDI FUNDS Income Opportunities	60% MSCI ACWI + 15% BLOOMBERG GLOBAL AGGREGATE + 25% ICE BOFA GLOBAL HIGH YIELD INDEX

9. Update of specific set of ESG exclusions: Amundi Funds US Pioneer Fund

With effect from 17th April 2026, the ESG-related disclosure relating to the sub-fund Amundi Funds US Pioneer Fund will be complemented by an additional Environmental, Social and Governance feature consisting of excluding companies significantly involved in the following activities:

- production of alcoholic beverages;
- operation of gambling casinos and other gaming businesses.

An issuer is considered significantly involved in an activity if it derives more than 10% of its gross revenues from such an activity.

10. Defeederization and consequent reshape: Amundi Funds Global Bond Flexible (the “Sub-Fund”)

With effect from 12th June 2026, Amundi Funds Global Bond Flexible will no longer invest as a feeder in the master fund “Amundi Oblig Internationales Flexible” (the “**Master Fund**”), and, as a consequence, it will have a new investment policy, as laid out below.

The main differences between the investment policy of the Master Fund and the new investment policy of the Sub-Fund are the following:

	Master Fund	Global Bond Flexible, as from 12th June 2026
Main investments	The Master Fund invests in investment grade government and corporate bonds, convertible bonds, money market instruments and deposit, anywhere in world, including emerging markets.	The Sub-Fund invests mainly in investment grade government and corporate bonds, convertible bonds, subordinated bonds and money market instruments and deposit, anywhere in the world, including emerging markets.
Ancillary investments	<p>The Master Fund may also invest in the following up to the stated percentages of net assets:</p> <ul style="list-style-type: none"> - asset- and mortgage-backed securities (ABS/MBS) rated AAA (S&P) or Aaa (Moody’s) at the time of the purchase and downgraded not less than AA or Aa2 when held: 20% - UCITS/UCIs: 10% - contingent convertible bonds: 5% - equities: 5% <p>The mortgages underlying the MBSs may be commercial or residential, and the MBSs may or may not come with any form of government credit backing.</p> <p>The Master Fund actively manages its exposure to interest rate (sensitivity rate ranges from 0 to + 9.5) and foreign exchange markets.</p> <p>The Master Fund may invest in below investment grade assets up to 40% of net assets, and may invest in emerging markets the totality of net assets.</p>	<p>The Sub-Fund may also invest in the following up to the stated percentages of net assets:</p> <ul style="list-style-type: none"> - asset- and mortgage-backed securities (ABS/MBS): 20%% including to-be-announced securities (TBAs) - UCITS/UCIs: 10% - contingent convertible bonds: 5% - equities: 5% <p>Asset-backed securities, excluding mortgage-backed securities, shall be rated AAA/Aaa (Standard & Poor’s or Fitch/Moody’s) at the time of purchase, and may be held so long as they are rated at least Aa2 (Moody’s) or AA (Standard & Poor’s and Fitch).</p> <p>The Sub-Fund may invest up to 50% of net assets in below investment grade bonds, its exposure, which takes also into account positions held through credit derivatives, to below investment grade bonds may represent up to 40% of net assets and may invest in emerging markets up to 45% of net assets.</p>
Use of derivatives	<p>The Master Fund makes extensive use of derivatives to reduce various risks, for efficient portfolio management and as a way to gain exposure (long or short) to various assets, markets or other investment opportunities (including derivatives which focus on credit and foreign exchange). The master fund may enter into temporary acquisitions and sales of securities (repurchase and reverse repurchase agreements).</p> <p>The Master Fund’s net income is automatically distributed and its net realised capital gains are automatically reinvested or distributed each year, as the management company of the master fund may determine.</p>	<p>The Sub-Fund makes extensive use of derivatives to reduce various risks, for efficient portfolio management and as a way to gain exposure (long or short) to various assets, markets or other investment opportunities, such as credit and foreign exchange).</p>

Furthermore, the Sub-Fund's expected gross leverage will be 1200%, whereas that of the Master Fund is 2000%.

The main differences between the techniques and instruments on securities financing transactions and total return swaps are the following:

		Repo	Reverse repo	Securities Lending	TRS
Global Bond Flexible	Estimates	-	-	25%	-
	Max	-	-	90%	-
	Frequency	-	-	Temporary	-
	Purpose of use	-	-	Add. Income	-

		Repo	Reverse repo	Securities Lending	TRS
Global Bond Flexible, as from 12th June 2026	Estimates	25%	25%	22.5%	-
	Max	90%	90%	90%	-
	Frequency	Temporary	Temporary	Temporary	-
	Purpose of use	Cash Management Revenues optimisation Add. Income	Cash Management Revenues optimisation Add. Income	Add. Income	-

The administration fees will change as follows:

Global Bond Flexible

Class	Entry charge (Max)	Annual Distribution Fee	CDSC (Max)	Exit charge (Max)	Management Fee (Max)	Performance Fee (Max)	Administration Fee (Max)	Share Class	Management Fee (Max)
A	4.50%	None	None	None	0.82%	20.00%	0.10%	A2	1.00%
B	None	1.00% ⁵	4.00% ¹	None	1.00%	None	0.10%		
C	None	1.00% ⁵	1.00% ²	None	1.00%	None	0.10%		
E	4.00%	None	None	None	0.65%	20.00%	0.10%	E2	0.80%
F	None	None	None	None	1.30%	20.00%	0.10%	F2	1.45%
G	3.00%	0.20%	None	None	0.80%	20.00%	0.10%	G2	0.95%
I	None	None	None	None	0.45%	20.00%	0.10%	I2	0.55%
J	None	None	None	None	0.45%	20.00%	0.10%	J2	0.55%
M	None	None	None	None	0.40%	20.00%	0.10%	M2	0.45%
P	None	None	None	None	0.60%	20.00%	0.10%	P2	0.70%
R	None	None	None	None	0.50%	20.00%	0.10%	R2	0.60%
T	None	1.00% ⁵	2.00% ³	None	1.00%	None	0.10%		
U	None	1.00% ⁵	3.00% ⁴	None	1.00%	None	0.10%		

Global Bond Flexible, as from 12th June 2026

Class	Entry charge (Max)	Annual Distribution Fee	CDSC (Max)	Exit charge (Max)	Management Fee (Max)	Performance Fee (Max)	Administration Fee (Max)	Share Class	Management Fee (Max)
A	4.50%	None	None	None	0.82%	20.00%	0.23%	A2	1.00%
B	None	1.00% ⁵	4.00% ¹	None	1.00%	None	0.23%		
C	None	1.00% ⁵	1.00% ²	None	1.00%	None	0.23%		
E	4.00%	None	None	None	0.65%	20.00%	0.23%	E2	0.80%
F	None	None	None	None	1.30%	20.00%	0.23%	F2	1.45%
G	3.00%	0.20%	None	None	0.80%	20.00%	0.23%	G2	0.95%
I	None	None	None	None	0.45%	20.00%	0.15%	I2	0.55%
J	None	None	None	None	0.45%	20.00%	0.10%	J2	0.55%
M	None	None	None	None	0.40%	20.00%	0.15%	M2	0.45%
P	None	None	None	None	0.60%	20.00%	0.23%	P2	0.70%
R	None	None	None	None	0.50%	20.00%	0.23%	R2	0.60%
T	None	1.00% ⁵	2.00% ³	None	1.00%	None	0.23%		
U	None	1.00% ⁵	3.00% ⁴	None	1.00%	None	0.23%		

The new investment policy of the Sub-Fund will be as follows:

“Objective

To achieve a combination of income and capital growth (total return), over the recommended holding period.

Benchmark: The Euro Short Term Rate (ESTER) Index. Used for performance comparison.

Portfolio holdings

The sub-fund is actively managed. It invests mainly in investment grade government and corporate bonds, convertible bonds, subordinated bonds and money market instruments and deposit, anywhere in the world, including emerging markets. It may also invest in the following up to the stated percentages of net assets:

- asset- and mortgage-backed securities (ABS/MBS): 20% including to-be-announced securities (TBAs)
- UCITS/UCIs: 10%
- contingent convertible bonds: 5%
- equities: 5%

Asset-backed securities, excluding mortgage-backed securities, shall be rated AAA/Aaa (Standard & Poor's or Fitch/Moody's) at the time of purchase, and may be held so long as they are rated at least Aa2 (Moody's) or AA (Standard & Poor's and Fitch).

The mortgages underlying the MBSs may be commercial or residential, and the MBSs may or may not come with any form of government credit backing.

The Sub-Fund's interest rate duration ranges between 0 and +9.5.

The sub-fund may or may not hedge currency risk at portfolio level, at the discretion of the investment manager.

Although the sub-fund may invest up to 50% of net assets in below investment grade bonds, its exposure, which takes also into account positions held through credit derivatives, to below investment grade bonds may represent up to 40% of net assets, and may invest in emerging markets up to 45% of net assets.

Derivatives and techniques

The sub-fund makes extensive use of derivatives to reduce various risks, for efficient portfolio management and as a way to gain exposure (long or short) to various assets, markets or other investment opportunities, such as credit and foreign exchange).

Base currency EUR.”

In order to ensure an efficient processing of all operations that aim to redeem the units held in the Master Fund and invest the Sub-Fund's assets, no subscription, conversion and/or redemption of shares of the Sub-Fund will be accepted after 2 p.m. on 10 June 2026 and until 2 p.m. on 15 June 2026. Further, the minimum commitment in sustainable investment will be increased from 5% to 10%. Also, here will be no NAV solely where holidays are observed in the main stock exchanges of Luxembourg.

11. Information about sub-funds' settlement cycle

Please be informed that, as from 17th April 2026, any information about the settlement occurrence date of any share-class of any sub-fund of Amundi Funds is to be found under the following website: <https://www.amundi.lu/retail/funds-regulatory-pages>. To the extent any information under the website specifies the settlement occurrence date as defined in the prospectus, the settlement occurrence date specified under the website shall apply.

12. Information about investment manager: Amundi Funds Montpensier Global Convertible Bond, Amundi Funds Montpensier M Climate Solutions and Amundi Funds Montpensier Great European Models SRI

Please be aware that as a result of a merger with Arbevel, Montpensier Finance has become Montpensier Arbevel. Please, kindly note that this corporate event has not affected any other characteristics of the sub-funds, including the level of fees.

13. Update to “Main risks” section: Amundi Funds China New Energy

With effect from 17th April 2026, the Board would like to draw your attention to the addition to the prospectus under the “Main Risks” section relating to the concerned sub-fund of the small- and mid- cap typology of risk. For a thorough explanation of what such typology of risk refers to, please consult the general part of the prospectus, “Risk Descriptions” section.

If you do not agree with any or all of these modifications, you may redeem your shares without redemption fee as provided in the prospectus of Amundi Funds.

The latest prospectus of Amundi Funds and the key information documents are available on request free of charge at the registered office.

If you would like any further information, please contact your local representatives.

Yours faithfully,

[The Board of Directors of Amundi Funds](#)

CONTACT INFORMATION

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ISIN Code	基金中文名稱	基金英文名稱
LU1883872332	東方匯理基金美國鋒裕股票 A 歐元	AMUNDI FUNDS US PIONEER FUND - A EUR (C)
LU1883872415	東方匯理基金美國鋒裕股票 A 美元	AMUNDI FUNDS US PIONEER FUND - A USD (C)
LU1883872506	東方匯理基金美國鋒裕股票 B 美元	AMUNDI FUNDS US PIONEER FUND - B USD (C)
LU1883873496	東方匯理基金美國鋒裕股票 I2 歐元	AMUNDI FUNDS US PIONEER FUND - I2 EUR (C)
LU1883873652	東方匯理基金美國鋒裕股票 I2 美元	AMUNDI FUNDS US PIONEER FUND - I2 USD (C)
LU1883874205	東方匯理基金美國鋒裕股票 T 美元	AMUNDI FUNDS US PIONEER FUND - T USD (C)
LU1883874387	東方匯理基金美國鋒裕股票 U 美元	AMUNDI FUNDS US PIONEER FUND - U USD (C)